

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

26-27 November, 2024
Brussels, Belgium

Morning Agenda

9:00 - 9:10 | Session introduction

9:10 - 9:25 | Welcome

9:25 - 9:35 | Intro role of standards Cloud-Edge-IoT

9:35 - 9:50 | International Standardisation and EU partnerships

9:50 - 10:30 | Panel: International view on key actions on standards for Cloud-Edge-IoT

10:30 - 11:00 | COFFEE BREAK

11:00 - 11:45 | Priority Horizontal Standardisation Actions for Cloud-Edge-IoT

11:45 - 12:15 | Assessing conformity. A new European trust label for Cloud-Edge-IoT

12:15 - 13:15 | NETWORKING LUNCH

Join the discussion!

You can participate both **on-site** and **online**

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3. For on-site participants: state in your question if you would like to ask your question live



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WiFi password: Rockyourmeeting!

Session Introduction

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Tanya Suarez

BluSpecs | INSTAR & CEI-Sphere
Coordinator



INSTAR overview

Tanya Suarez, BluSpecs

November 26th, 2024

Supporting the implementation of the Digital Partnerships and the EU-US TTC through international common ICT Standards

Geographical scope

7

USA
CAN
SGP
TWN
JAP
ROK
AUS

Technological scope



Key actions

- Common vision & roadmap with like-minded partners to promote ICT standards in the target foundational technologies internationally
- Effective stakeholder engagement across existing and new communities
- Studies and analyses on ICT standardisation in key HE technologies
- Monitoring effective implementation of trade agreements.

Consortium

- **BluSpecs (coordinator)**, Fraunhofer, Fortiss, AIOTI, Trialog, TU Delft, Trust-IT, COMMpla, NCSRD, AIT

Start: January 2024

Duration: 30 months

Budget: €1,500,000

Learn more [here](#).



CEI-Sphere overview

Tanya Suarez, BluSpecs

November 26th, 2024

Our scope

- Objective: Support the development of an open, interoperable, and competitive ecosystem for Cloud-Edge-IoT Large-Scale Pilots (LSPs) through the Horizon Europe project portfolio.
- Focus: Scalable, next-generation Cloud to Edge IoT solutions.
- Target: Address specific demands of key European industries to enhance global competitiveness.
- Key Technologies:
 - Meta-OS architectures
 - Decentralised intelligence
 - Swarm computing
- Implementation:
 - Provide opportunities to regenerate the supplier base to include startups and SMEs.
 - Encourage new entrants to test solutions and ensure robustness and fitness for purpose.

Our 'spheres'



Project details

Start: 01/10/2024

Duration: 30 months

Budget: €2,001,625

More information [here](#)

The partners



Welcome

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Max Lemke

Head of Unit for Internet of
Things | DG CNECT, E4



Intro Role of Standards Cloud-Edge-IoT

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Svetoslav Mihaylov

Policy Officer for the European
Commission | DG CNECT, E4





EU perspective on standards for Cloud-Edge-IoT (CEI)

Svetoslav Mihaylov

Policy Officer

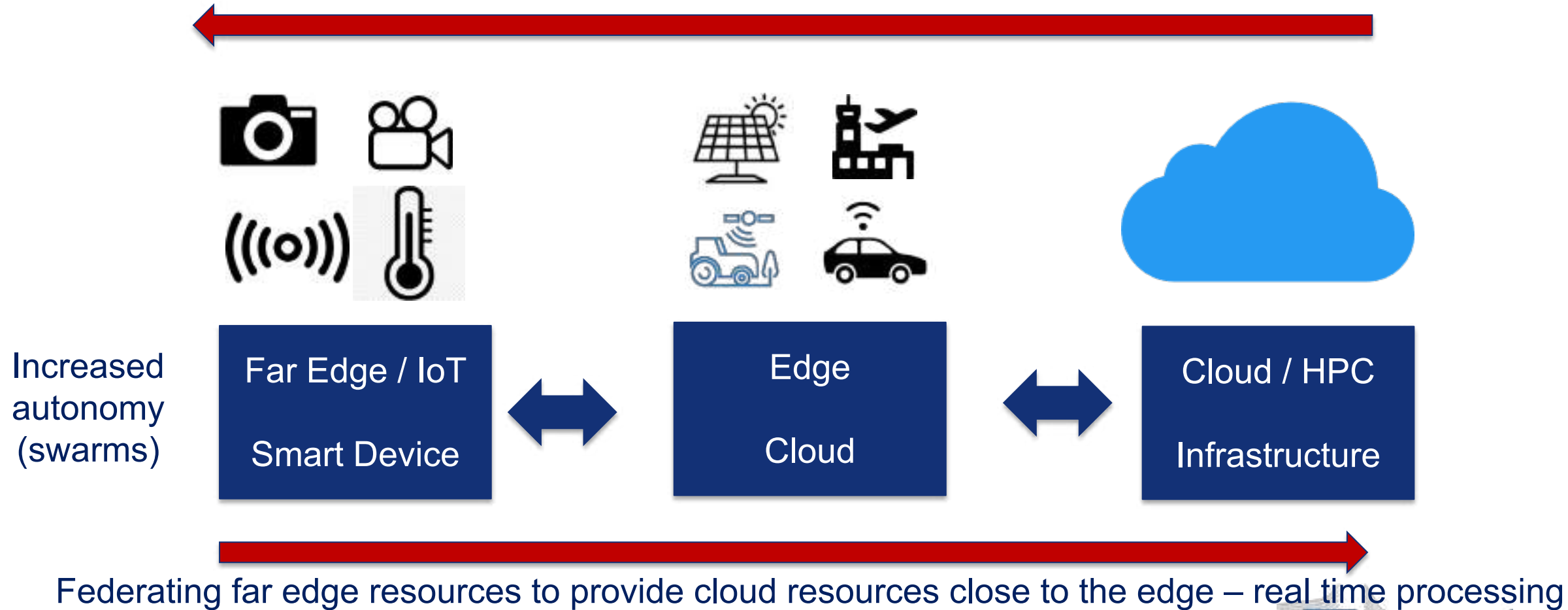
Internet of Things

European Commission

*Workshop on Cross-Domain Standardisation and
Architecture for IoT and Edge Computing, Brussels,
26/11/2024*

Cloud to Edge to IoT

Trend/Paradigm Shift: from Cloud to Edge
Bringing computing resources closer to the data



Factors impacting the CEI standardisation

New technological developments – AI, Digital Twin, 5/6G

Involvement of the verticals (many and diversified stakeholders) and cross-sectorial interoperability

Autonomy – e.g. independence from US hyper-scalers

Address the « side » requirements – security, sustainability, trust, privacy

European initiatives - Data spaces(DSSC), AI factories/Apply AI, 3C - Connected collaborative computing networks

Impact of legislation - Data Act, DGA, DSA, DMA, AI Act, Cybersecurity Act

Decreased involvement of international partners (e.g. US, Japan in OneM2M)

Focus on Minimum Interoperability Mechanisms (MIMs)

Define gaps, use and improve existing standards and create new standards only if none are available, align with international standards

SDOs and related

ESOs – ETSI (MEC, SmartM2M, etc.), CEN/CENELEC

International SDOs – ISO/IEC (e.g. JTC1 SC 41), ITU-T(e.g. SG20), W3C, IEEE, OMA, IETF, TMF

International initiatives – OneM2M, 3GPP

Other – AIOTI, GSMA, Gaia-X

Open Source

- Eclips foundation, Eclips research labs
- GitHub, GitLab, HyperMAS, OpenAirInterface, DockerHub, ArtifactHub, LiQo, OpenDev, OpenTofu, Maven repositories

Need to further increase collaboration among SDOs and other stakeholders

Need to speed up the standardization process and make it more agile

EC Standardisation – instruments

Standards and interoperability are very important for European Commission

Rolling plan for ICT standardisation

- Multistakeholder platform
- Chapters on IoT, Cloud and Edge computing, Smart grids, etc.

Annual Union Work Programme

- Action grants (examples: SAREF extensions, SAREF European Norm and digital twins)
- Selection for a new action grant - Enabling standardized interoperability and access to data in IoT Edge and swarm computing environments – evaluation completed

European projects and standardisation

Standardisation is integral part of EU projects in Horizon Europe, DIGITAL Europe, Connecting Europe Facility – scope and outcomes

EU projects cover all relevant areas e.g. preparation and deployment for data spaces, digital twins, large scale IoT pilots, edge computing (MetaOS, swarms), continuum, AI-IoT edge, Operational Digital Platforms, etc.

Projects engage with and contribute to major SDOs

Initiatives for combined input from (clusters of) EU projects e.g. a workshop at the ISO/IEC JTC 1 SC41 in May (Workshop on data spaces, digital twins, and the cloud-edge continuum) and common representation by project ICOS

Other instruments – studies, procurement, etc.

Active support and collaboration with stakeholder groups such as AIOTI

More initiatives and support

European Code of Conduct on Smart Appliances

European Norm standards

Digital Commissioner Mission letter – “You will work to promote EU digital norms and standards internationally...”

Reports commissioned by the Commission on topics such as competitiveness highlight the need for investments in state-of-the-art high-speed, low-latency IoT/M2M, edge and AI and opening the network capabilities/services to third parties via standardised APIs. This should go hand-in-hand with close coordination of technical standards for edge computing, network APIs, and IoT at the EU level.

EC support e.g. participation in ETSI IoT week, JTC1 SC41 meetings, ITU-T, etc.

Thank you



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International Standardisation and EU partnerships

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Carlos López-Rodríguez

Policy Officer for the European
Commission | DG CNECT, D3





INSTAR



CEI-Sphere

Panel: International view on key actions on standards for Cloud-Edge-IoT

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

26/11/2024

Panel discussion

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Tanya Suarez
BluSpecs



Dr. Seungyun Lee
Telecommunications
Technology Association



Emilio Dávila González
DG CNECT D3

COFFEE BREAK

10:30 - 11:00

Next Session at 11:00
Priority Horizontal Standardisation Actions for Cloud-Edge

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Priority Horizontal Standardisation Actions for Cloud-Edge-IoT

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Panel discussion

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Antonio Kung
Trialog



Dario Sabella
xFlow Research and
Standards, Chair ETSI MEC



Christian Diedrich
IEC/SMB SG 12

Priority Horizontal Standardisation Actions for Cloud-Edge-IoT

- Chair: Antonio Kung, Trialog
- Dario Sabella, xFlow Research and Standards, Chair ETSI MEC
- Christian Diedrich, IEC/SMB SG 12

Domain interplay

Horizontal domain: technology

IoT	Digital twin	Brain Computing
Cloud	AI	Quantum
Edge	Mobility	Virtual world

Horizontal domain: cross-cutting characteristic

Security	Privacy	Trustworthiness
Resilience	Safety	...
Sustainability	Interoperability	

Vertical domain: application area

Health	Energy
Transport	Manufacturing
Finance	...

Vertical domain: ecosystems

Smart cities
Conformity
...

Standardisation Committees

Horizontal domain: technology

IoT SC41	Digital twin SC41	Brain Computing SC43
Cloud SC38	AI SC42	Quantum JTC3
Edge??	Mobility ETSI	Virtual world

Horizontal domain: cross-cutting characteristic

Security SC27	Privacy SC27	Trustworthiness WG13
Resilience TC292	Safety	...
Sustainability	Interoperability	

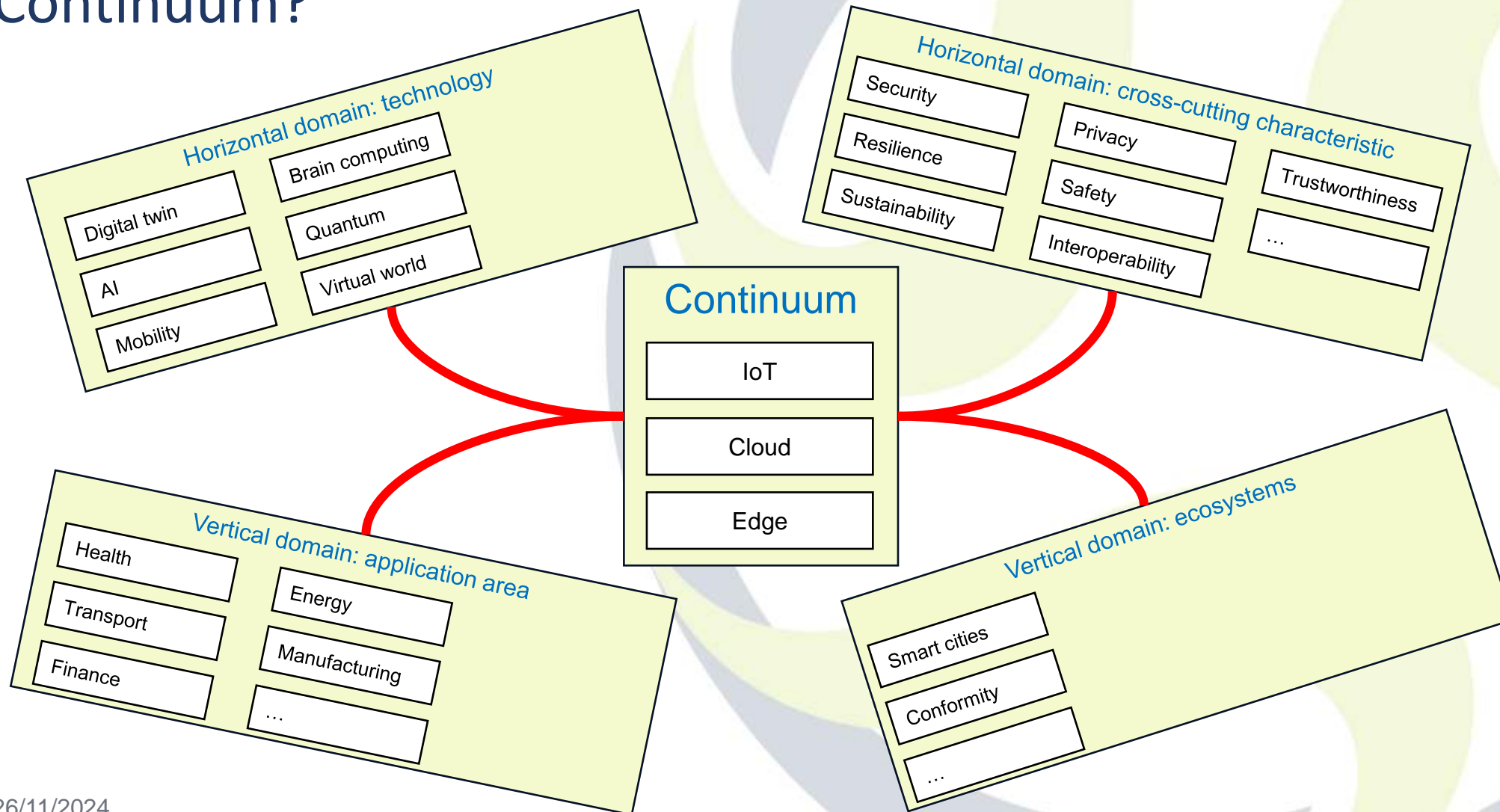
Vertical domain: application area

Health TC215	Energy IEC
Transport TC204	Manufacturing TC184
Finance TC68	...

Vertical domain: ecosystems

Smart cities JTC4?
Conformity Casco
...

Continuum?



Floor is given to panelists

- Dario Sabella
- Christian Diedrich

Questions

- Horizontal aspects
- Standardisation gaps
- Where should edge computing be standardised?

Paper on interoperability to be published by AIOTI - **Evolution of interoperability standards**. Submitted to SC41



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INT:NET	 Interoperability Network for the Energy Transition
AIOTI	 Alliance for IoT and Edge Computing Innovation
StandICT	 ICT Standardisation Observatory and Support Facility in Europe

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Paper on interoperability to be published by AIOTI - **Information models coordination and governance: standardisation recommendations.** *Submitted to SC41*



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ETSI MEC Overview

Updates and perspectives for edge IoT standardization

Dario Sabella

VP at xFlow Research, ETSI MEC Chair



Brussels (Belgium), 26/11/2024



ETSI MEC: Enabling *Edge* through *Standardization*



Foundation for Edge Computing – Fully standardized solution to enable applications in distributed cloud created by ETSI MEC + 3GPP



Watch the new video on MEC

<https://www.youtube.com/watch?v=crnPWql-0oo>



Application Life Cycle Management

RESTful based APIs for Runtime Application Services



MEC: Multi-access Edge Computing
Cloud Computing at the Edge of the network.

ETSI: The Standards People

producing globally applicable standards for ICT-enabled systems

ETSI ISG MEC

ISG: Industry Specification Group
open to all of industry, regardless of ETSI membership and focused on all industry needs



- **Continuously growing MEC membership:** 124 (updated Dec 2022); e.g. in June 2021 it was 114
- **Diverse ecosystem:** Operators - Technology Providers - IT players - Application developers - Startups - ...



Renewed webpage: ISG MEC Leadership Team, LS officers for Vertical Industries and MEC Support Team: <https://portal.etsi.org/TB-SiteMap/MEC/MEC-Leaders-and-Support-Team>

Basic principles:

-
- The diagram illustrates the Mobile Edge Computing (MEC) architecture, divided into three main levels: UE level, Edge level, and Remote level.
- UE level:** Contains a **Client app** (green box) and various user devices (smartphone, house, car, factory) connected to an **Access network** (antenna).
 - Edge level:** Contains the **MEC app Service** (yellow box) and the **MEC platform** (blue box). The **MEC platform** is hosted on a **MEC Host** and includes:
 - MEC service** (orange box)
 - Service registry**
 - Traffic rules control**
 - DNS handling**
 - Data plane** (connected to the Remote level)
 - Remote level:** Contains the **Cloud Back end for service** (blue box) and **Remote servers** (cloud and server rack). The **Cloud Back end for service** is connected to the **MEC app Service** via **Mp1** (RESTful APIs exposure) and to the **Remote servers** via **Mp3**.
- Connections and interfaces:
- The **Access network** connects the **Client app** to the **MEC platform**.
 - The **MEC app Service** and **MEC platform** are connected via **Mp1** (RESTful APIs exposure).
 - The **MEC platform** is connected to the **Cloud Back end for service** via **Mp3**.
 - The **Cloud Back end for service** is connected to the **Remote servers** via **Mp3**.
 - The **MEC platform** is connected to the **Remote servers** via the **Data plane**.

The diagram illustrates the MEC architecture, divided into two main horizontal sections: the MEC host level (bottom) and the MEC system level (top).

MEC host level (bottom):

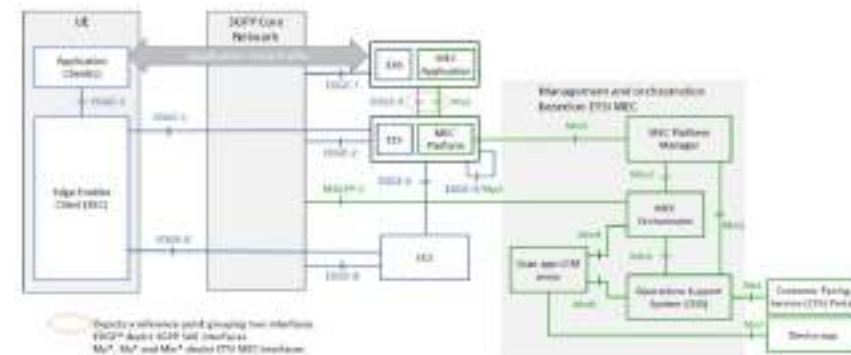
- Other MEC host:** Contains an "Other MEC platform" which connects to the MEC host via interface **Mp3**.
- MEC host:**
 - Virtualisation infrastructure:** Connects to the MEC platform via interface **Mp2**.
 - MEC platform:** Contains:
 - MEC app:** Three instances (one labeled "Service") connected via **Mp1** to the MEC service.
 - Service registry:** Contains "Traffic rules control" and "DNS handling".
 - MEC service:** The central component of the MEC platform.
 - Data plane:** Connects to the MEC platform via interface **Mp2**.

MEC system level (top):

- User app LCM proxy:** Connects to the MEC host via **Mm8** and to the Operations Support System via **Mm9**.
- Operations Support System:** Connects to the Multi-access edge orchestrator via **Mm1**.
- Multi-access edge orchestrator:** Connects to the MEC platform manager via **Mm2** and **Mm3**.
- MEC platform manager:** Contains three modules:
 - MEC platform element mgmt**
 - MEC app. rules & lifecycle mgmt**
 - MEC app. lifecycle mgmt**
 It connects to the Virtualisation infrastructure manager via **Mm4** and **Mm6**.
- Virtualisation infrastructure manager:** Connects to the MEC host via **Mm7**.

External Connections:


- CFS portal** and **Device app** connect to the MEC host via interface **Mx1**.
- The MEC host connects to the MEC system level via interface **Mx2**.



ETSI ISG MEC **DECODE** Working Group: *MEC Deployment and Ecosystem engagement activities*



- OpenAPI representations: ETSI Forge
- Testing and Conformance
- MEC Ecosystem wiki
- PoCs (proof-of-concepts)
- MDTs (MEC Deployment Trials)
- MEC Sandbox
- Collaborations: CAMARA, STF
- Hackathons
- Plugtests
- MEC Tech Series



MEC

**ETSI/LF Edge/OCP
Edge AI Hackathon 2023**

18 Oct 2023, San Jose, California
<https://www.opencompute.org/blog/2023-ocp-global-summit-hackathon-was-amazing>

**1 - 15 Oct 2021
NFV&MEC IOP
Plugtests 2021**

<https://apiportal.akraino.org/apimap.html>

https://mecwiki.etsi.org/index.php?title=MEC_Ecosystem

<https://try-mec.etsi.org/>

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MEC Standard work: from Phase 1 to Phase 4

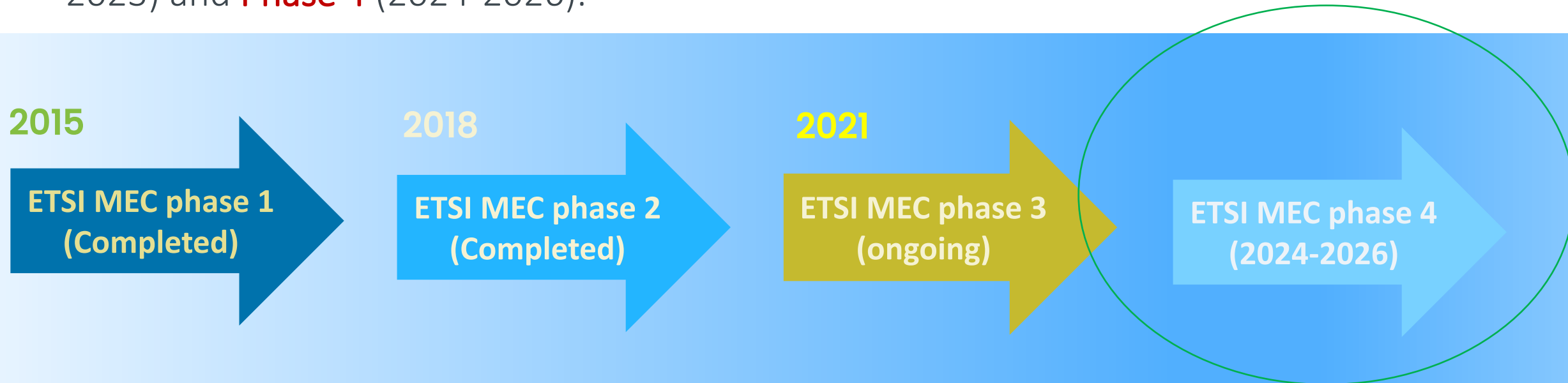


- **Key overall specification**
 - Technical Requirements (MEC 002)
 - Framework and Ref. Archit. (MEC 003)
 - MEC PoC Process (MEC-IEG 005)
 - API Framework (MEC 009)
- **IaaS Management APIs**
 - Platform mgmt. (MEC 010-1)
 - Application mgmt. (MEC 010-2)
 - Device-triggered LCM operations (MEC 016)
- **PaaS Service Exposure**
 - Required Platform Svcs / App. Enablement (MEC 011)
 - Service APIs (MEC 012, 013, 014, 015)
- **Key Studies for Future Work**
 - Study on MEC in NFV (MEC 017)
 - Study on Mobility Support (MEC 018)
- **Evolution of Phase 1 and closing open items**
 - Application Mobility (MEC 021)
 - Lawful Intercept (MEC 026)
- **Addressing key Industry Segments**
 - V2X (MEC 022 – published; MEC 030)
 - Industrial Automation, VR/AR
- **Key use-cases and new requirement**
 - Network Slicing (MEC 024)
 - Container Support (MEC 027)
- **Normative work for integration with NFV**
 - Incorporate in v2 of existing specifications as needed
- **From “Mobile” to “Multi-Access”**
 - Wi-Fi (MEC 028)
 - Fixed Access (MEC 029)
- **MEC integration in 5G networks (MEC 031)**
- **Developer community engagement**
 - API publication through ETSI Forge (overleaf)
 - Hackathons, MEC Deployment Trials
- **Testing and Compliance (MEC-DEC 025; multipart spec MEC-DEC 032-x)**
- **Full Phase 3 work (with some pre-Phase 4).**
- **MEC as heterogeneous clouds**
 - Expanding traditional cloud and NFV LCM approaches
 - Inter-MEC systems and MEC-Cloud systems coordination: “MEC Federation” (MEC 035, MEC040)
 - Mobile/intermittently connected and resource constrained devices (MEC 036), MEC IoT API (MEC 033)
- **MEC Security (GR MEC 041)**
- **MEC deployments, e.g. in Park enterprises (MEC 038)**
- **MEC Application Slices (MEC 044)**
- **Continuing emphasis on enabling developers**
 - App Package Format and Descriptor (MEC 037)
 - API Serialization
 - MEC Sandbox development
 - Testing and compliance
- **Continue to define services that meet industry demand (e.g., Abstracted Network Info Exposure, MEC 043)**
- **Maintain and enhance existing APIs (MEC 013)**
- **Evolution of Phase 3 and closing open items, including maintenance and enhance existing APIs**
- **Addressing key Industry Segments**
 - Listen to verticals via Edge Discovery Days
 - Abstracted Network Info Exposure MEC 043
 - Distributed Edge Network MEC 047
 - Exploiting Edge Computing Resources MEC 059
- **Key use-cases, requirements & arch**
 - MEC 002, MEC 003
- **Normative work on MEC Security**
 - MEC architecture (MEC 003), (API GW for Client Apps (MEC 060), Support for Security Monitoring and Management (MEC 062)
- **Continuing emphasis on enabling developers**
 - Testing and compliance
 - API-driven MEC Sandbox and Edge Native Connector activities (STF678)
- **Collaboration with open-source communities (e.g., TeraFlowSDN, OpenCAPIF, CAMARA)**
- **STF 685 ESTIMED: Enabling Standardized IoT deployments in MEC Environments for advanced systems (OneM2M & SmartM2M)**
 - 9 GR/GS, 4 PoC, Testing
- **AI/ML in MEC (MEC 061)**



MEC toward 6G

- CAVEAT: nobody knows yet *what 6G will be*! So, we cannot claim (still) what MEC in 6G will be, of course.
- On the other hand, MEC evolution and vision can be shaped (in a pragmatic way).
- The newly approved ToR#5 of MEC (available [here](#)) is related to the period 2023-2024.
 - Thus, it will include also the beginning of MEC Phase 4 (2024-2026).
- So, at least, we could draw (from the ToR#5) some differences between Phase 3 (2021-2023) and **Phase 4** (2024-2026).



MEC *toward* 6G : planning MEC Phase 4

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- So, at least, we could draw (from the ToR#5) some differences between Phase 3 (2021-2023) and **Phase 4** (2024-2026).

In a nutshell, a transition from MEC Phase 3 to MEC Phase 4 can lead to:

- *more consolidated work on MEC Federation, including exposure of resources managed by multiple operators, e.g. addressing multi-domain and multi-tenancy slicing and MEC support for application slicing;*
- *MEC architectural/service updates needed to support cloud native communication systems and edge native design for app developers (also with container support)*
- *introduction of proper normative work to improve security and privacy in MEC systems*
- *Further promotion of MEC as an attractive development environment for the industry by creating “developer-friendly environments” (e.g. portals, SDK) that enable convergence of key industry ecosystem, e.g. app developers and operators*
- *Further outreach efforts, e.g. Hackathons/trials in collab with open source communities, industry groups (e.g. 5GAA, etc..)*

MEC and vertical industries



MEC is a key enabler for many vertical market segments.

Several (specialized) use cases driven by different verticals:

- automotive,
- industrial automation,
- VR/AR,
- Videostreaming,
- Gaming,
- e-health,
- Smart Cities,
- Etc ...

Edge Exposure Day (Sept 18th, 2022, Kfar Saba, Israel) supported by ETSI

Attendance from diverse people, e.g. local companies, MEC delegates, repr from 5GAA and AECC, ...



**Edge Discovery
Events**



Edge Discovery Events: meeting vertical industries



A series of live panels with relevant experts from the various vertical market segments.

[https://mecwiki.etsi.org/index.php?title=Edge Discovery Events](https://mecwiki.etsi.org/index.php?title=Edge_Discovery_Events)



First event on **Drones** vertical:

- 70+ people registered
- 6 keynotes and 1 demo
- Final panel discussion

MEC meets **Spatial Computing and Gaming**

- C-level keynotes and moderated panel
- Remote: online event (bridge and material online!)
- Participation free of charge



**Stay tuned
for next
Edge Discovery
Events!**



STF: Edge Native Connector

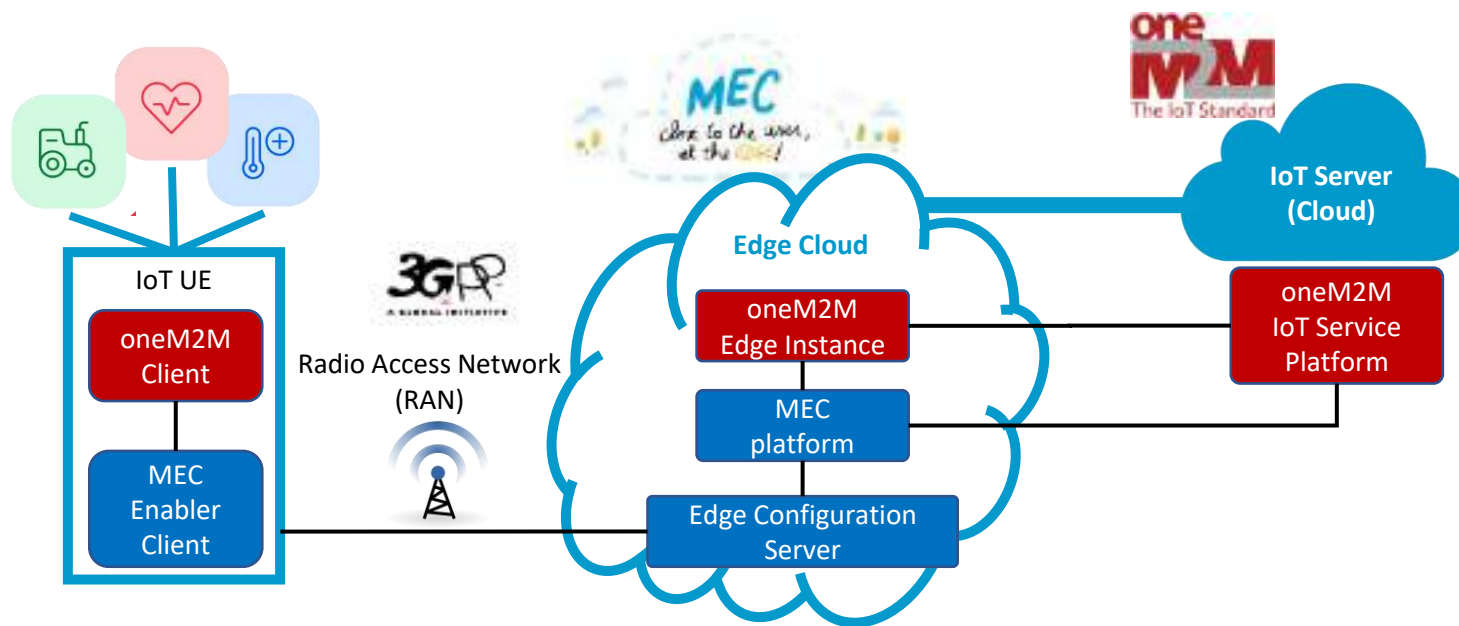
- Special Task Force (STF) under ETSI
 - <https://portal.etsi.org/xtfs/#/xTF/678/>
- Edge Native applications are designed to leverage the full potential of edge computing
- Edge service discovery is a core function of the MEC Platform, enabled via the Mp1 reference point for MEC applications, as per ETSI MEC Architecture.
- The **Edge Native Connector** STF will *extend the MEC Sandbox* by enabling the integration of APIs from various sources (e.g., CAMARA APIs, 6G-SANDBOX (SNS JU)).
 - *Provides an API-driven Sandbox for Application developers.*
 - *Supports CAPIF APIs for platform interoperability.*
 - *Supports MEC Federation APIs to enable multi-platform and multi-host interoperability*

MEC Sandbox Version 1.10 includes MEC profile for CAPIF and Federation APIs



Enabling Multi-access Edge Computing in IoT: how to deploy ETSI MEC and oneM2M

- MEC interworking with oneM2M is possible (*)
- Further standardization work might be needed
- Future activities planned (e.g. EISMEA project in 2025)



NOTE: architectural interworking between ETSI MEC and oneM2M is made possible by seeing the CSE and AE functional elements of oneM2M as particular instances of MEC services and applications from the point of ETSI MEC system



(*) <https://www.etsi.org/images/files/ETSIWhitePapers/ETSI-WP59-Enabling-Multi-access-Edge-Computing-in-iot.pdf>



Thank you for your attention

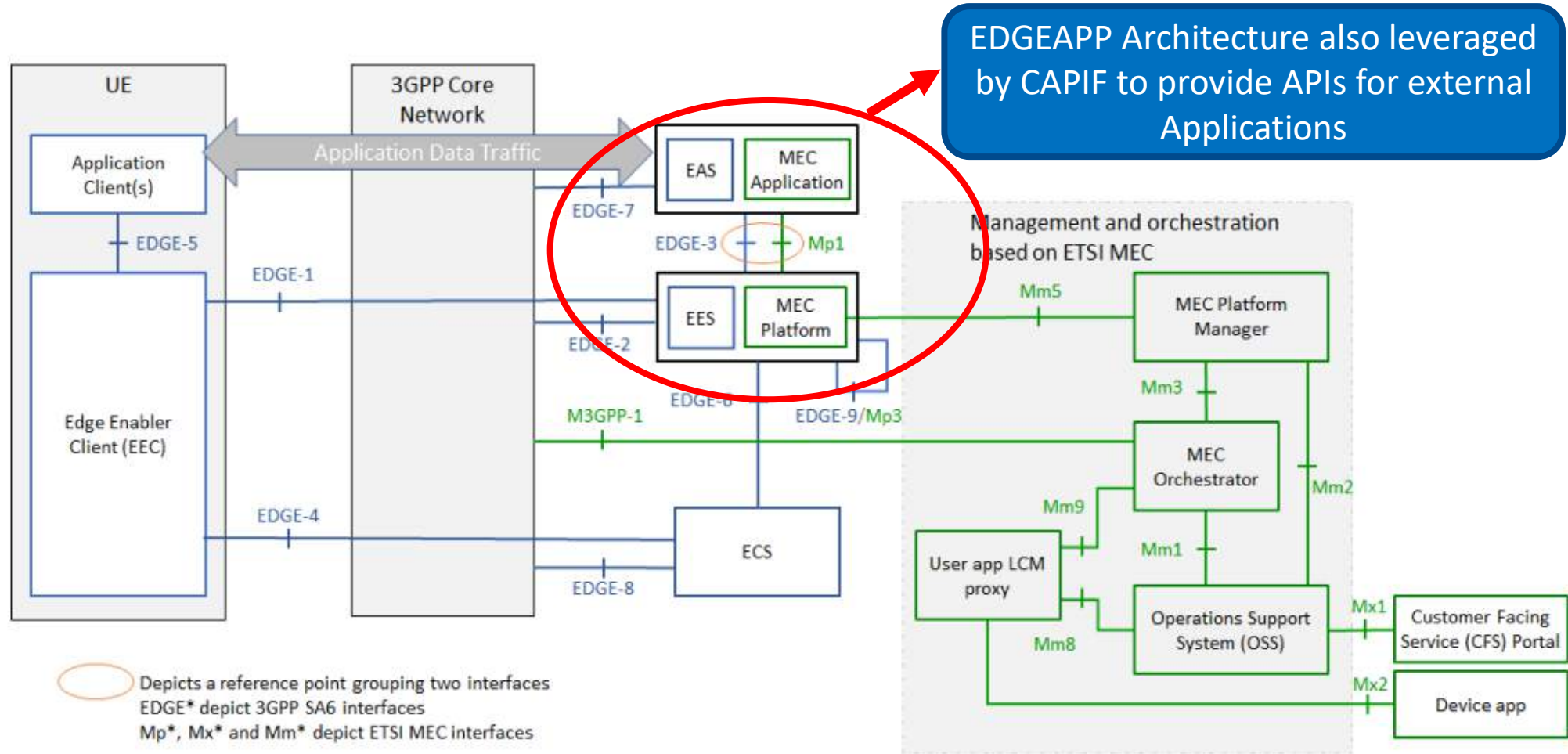


Dario Sabella

VP at xFlow Research, ETSI MEC Chair

Backup

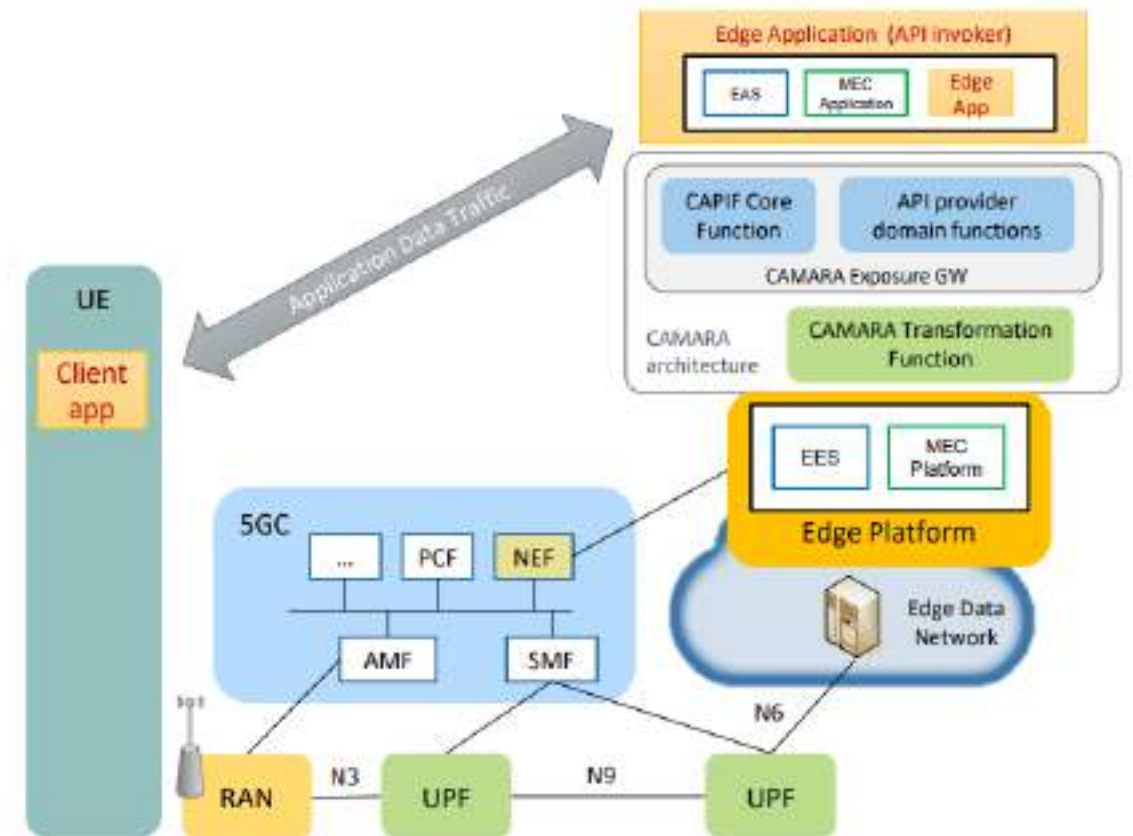
MEC harmonised Architecture of SA6 3GPP



White Paper: :https://www.etsi.org/images/files/ETSIWhitePapers/ETSI_wp36_Harmonizing-standards-for-edge-computing.pdf

Potential synergies and opportunities related to 3GPP, OpenCAPIF, and CAMARA.

- MEC Apps can be considered as 3GPP Application Servers offering services (not defined by ETSI MEC) to client applications (e.g., device hosted applications).
- A realisation of the MEC service management APIs (offered over Mp1) can be provided via 3GPP CAPIF APIs ("MEC profile of CAPIF" specified in ETSI GS MEC 011).
- As part of an overall capability exposure framework, MEC service APIs can be leveraged as network APIs by the GSMA Open Gateway / CAMARA initiative, e.g. abstracted APIs toward Customers.

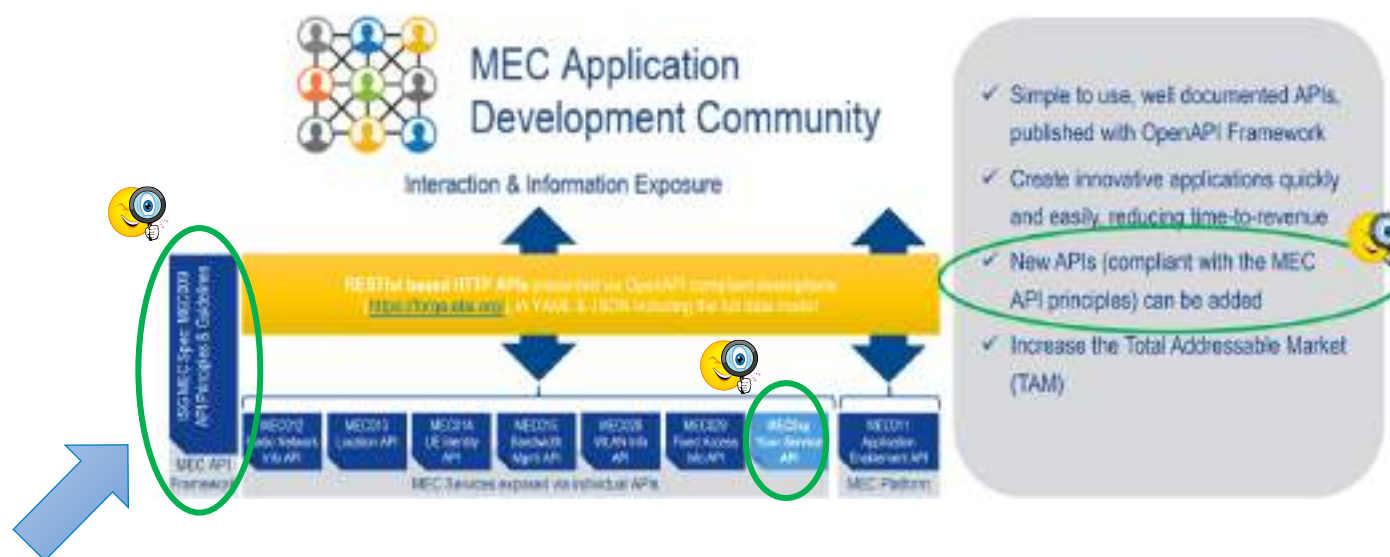
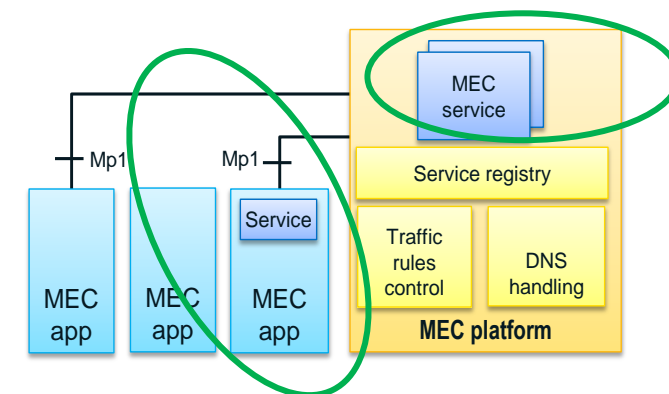


White Paper: https://www.etsi.org/images/files/ETSIWhitePapers/ETSI-WP55-MEC_support_towards_Edge_native.pdf

Extending MEC with new MEC Service APIs

MEC Services: value-added capabilities to enable MEC applications

- “Built-in” MEC standardized services provided via the MEC Platform.
- **MEC applications can offer new MEC Services APIs, extending the MEC system**



NOTE: ETSI GS MEC 009 is defining General principles, patterns and common aspects of MEC Service APIs

NOTE: also the MEC Sandbox includes capabilities to advertise, discover, and consume New MEC Services

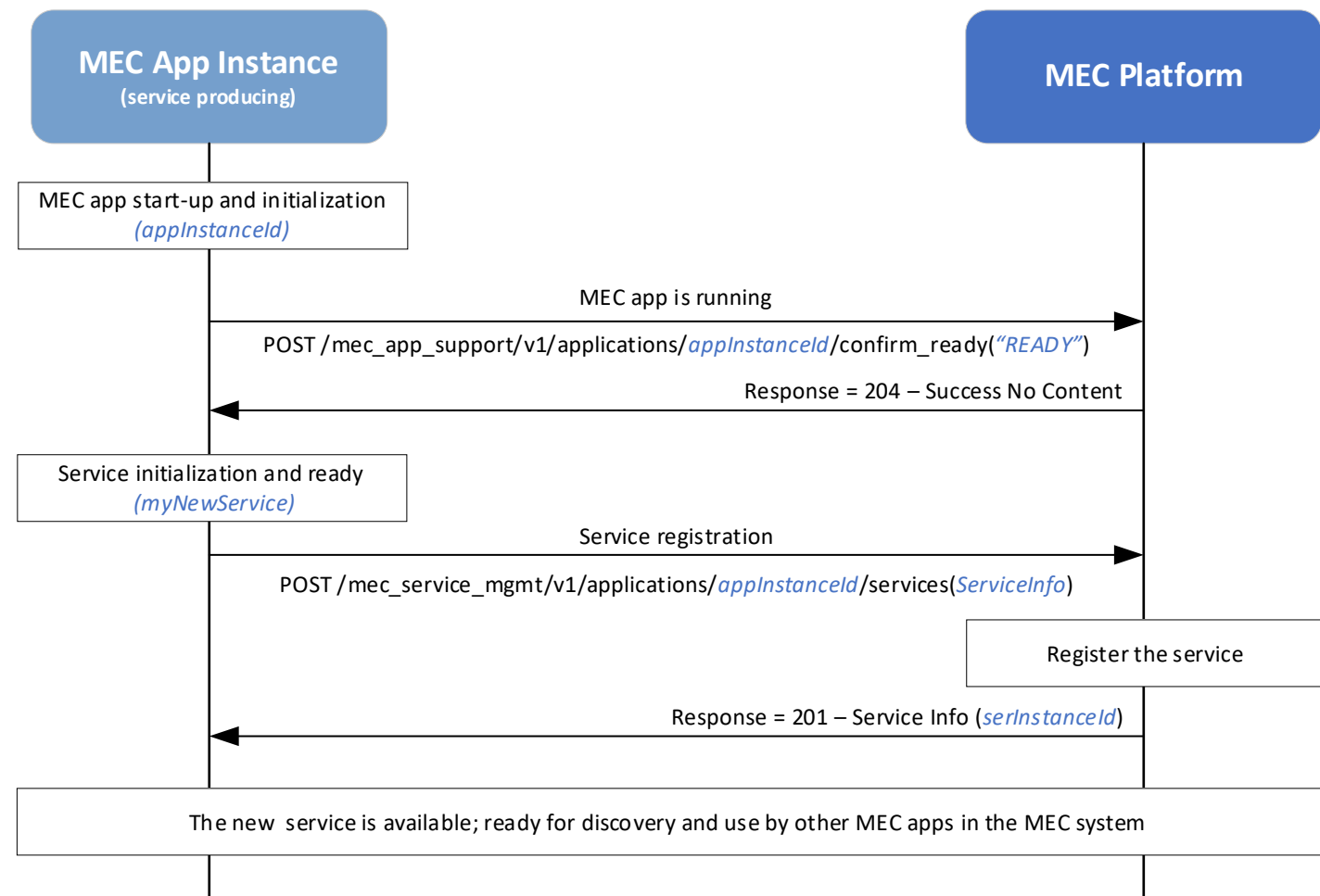


try-mec.etsi.org

2 – MEC App exposing a New MEC Service

New Service Registration:

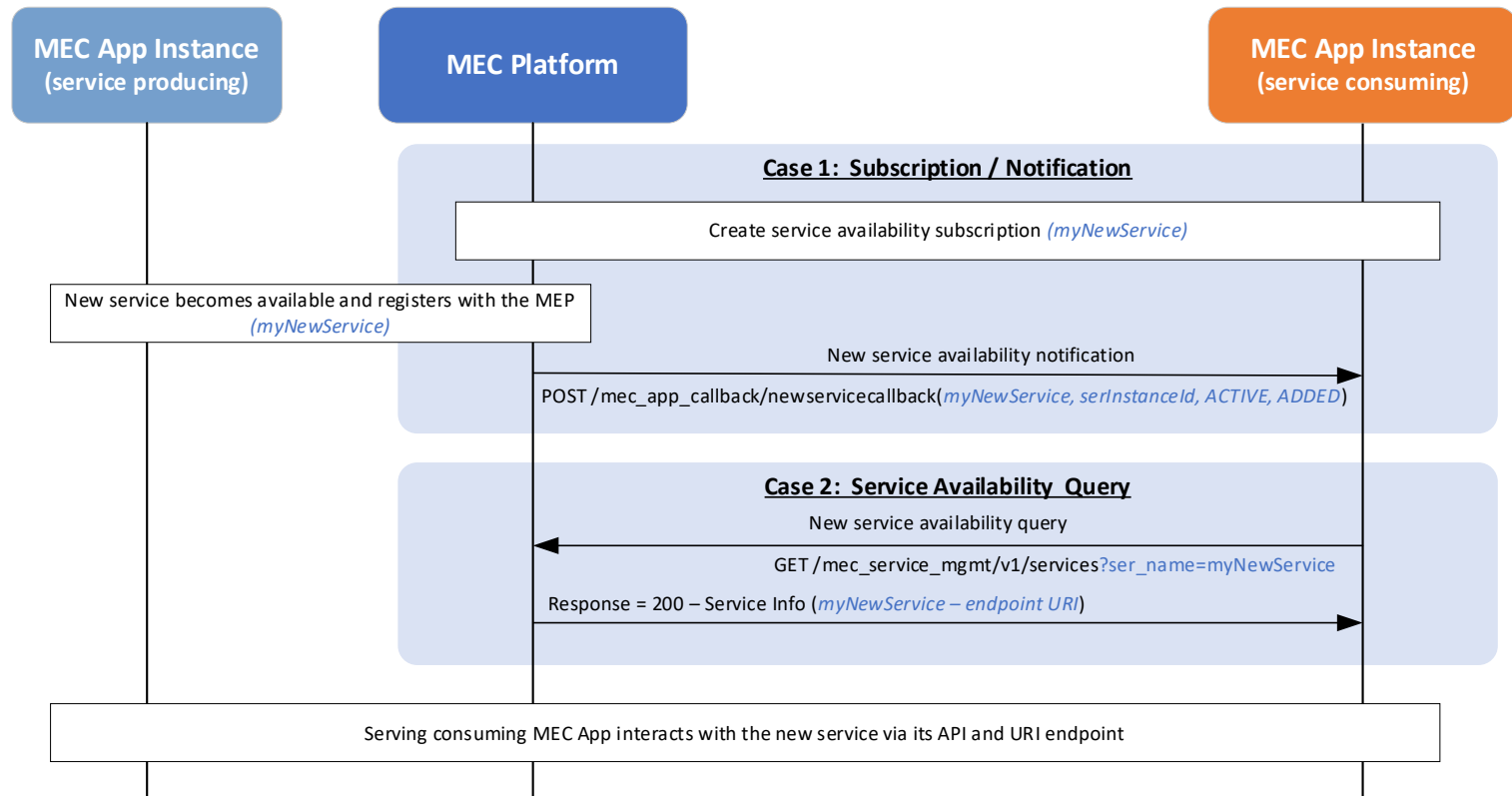
- MEC application initializes and confirms it is ready to the MEC Platform (MEP)
- MEC app prepares its new service API
- MEC app registers the new service with the MEP, providing Service Information
- MEP registers the service and allocates a service instance
- The New MEC Service is now available for other MEC Apps in the MEC system



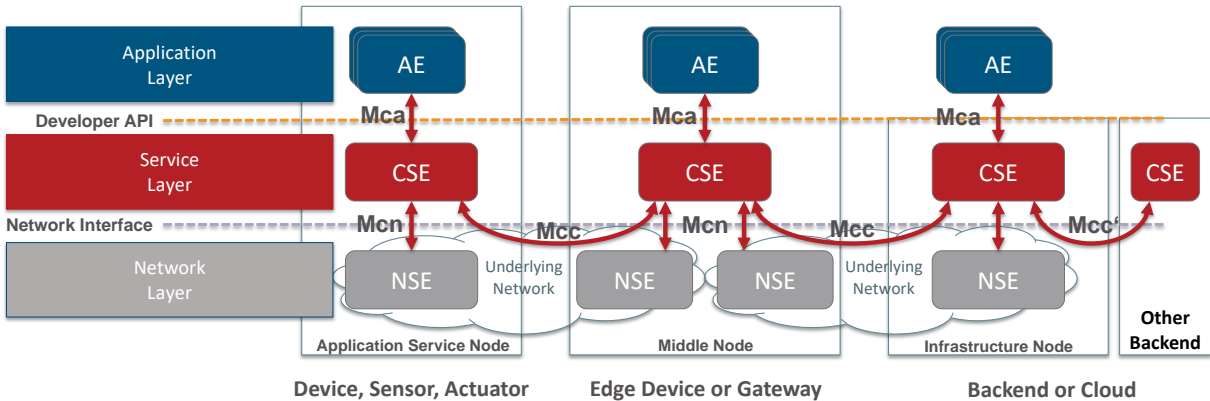
3 – MEC App discovering a new MEC Service

New MEC Service Discovery:

- Case 1: Subscription / Notification
 - Service consuming MEC App creates a Service Availability Subscription
 - When the new service registers and becomes available, the MEP issues a Service Availability Notification, indicating the New Service is available
- Case 2: Service Availability Query
 - Service consuming MEC App issues a service availability query to the MEP
 - MEP responds with the new service's information, including it's URI endpoint.
- MEC app utilises the New MEC Service via it's API and endpoint



oneM2M architecture and MEC deployment options



- Possible mapping:**
- CSE in oneM2M architecture can be represented as a **MEC Service** and/or as a service-producing MEC App instance. This service would be exposed by the MEC platform to be connected to (authorized) consumer Application Entities (AE).
 - Similarly, AE in oneM2M architecture can be seen as a **MEC App instance** by ETSI MEC system.

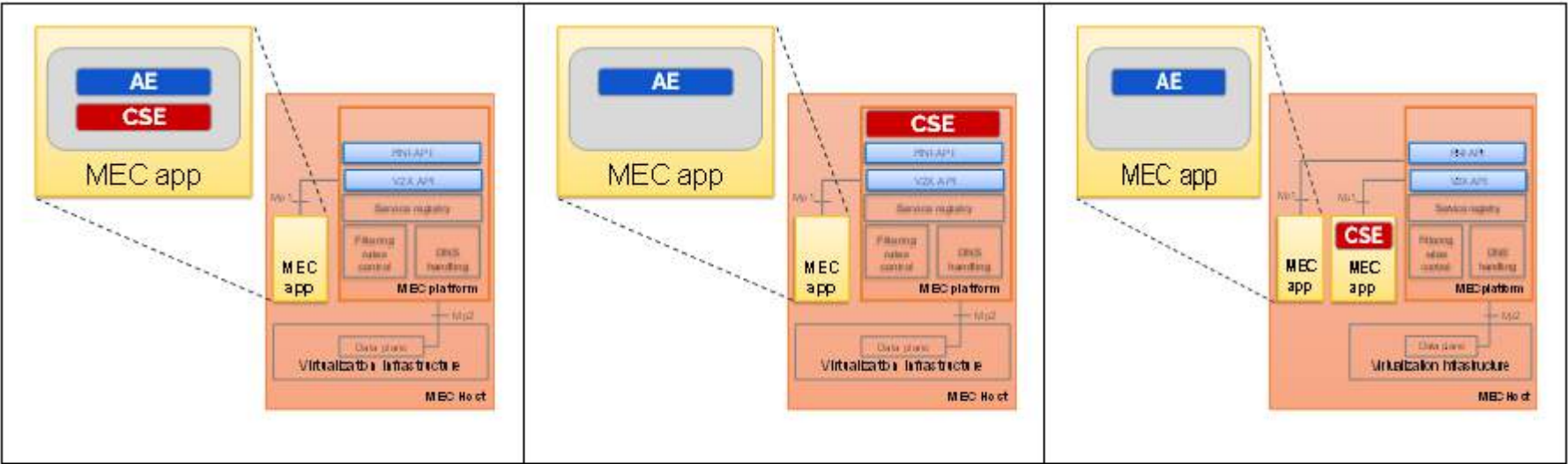


Figure 4-2: deployment options of CSE and AE in MEC systems:
 (left) both AE and CSE as a single MEC App instance; (center) CSE as a service in the MEC platform;
 (right) CSE implemented as a service-producing MEC App instance (CSFs)

Cross-Domain Standardisation and Architecture for Edge Computing 26 November 2024 in Brussels

Semantic Interoperability at the boarder between OT and IT

Johannes Stein – DKE Germany, [Christian Diedrich ifak/OvGU
Germany](#)

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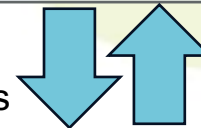
Conceptual View

Application



Interface

Digital Representation



Has Access

Represented in

Ideation & Planning Information



Operational Information



Postmortem Information

Any Asset related Information



Product lifecycle from idea to life to death and beyond

T0

T1

(Birth of physical object)

T2

(Death of physical object)

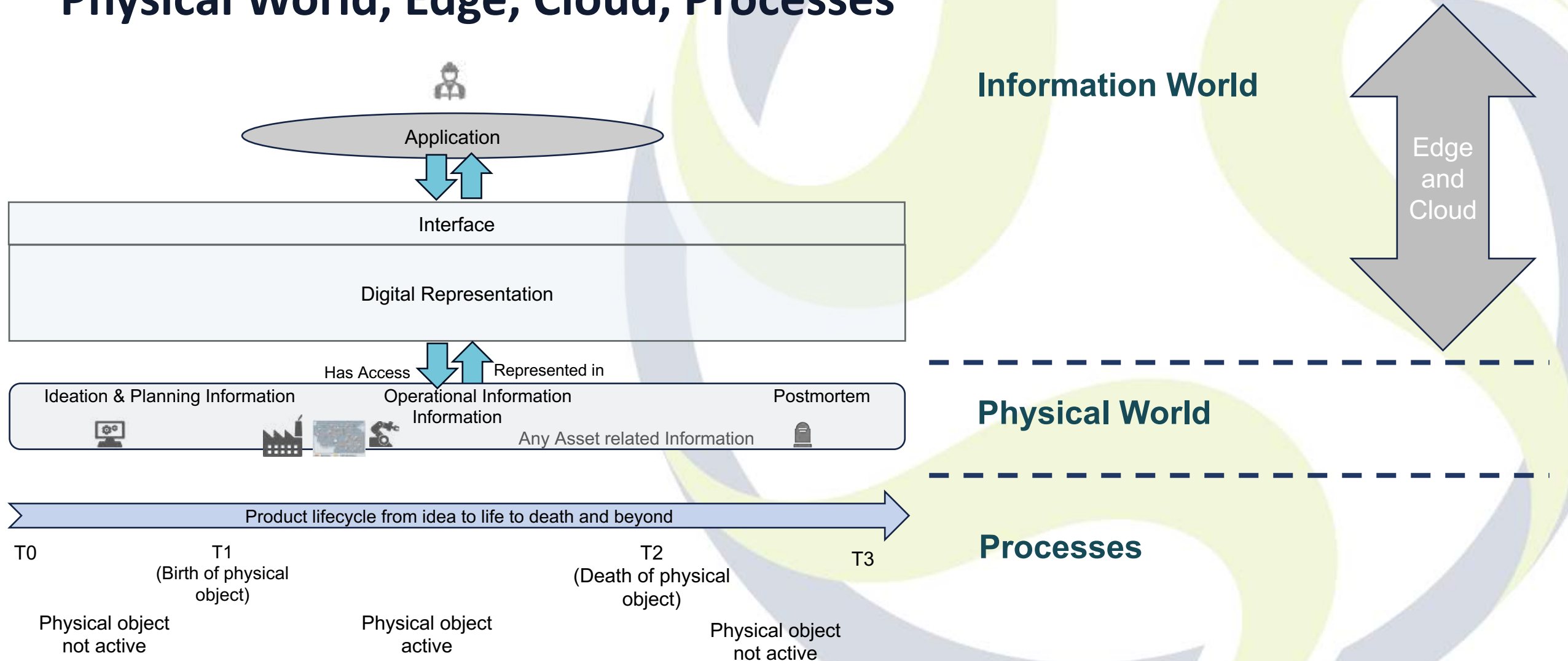
T3

Physical object not active

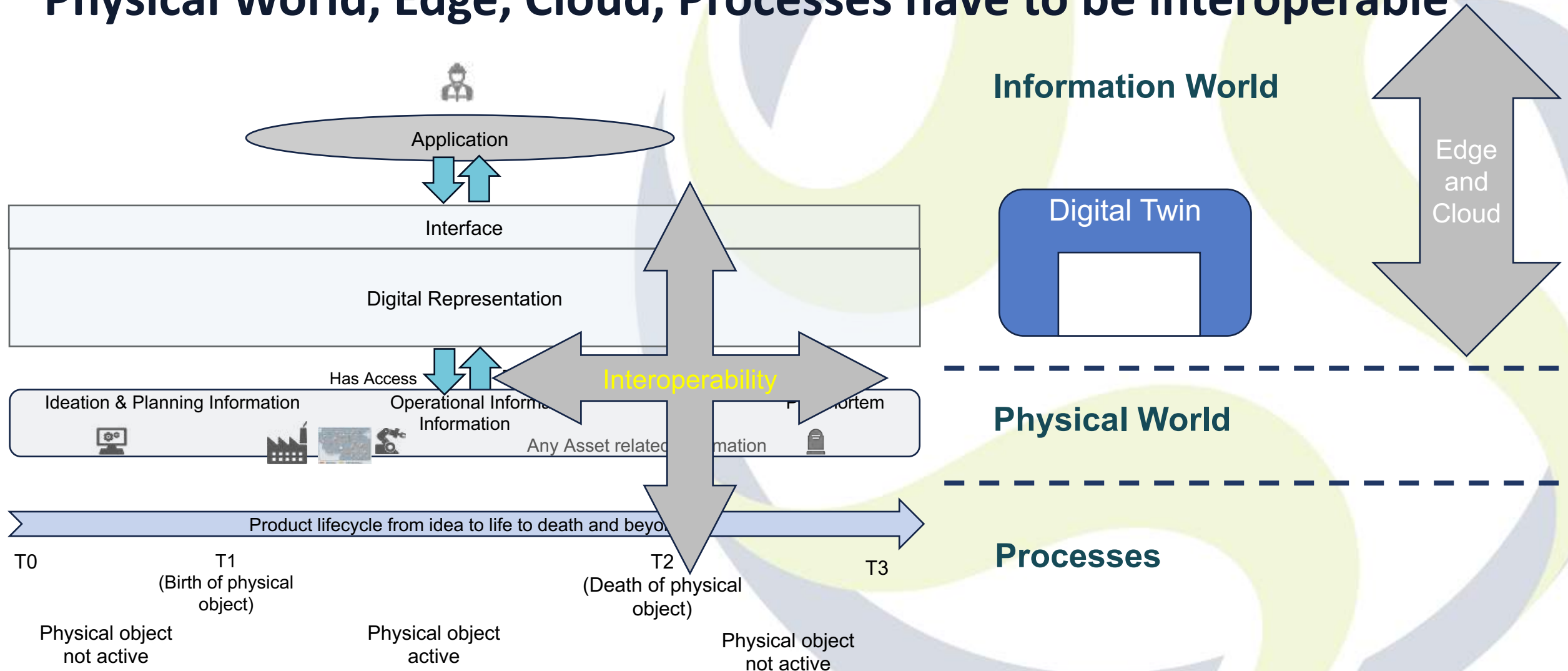
Physical object active

Physical object not active

Physical World, Edge, Cloud, Processes



Physical World, Edge, Cloud, Processes have to be interoperable



Compatibility levels

Process descriptions missing

Overall compatibility

"Interchangeable"

"Interoperable"

"Interworkable"

"Interconnectable"

"Coexistent"

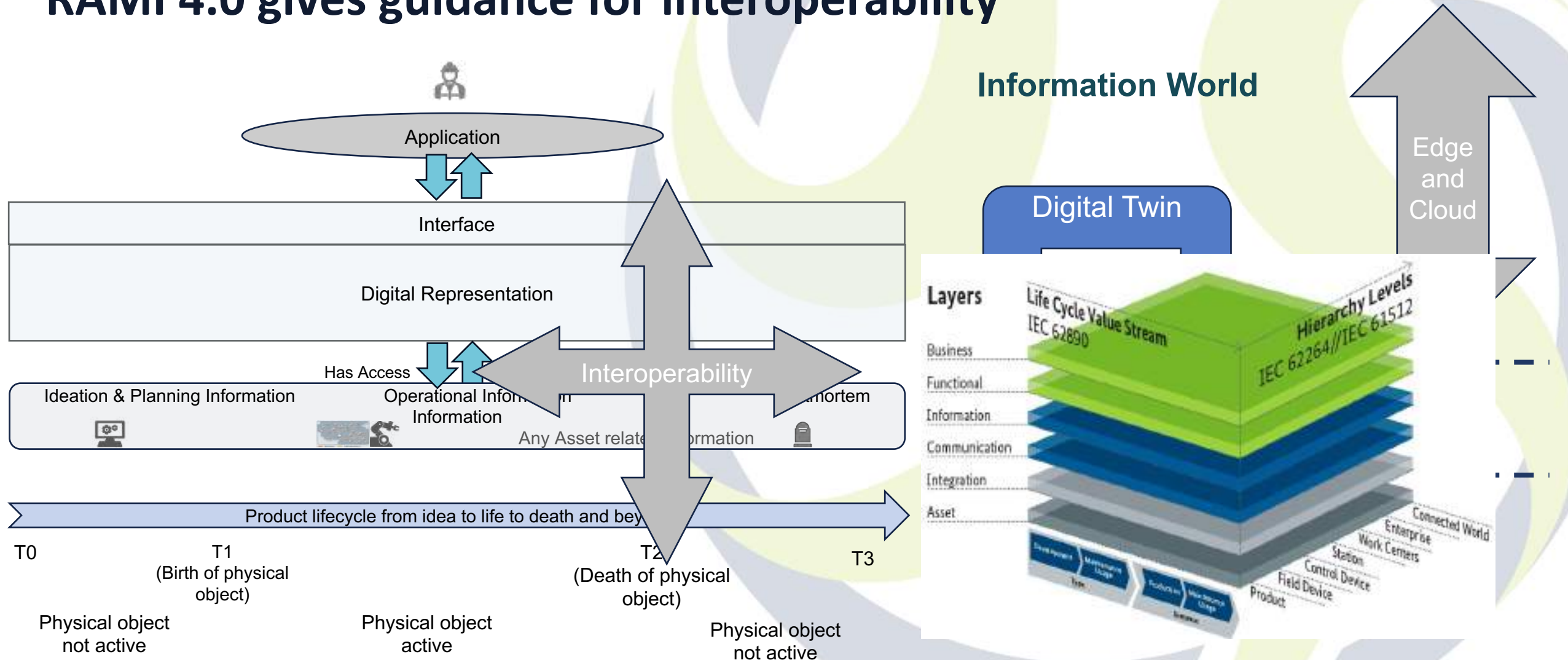
"Incompatible"

Dynamic performance							✓	
Application functionality						✓	✓	Application aspects
Parameter semantics						✓	✓	
Data types					✓	✓	✓	
Data access							✓	
Communication interface			✓	✓	✓	✓	✓	Communication aspects
Communication protocol			✓	✓	✓	✓	✓	

Terminology/Dictionaries
Asset Administration Shell

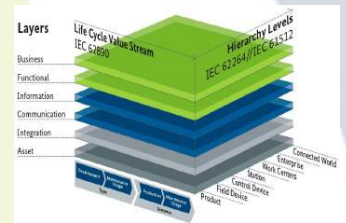
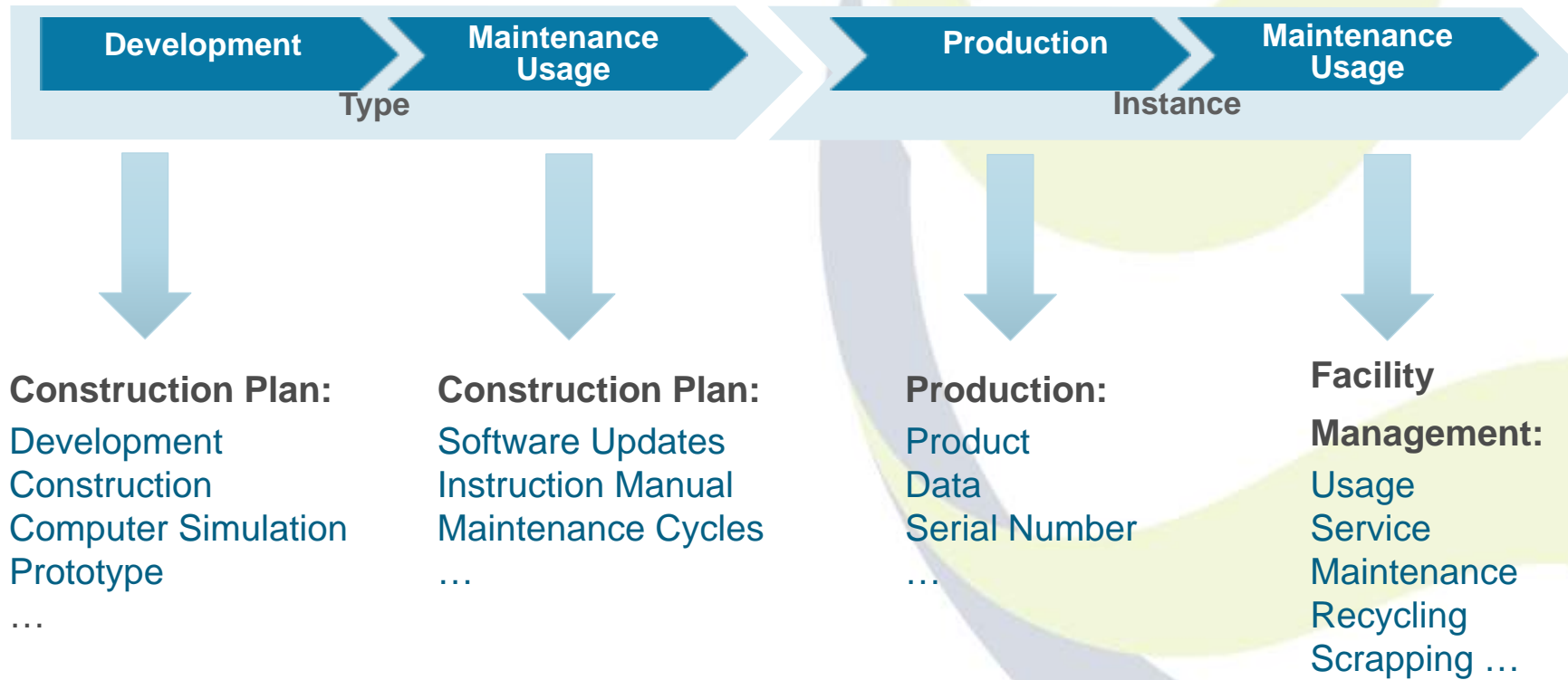
GAIA-X, et.al provide IT Middleware

RAMI 4.0 gives guidance for interoperability



Important life cycle concept for life cycle interoperability

– Type and Instance



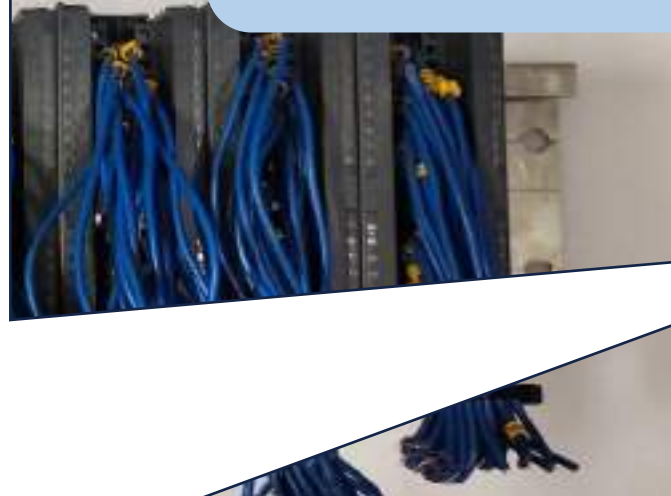
Example 1 – Dictionaries (IEC CDD, ECLASS based on IEC 61360)

Dictionary

Attribut	Wert
ID	0173-1#02-BAB576#005
Version	V9.1
Name	Spannung
Definition	-
Symbol	U
SI-Einheit	V
Datentyp	real
Werteformat	ASCII
Wert	240
Definition	The elektric voltage U is the potential difference

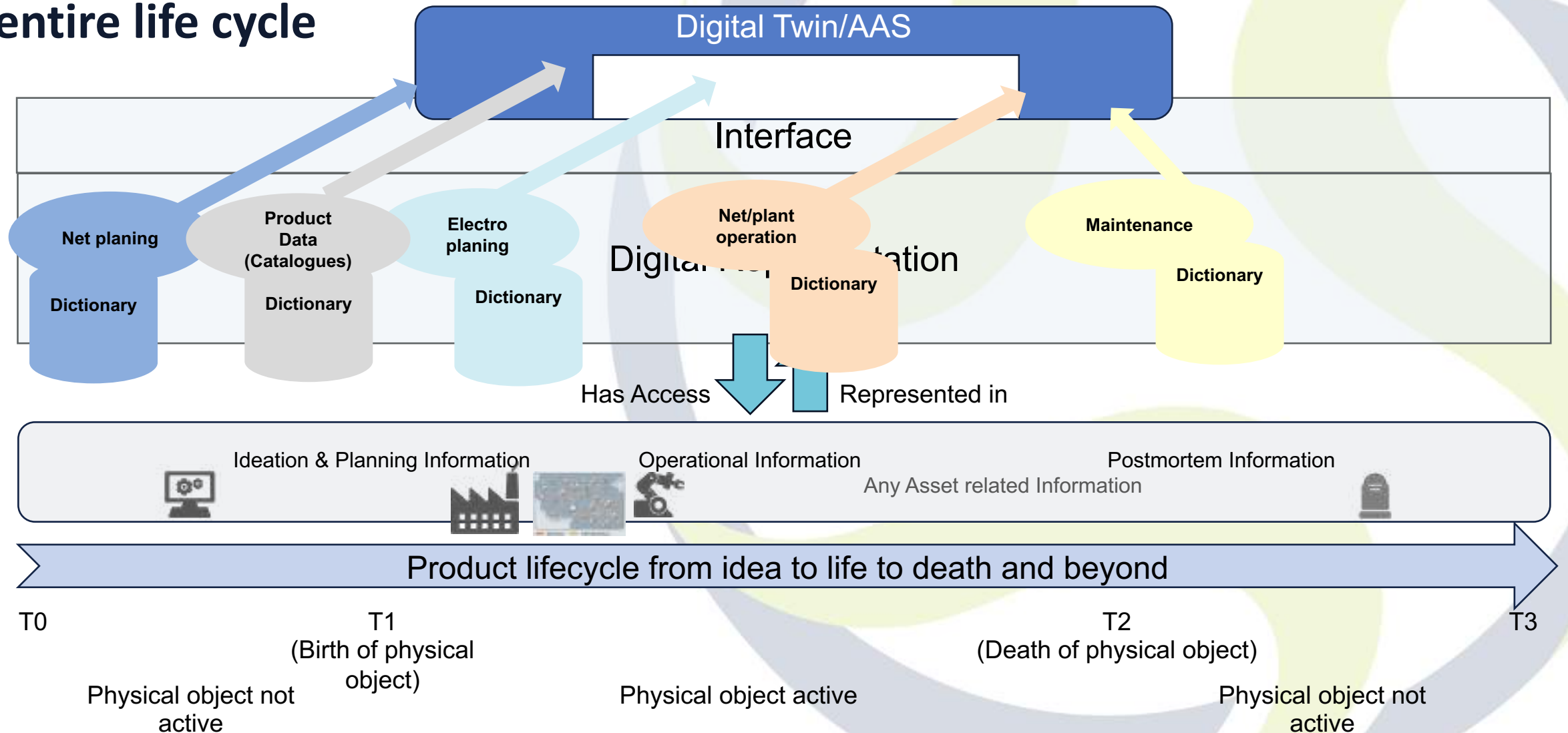
Source of pictures: Alexander Belyaev, Siemens AG, ELV

Machine interpretable description of
Variables/Parameters
= Vocabulary/Dictionary

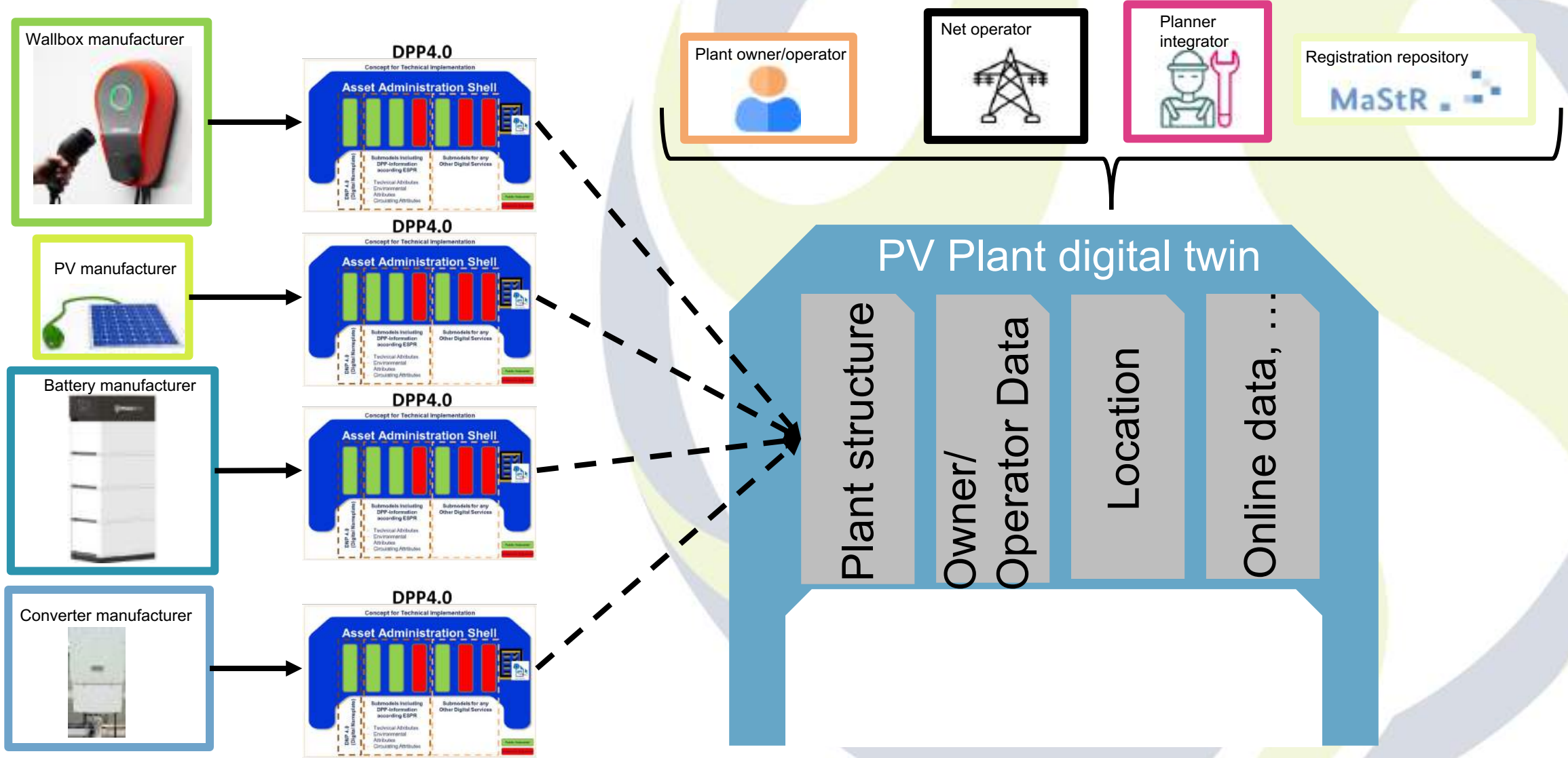


The value of voltage and current can interpreted with unit, range, etc.

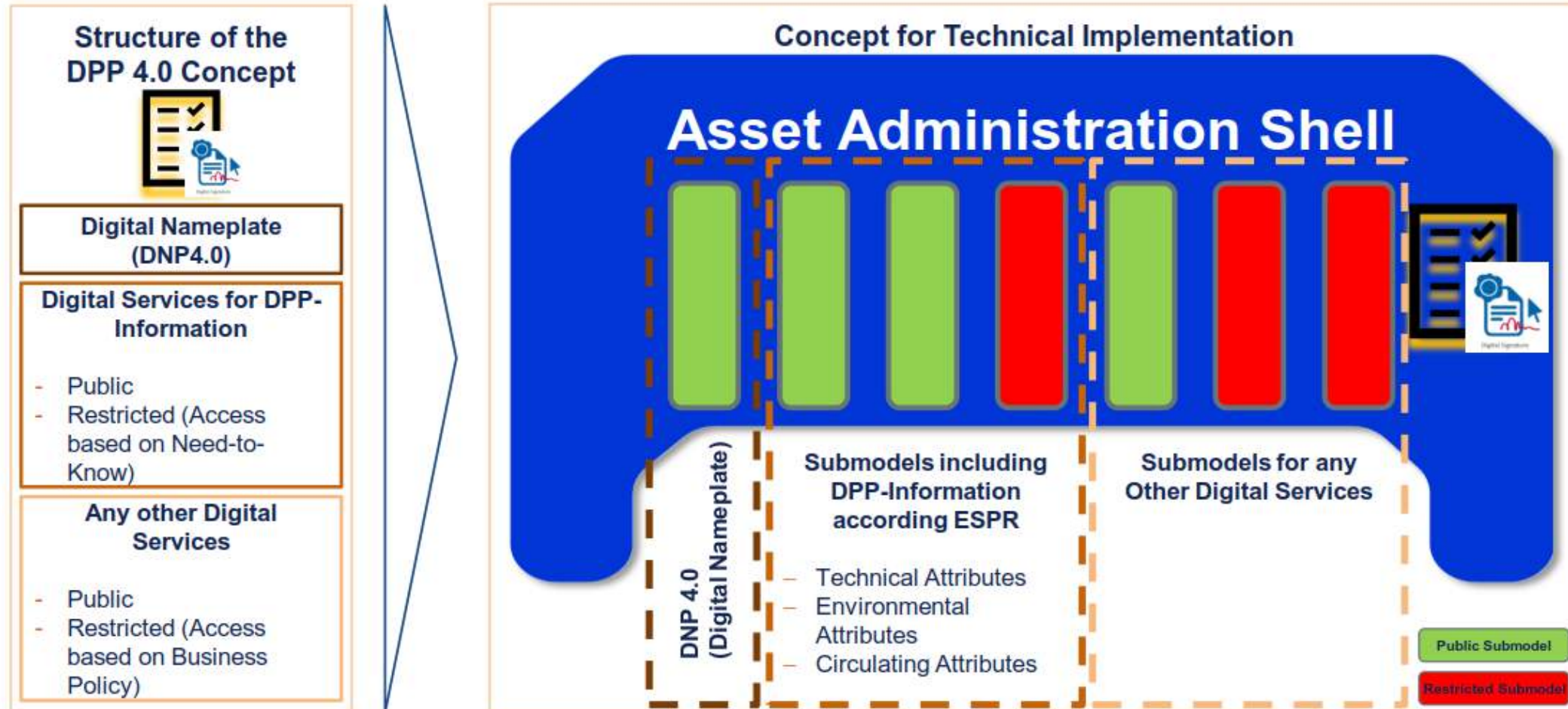
Standardised dictionaries for the entire life cycle



Example 2 – Cross-domain interconnection of sectors



Example 2 – Digital Twin AAS has a modular concept and is based in dictionaries



Concept Industrie 4.0 + DPP = „DPP4.0“

ESPR (System Requirements (DPP))

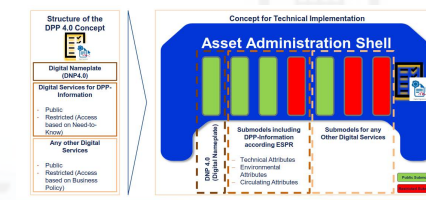
- Data carriers and unique identifiers
- Access rights management
- Interoperability
- Data storage
- Data processing
- ...

Industrie 4.0 Concepts

- Asset Administration Shell – IEC 63278-series
- Identification Link – IEC 61406-series
- Digital Nameplate
- IEC Common Data Dictionary
- Cyber-Security
- Access Control
- ...



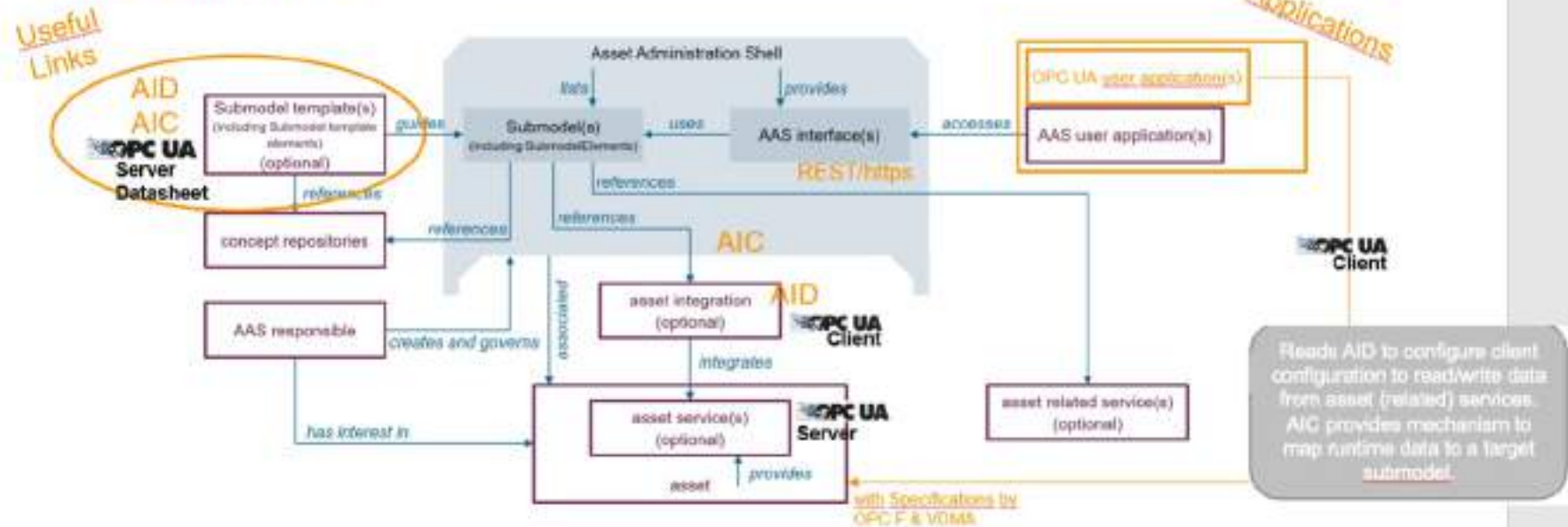
DPP4.0



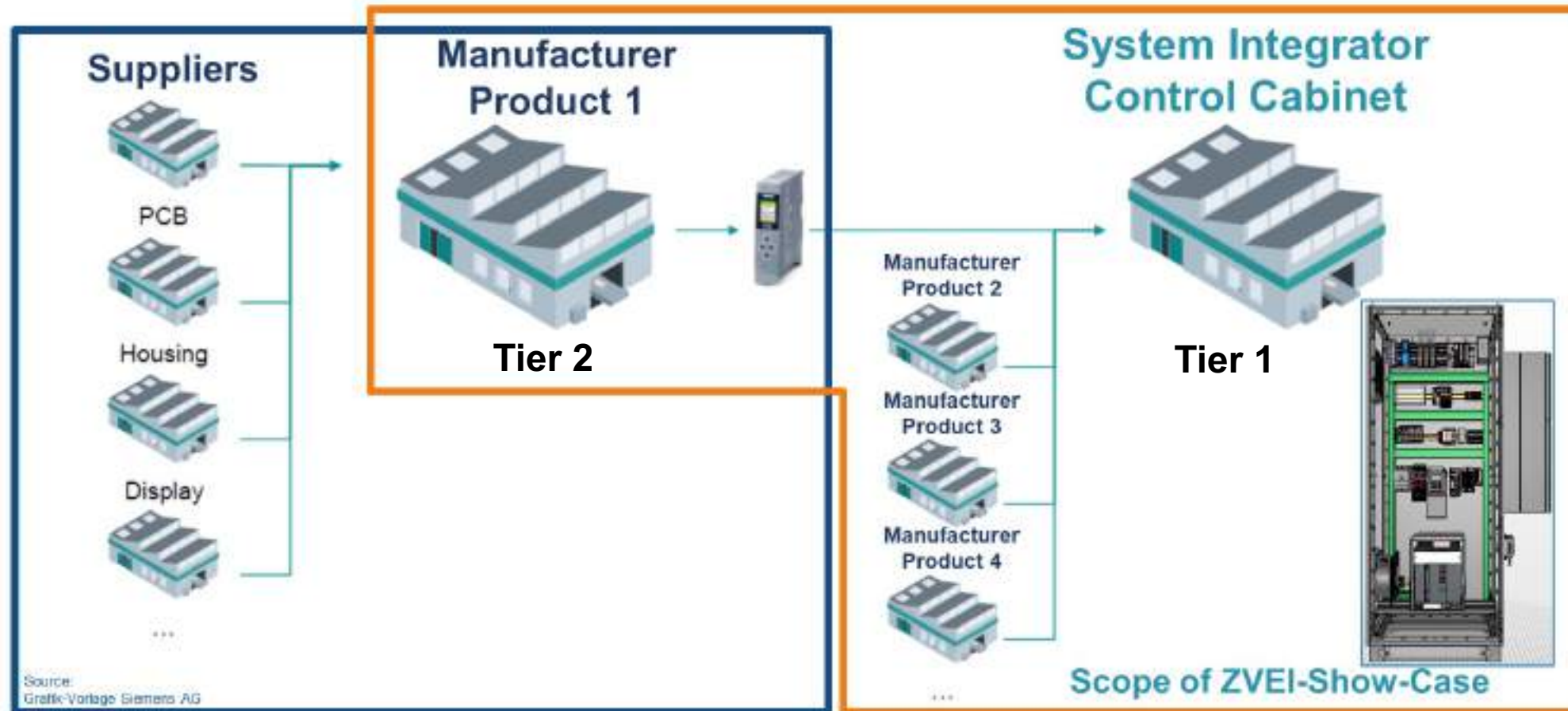
AAS (IEC 63278-1) integration concepts



IEC TC 65 WG 24 AAS extended and presented at PI4.0 AG1
Functional View



ZVEI-Show-Case “PCF@Control Cabinet” – Scope of the Show-Case: From Manufacturer to System Integrator (Tier 1 and Tier 2)

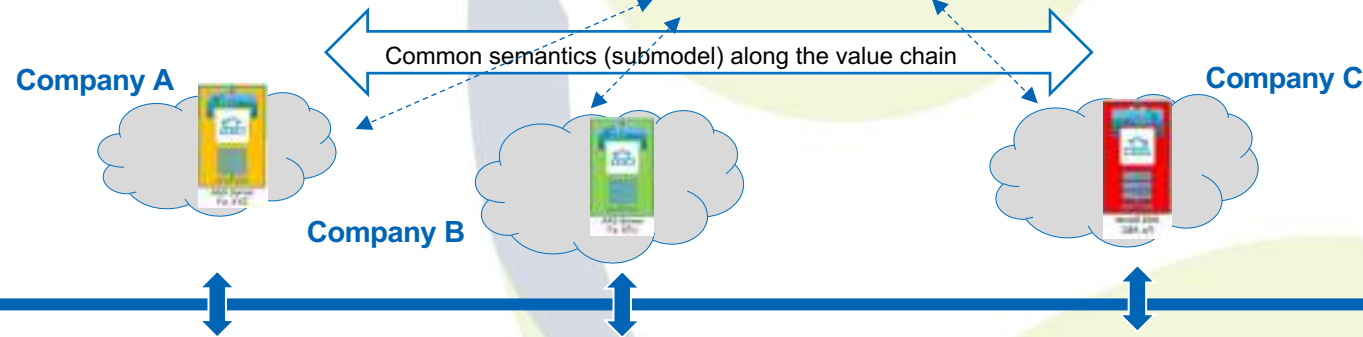


Example Product Carbon Footprint (PCF) – Cross-domain, cross-company ShowCase from association ZVEI

Application accesses semantically defined data via registry

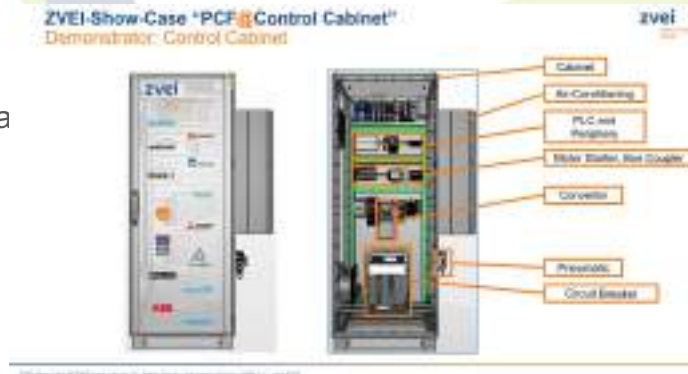


Information World
Cloud, Data Spaces



Physical World

Components of a
control cabinet



Summary

- Standardised vocabularies and dictionaries are the basis of all interoperability
- Interoperability have to be provided along the entire life cycle of products machines, plants – type instance concept is a must
- Digital twin and the standardised Asset Administration Shell AAS with its modular structure and its various integration means could be a suitable implementation of both DDP and interoperable cross-domain applications virtualised in edges and clouds
- What's missing?
 - Standardised process description methods and means are not well established and available
 - Ontology integration such as for example SAREF, QUDT have to be evaluated
 - Scalability of client/server communication paradigm is not good enough for the virtualisation of edge and cloud. Peer-to-peer and pub/sub seems to be more appropriate.

Assessing conformity. A new European trust label for Cloud-Edge-IoT

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Panel discussion

slido.com
#4259442



Damir Filipovic
AIOTI



Antonio Kung
Trialog



Daniel Alonso
BDVA

Why conformity

- Conformity in the EU is already mainstream requirements in last 30 years, since CE mark was introduced
- It is general, with specific provisions like LVD, EMC Directive, RED etc.
- It is not specific to the Cloud/Edge/IoT (CEI) systems

What exists

- A lot of individual certificates, covering mostly:
- Compliance or interoperability with standards (like CSA/Matter)
- Security (like ISO/IEC, GSMA, ETSI etc.)
- Sometimes for IoT, sometimes for Cloud, but not for both
- International and national schemes
- No scheme covers “end-to-end” CEI system

Why CEI Trust Label

- Formal certifications can strengthen both the demand and supply sides of the cloud/edge/IoT (CEI) market
- Development of a trust label across the CEI eco-systems can improve and guarantee a minimum level of interoperability and portability with existing legacy systems, energy efficiency and reflect potential dual-use
- Such trust label can also support alignment with trusted partner regions, alignment with national or regional initiatives and foster consensus on interoperability and standards as well as ecosystem building in and across verticals, including the sustainability impact

Why CEI Trust Label (2)

- The trust label framework would be built on the UNLOCK-CEI CEI-ling CEI assessment tool and other available tools, processes and methodologies developed in the Standards Development Organisations (SDOs), notably ETSI and ISO/IEC
- It will also include existing certification schemes, usually developed at the component/device level as well as compliance with the existing EU legislation (radio equipment, cybersecurity, AI, data, GDPR) and the applicable codes of conduct

Objectives

- to improve and guarantee a minimum level of interoperability and portability, energy efficiency and security of the CEI eco-system
- to ensure trust between the Tech Adopters and Providers and support the market-fit of the CEI products and services developed in EU funded large-scale pilot projects, leading to stronger collaboration
- to facilitate the market adoption of technological approaches and methods developed in previous EU-funded programmes or relevant industry associations and initiatives
- to accompany post-pilot market deployment
- to align the architecture of the framework in alignment with ISO practices (CASCO)

Discussion

- What should such a trust label cover
- How to ensure there is “end-to-end” coverage, not individual parts or devices or software
- Security, interoperability and sustainability are important
- Not re-inventing the wheel – take into consideration what exists and works

Assessing conformity. A new European trust label for Cloud-Edge-IoT

Antonio KUNG

Outline

- Speaker
- Conformance assessment
- Challenges (Actions) for a trust label

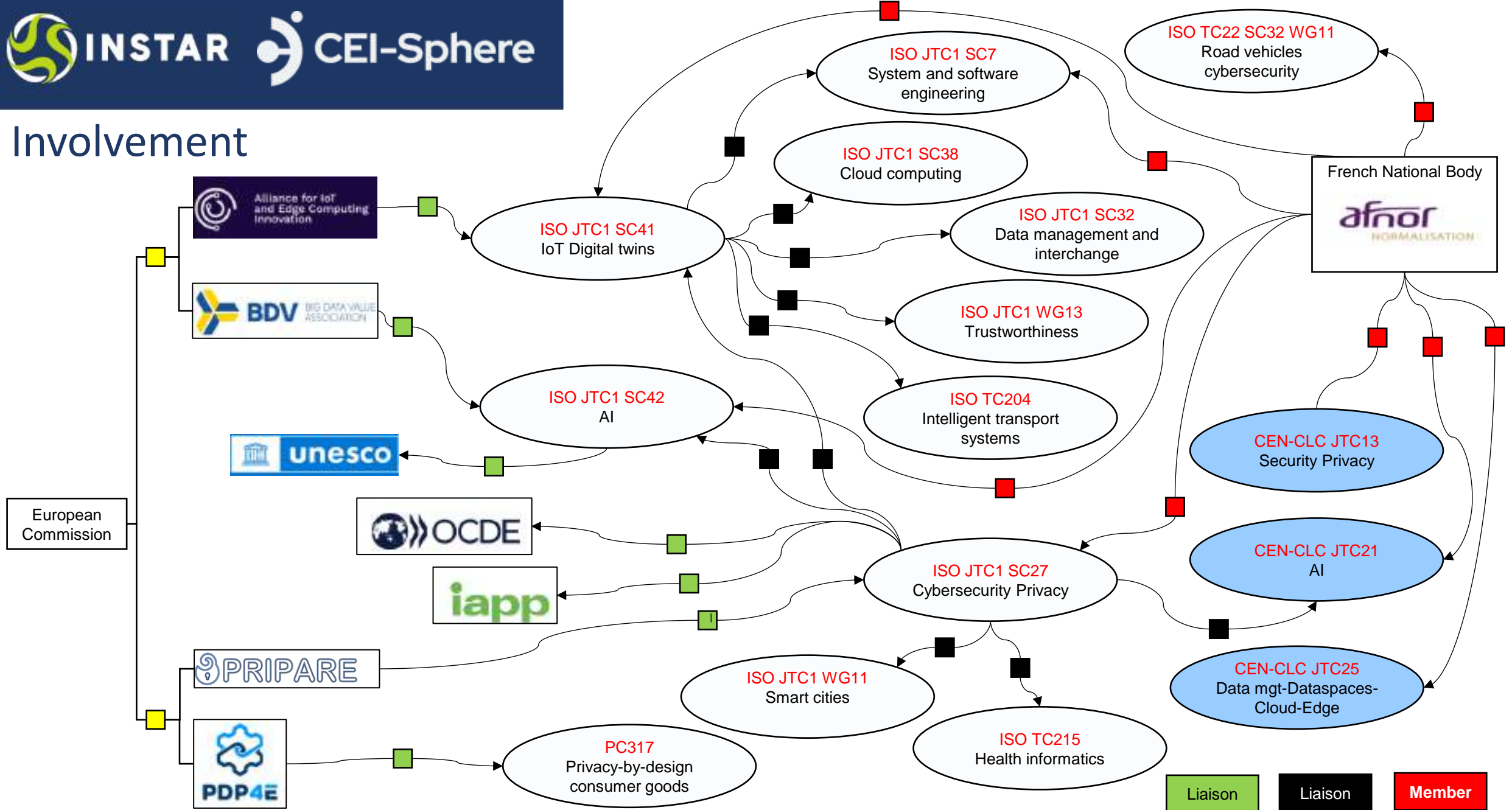
Outline

- Speaker
- Conformance assessment
- Challenges (Actions) for a trust label

Antonio Kung

- Co-founder Trialog - former CEO – Executive board
 - IoT systems (Smart meters, Vehicle charging, Connected vehicles)
- Standardisation activities
 - AIOTI
 - BDVA
 - About 20 standards
- Standardisation topics
 - Horizontal: Use cases, Architecture; IoT, Digital twin, AI, Metaverse, Security and Privacy, Interoperability, Trustworthiness
 - Vertical: Smart cities, Automotive; Health, Energy, Vehicle charging

Involvement



Outline

- Speaker
- Conformance assessment
- Challenges (Actions) for a trust label

Paper on interoperability to be published by AIOTI - **Evolution of interoperability standards**. Submitted to SC41



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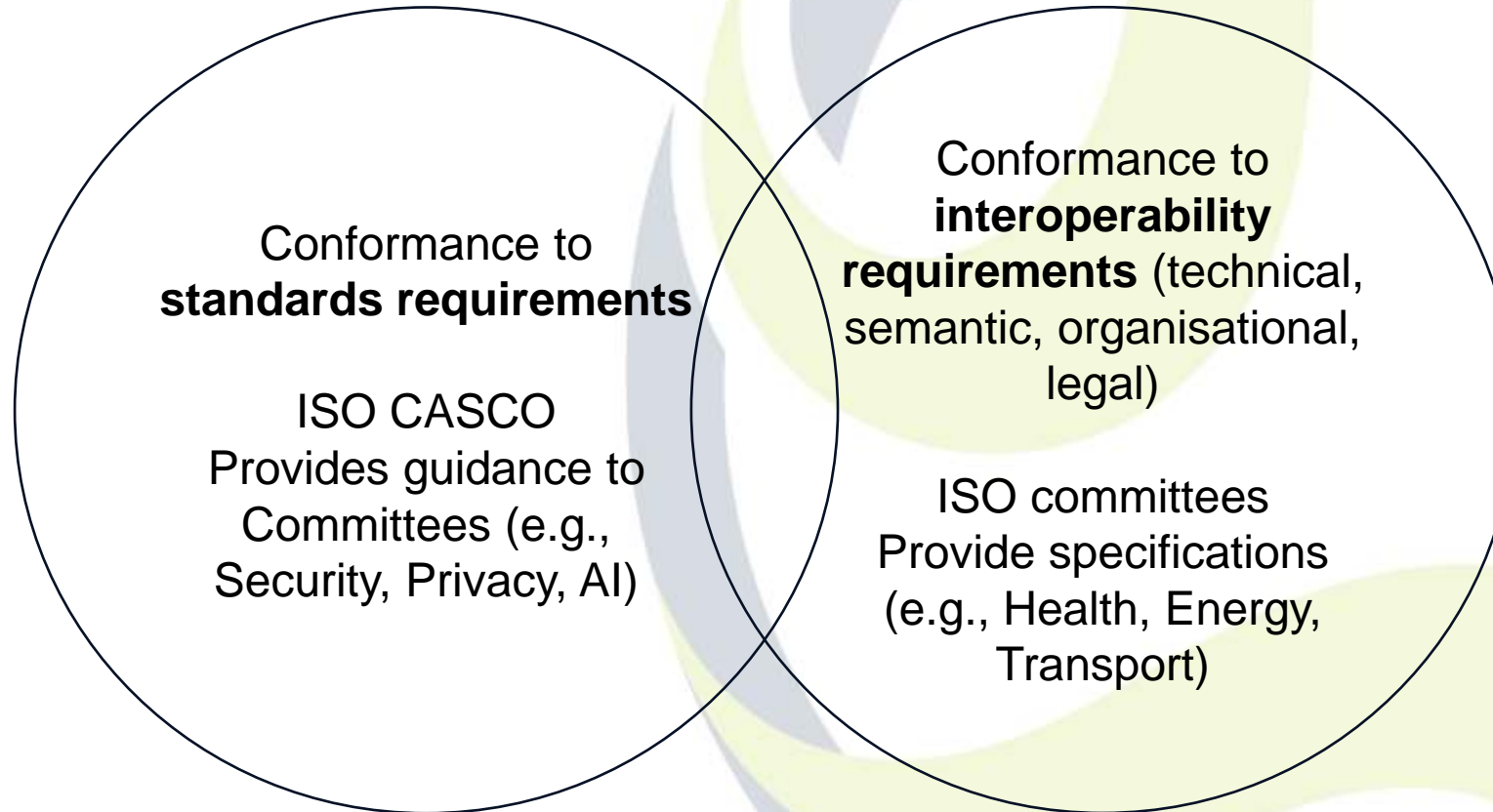
INT:NET	
AIOTI	 Alliance for IoT and Edge Computing Innovation
StandICT	 ICT Standardisation Observatory and Support Facility in Europe

26 November 2024

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5 Conclusion: Towards a New Ecosystem of Standardisation Practice	

INSTAR and CEI-Sphere Workshop

Two types of conformance addressed in standards



Who is defining the end-to-end trust label?

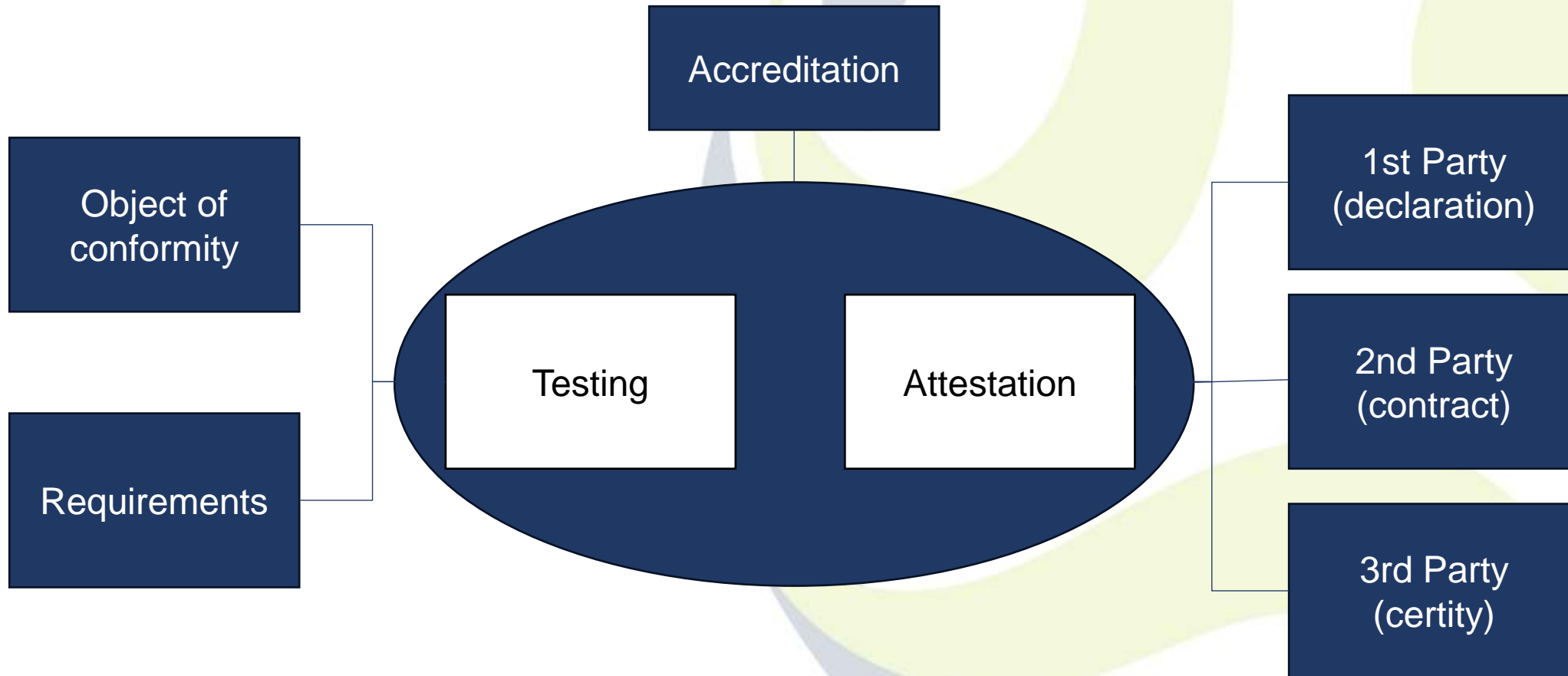
Conformity assessment resources

- Resources
 - <https://www.iso.org/resources-for-conformity-assessment.html>
- Conformity assessment for standards writers - Do's and don'ts
 - <https://www.iso.org/publication/PUB100303.html>
- ISO/IEC Directives, Part 2, Clause 33
 - https://www.iso.org/sites/directives/current/part2/index.xhtml#_idTextAnchor450
- 2022 Workshop on the directive
 - https://www.iso.org/committee/54998.html?t=tsM8v8lOMwSBSaUlcUo2WIZ4b9Hud4eCmipOVeK9eThOL2ym09_7tdSiLugwiMQ6&view=documents#section-isodocuments-top

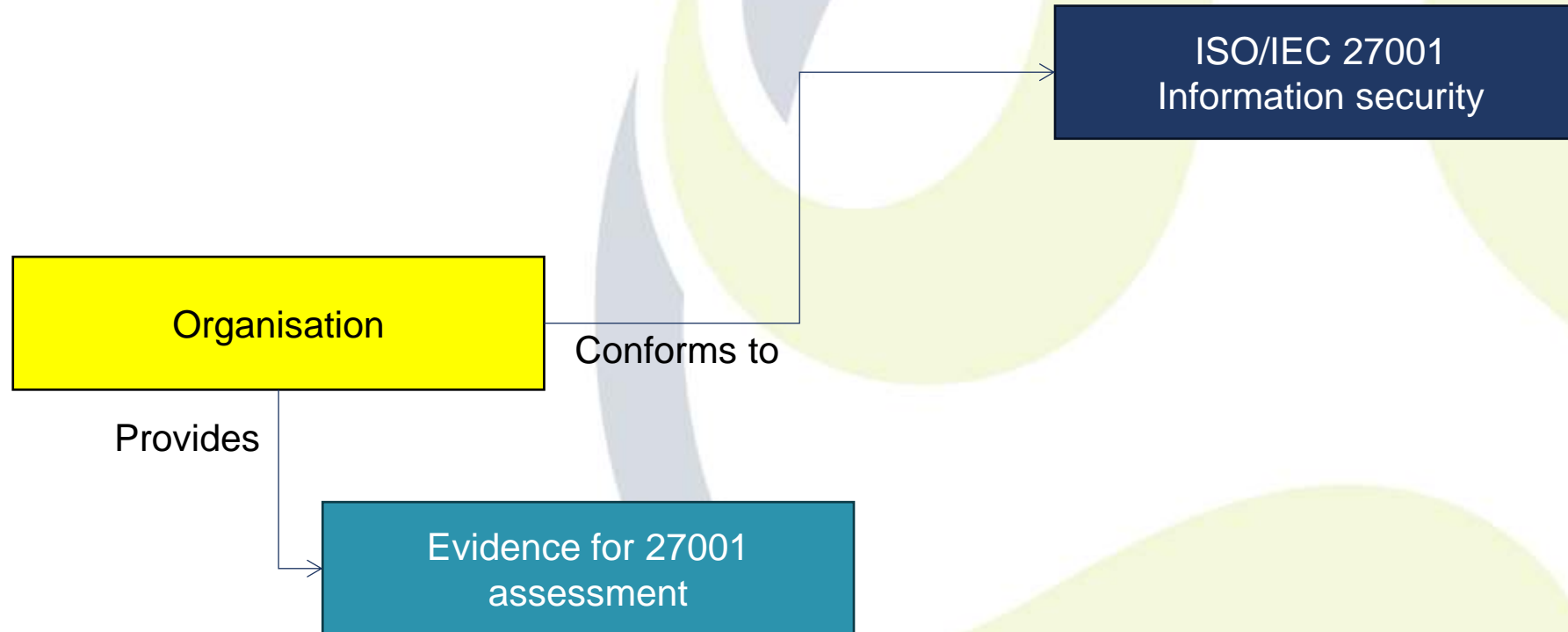
Definitions (ISO/IEC 17000:2020)

- Conformity assessment:
 - demonstration that specified requirements are fulfilled
 - Note 1: The process of conformity assessment [...] can have a negative outcome, i.e. demonstrating that the specified requirements are not fulfilled.
 - Note 2: Conformity assessment includes activities [...], such as but not limited to testing, inspection, validation, verification, certification, and accreditation.
 - Note 3: Conformity assessment is explained as a series of functions. Activities contributing to any of these functions can be described as conformity assessment activities.
 - Note 4: This document does not include a definition of “conformity”. “Conformity” does not feature in the definition of “conformity assessment”. Nor does this document address the concept of compliance.
- Object of conformity assessment
 - entity to which specified requirements apply
 - EXAMPLE: Product, process, service, system, installation, project, data, design, material, claim, person, body or organization, or any combination thereof.
 - Note 1 to entry: The term “body” is used to refer to conformity assessment bodies and accreditation bodies. The term “organization” is used in its general meaning and may include bodies according to the context. The more specific ISO/IEC Guide 2 definition of an organization as a body based on membership is not applicable to the field of conformity assessment.

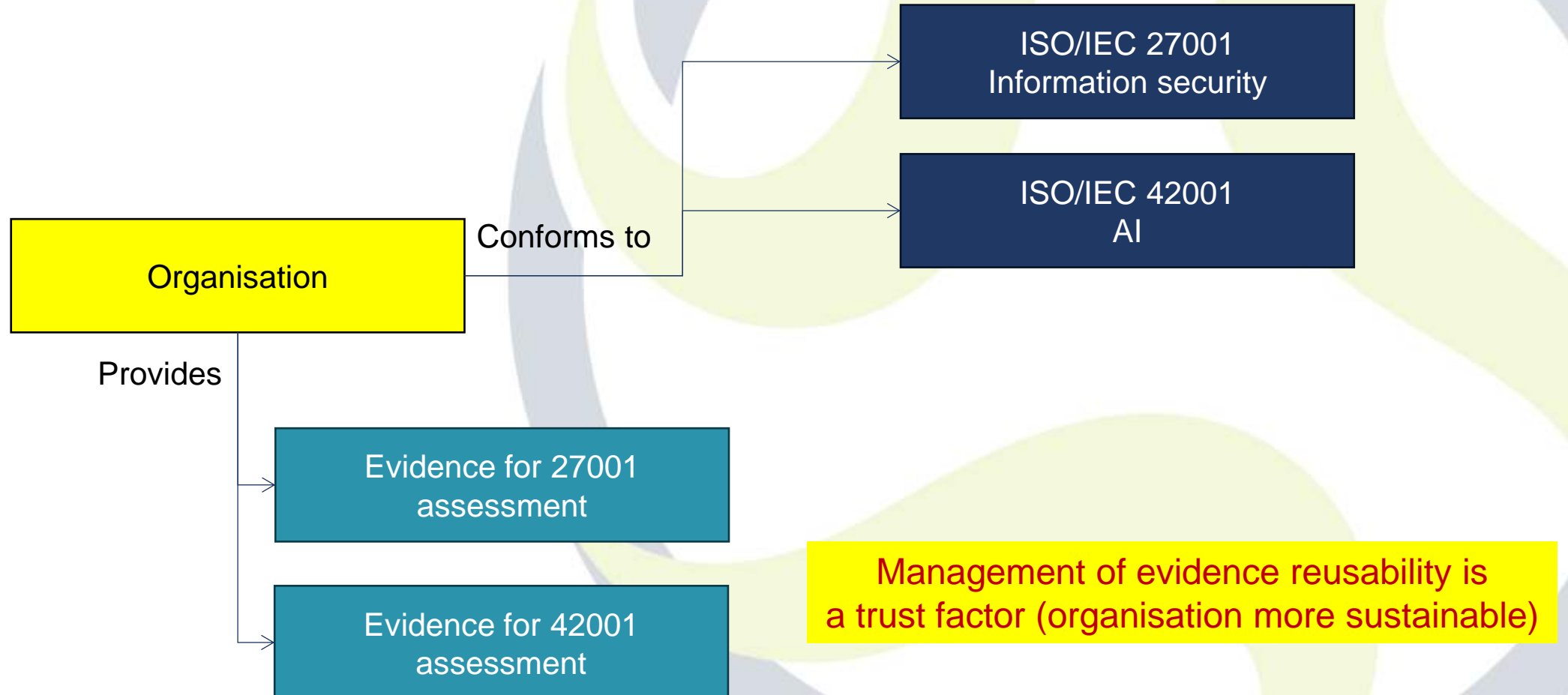
Conformity assessment activities (from CASCO)



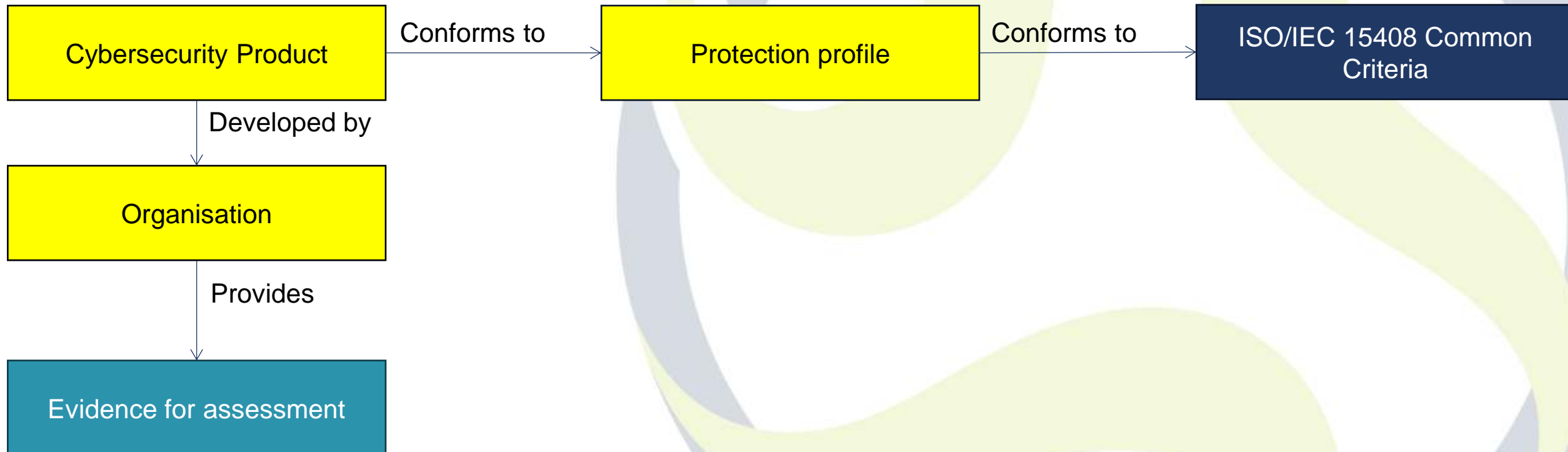
Example of assessment (organisation)



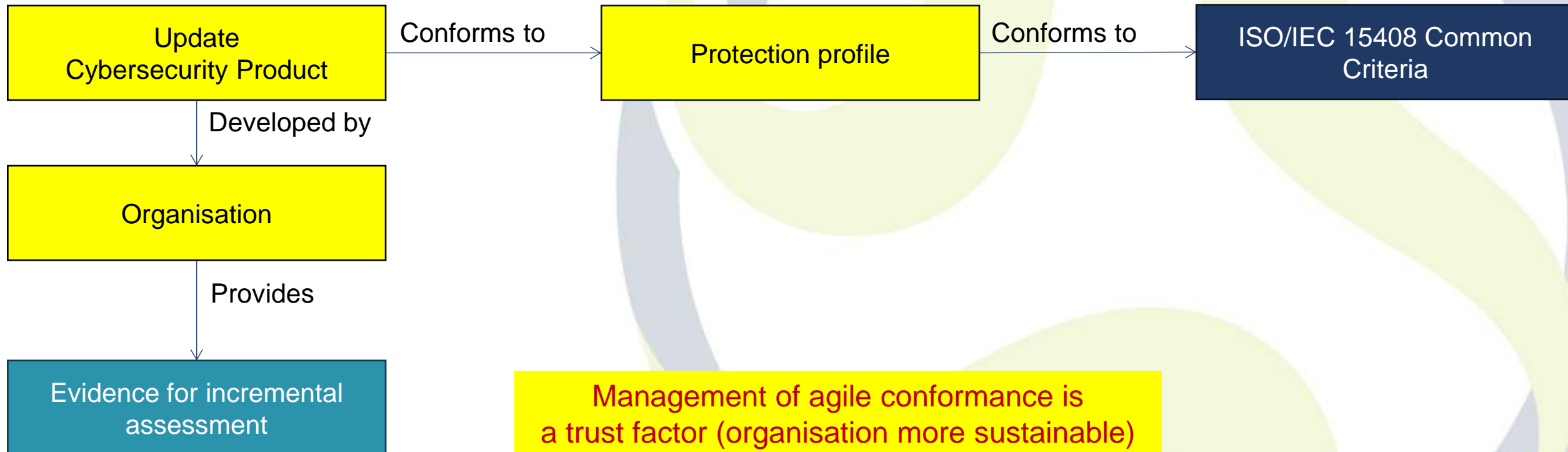
Example of multiple purpose assessment (organisation)



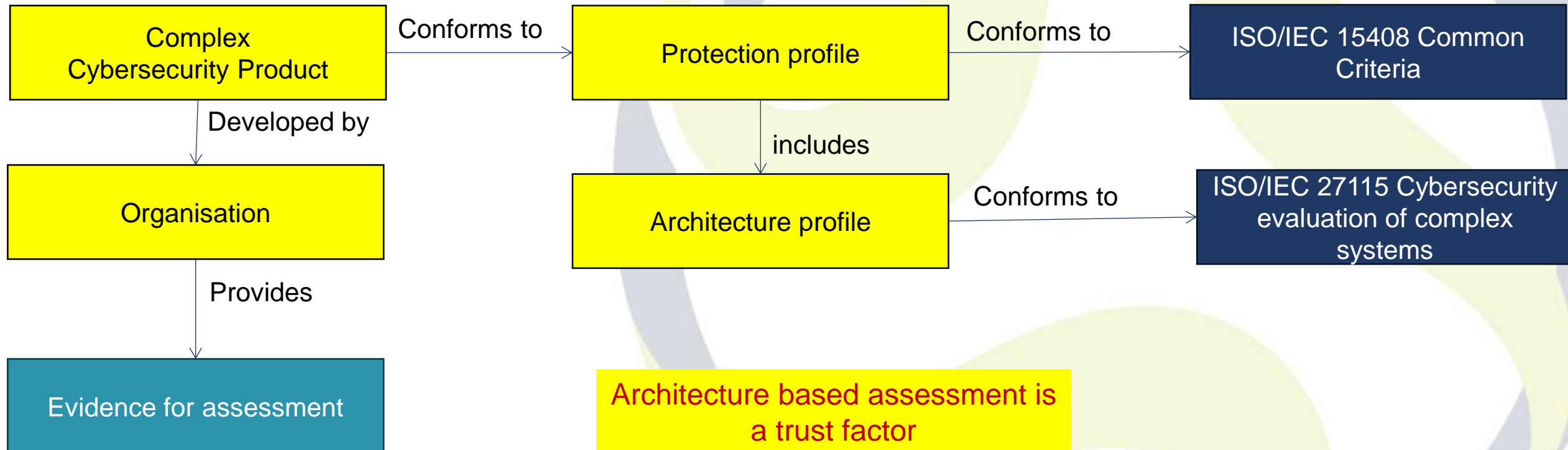
Example of assessment (product)



Example of re-assessment (product)



Example of assessment (complex system)



Outline

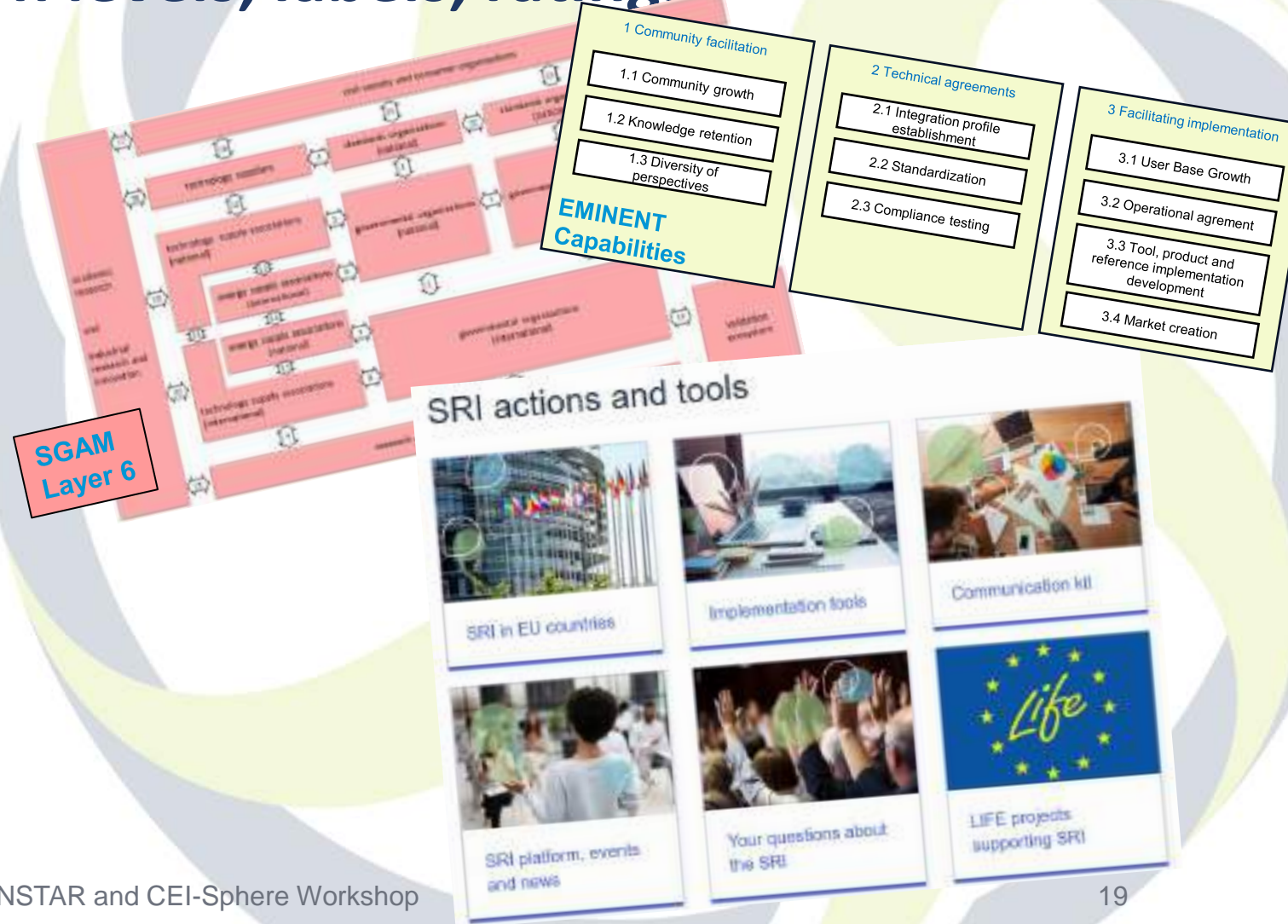
- Speaker
- Conformance assessment
- Challenges (Actions) for a trust label

Examples of standardisation work on levels, labels, ratings

- ISO/IEC JTC1/SC27 Cybersecurity and privacy protection
 - ISO/IEC 15408 Evaluation criteria for IT security
 - ISO/IEC DIS 27404 Cybersecurity labelling framework for consumer IoT
- ISO/IEC JTC1/SC41 IoT and digital twin
 - ISO/IEC 30186 ED1 Digital twin – Maturity model and guidance for a maturity assessment
 - ISO/IEC 30187 ED1 Internet of Things (IoT) - Evaluation indicators for IoT systems
- ISO/IEC JTC1/SC42 Artificial intelligence
 - ISO/IEC PWI 42117 Trustworthiness Fact Labels for AI systems
- ISO TC22/SC32 Road vehicles
 - ISO/SAE CD PAS 8475 Road vehicles — Cybersecurity Assurance Levels (CAL) and Targeted Attack Feasibility (TAF)
- IEC 62442-2-2 Security for industrial automation and control systems – Part 2-2: IACS Security Protection
 - Maturity levels, Protection levels, Security program rating
-

Examples of initiatives on levels, labels, ratings

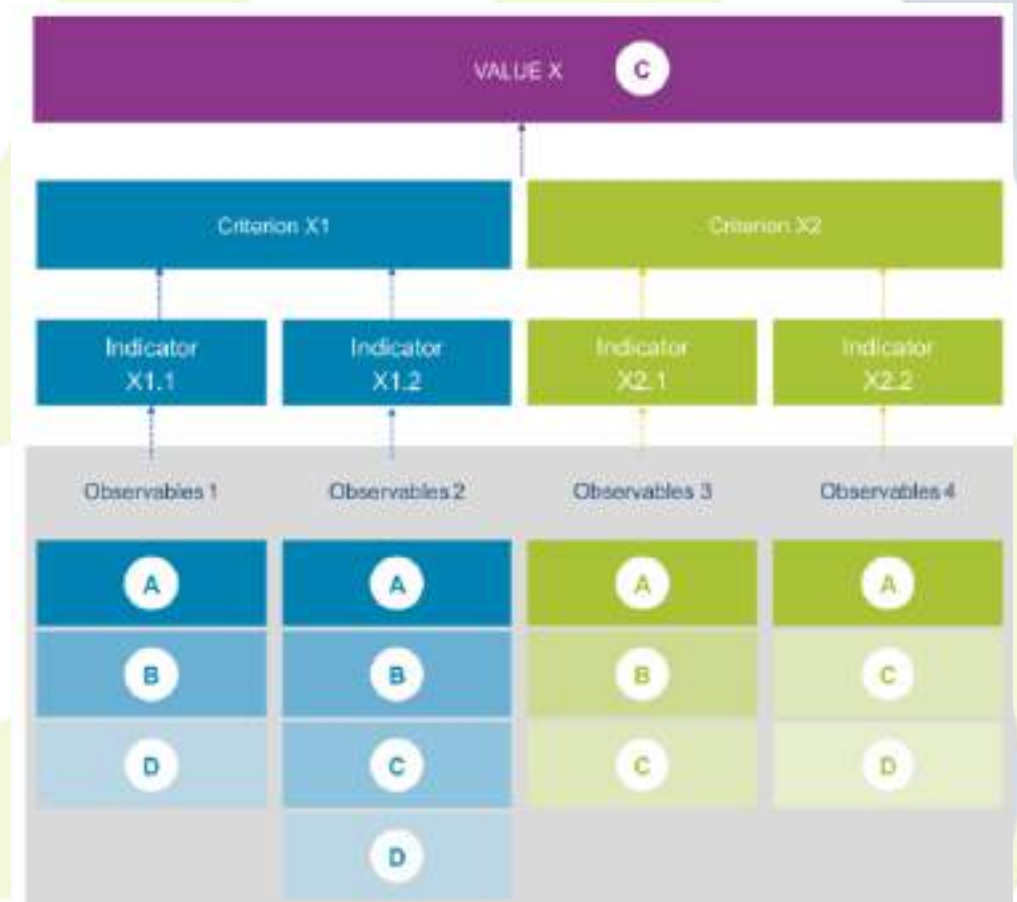
- INTNET support action for energy data spaces
 - EMINENT – Interoperability maturity model
 - Intmas – Interoperability management system
- EU Smart Readiness Indicator
 - measures a building's capacity to use smart-ready services
 - https://energy.ec.europa.eu/topics/energy-efficiency/energy-efficient-buildings/smart-readiness-indicator_en



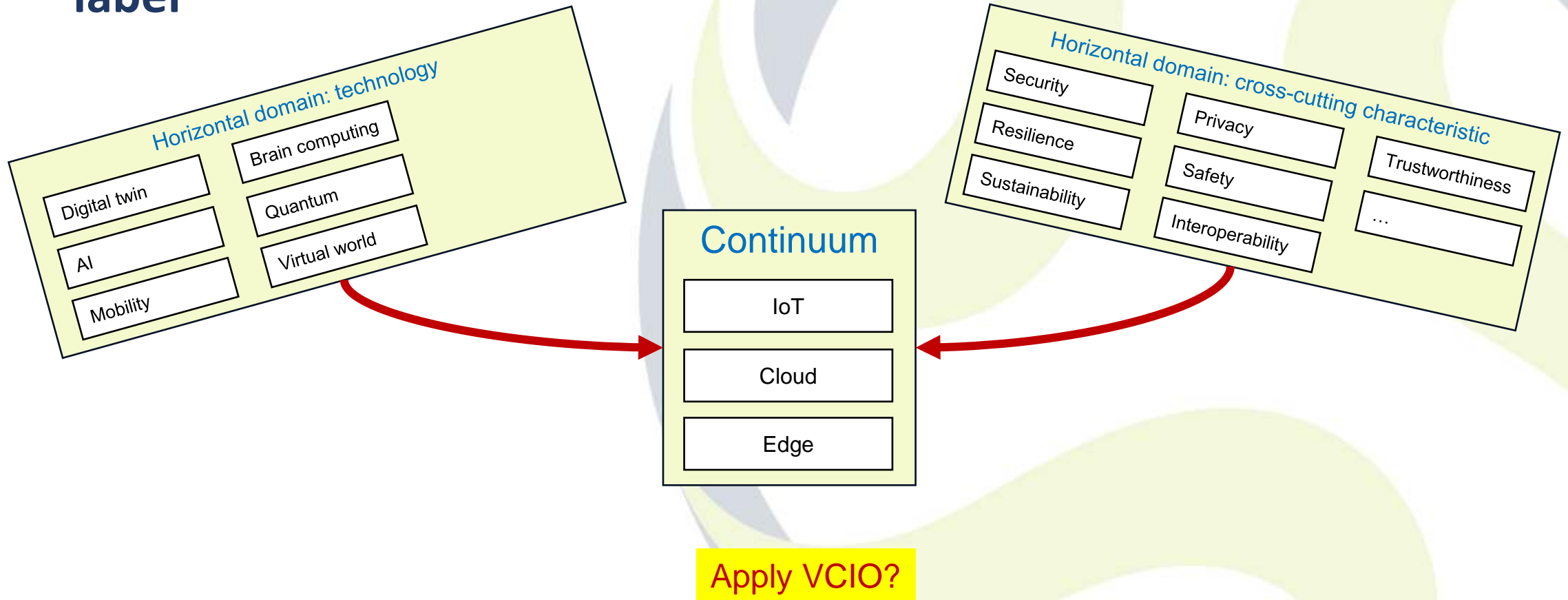
Challenge 1: need for methodology for creating a trust label

- Methodology
 - VCIO (Value – Criteria – Indicator – Observable)
 - https://www.researchgate.net/publication/360167343_VDE_SPEC_90012_V10_-_VCIO_based_description_of_systems_for_AI_trustworthiness_characterisation

Create a taxonomy of observables and indicators?

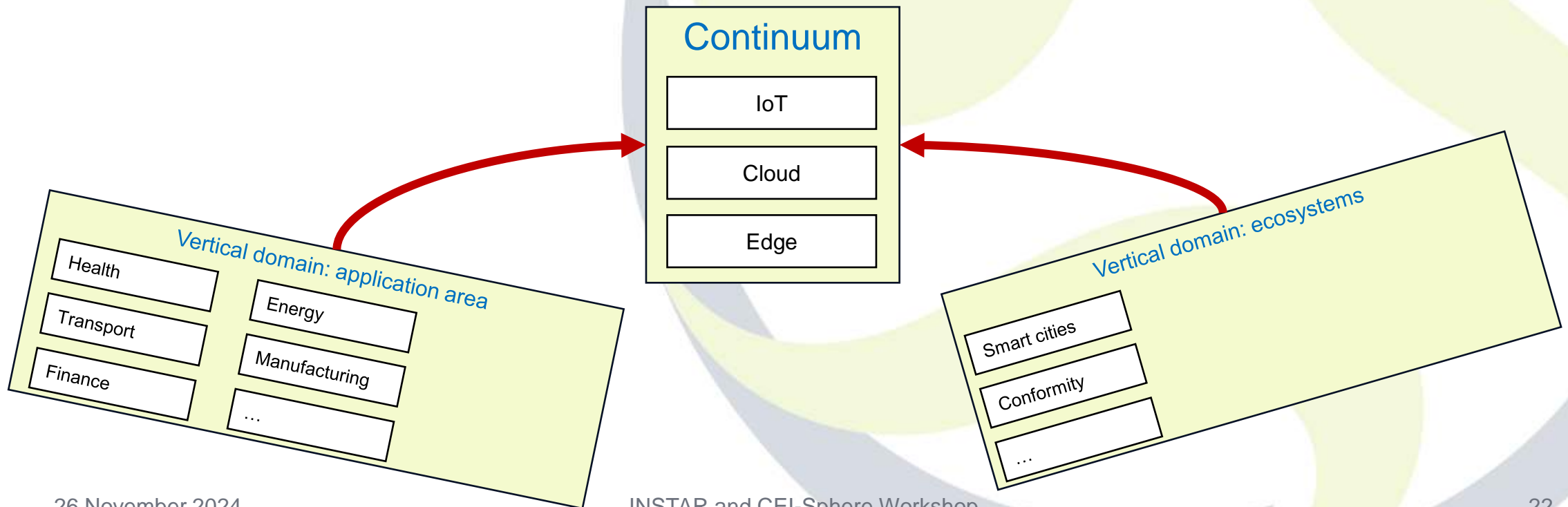


Challenge 2: need for supply side consensus for creating a trust label



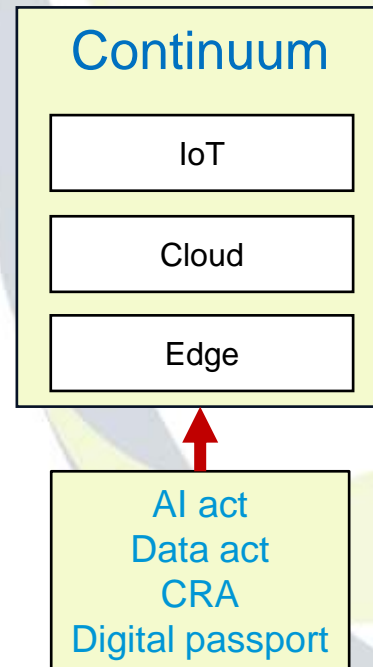
Challenge 3: need for demand side consensus for creating a trust label

Define profiles?

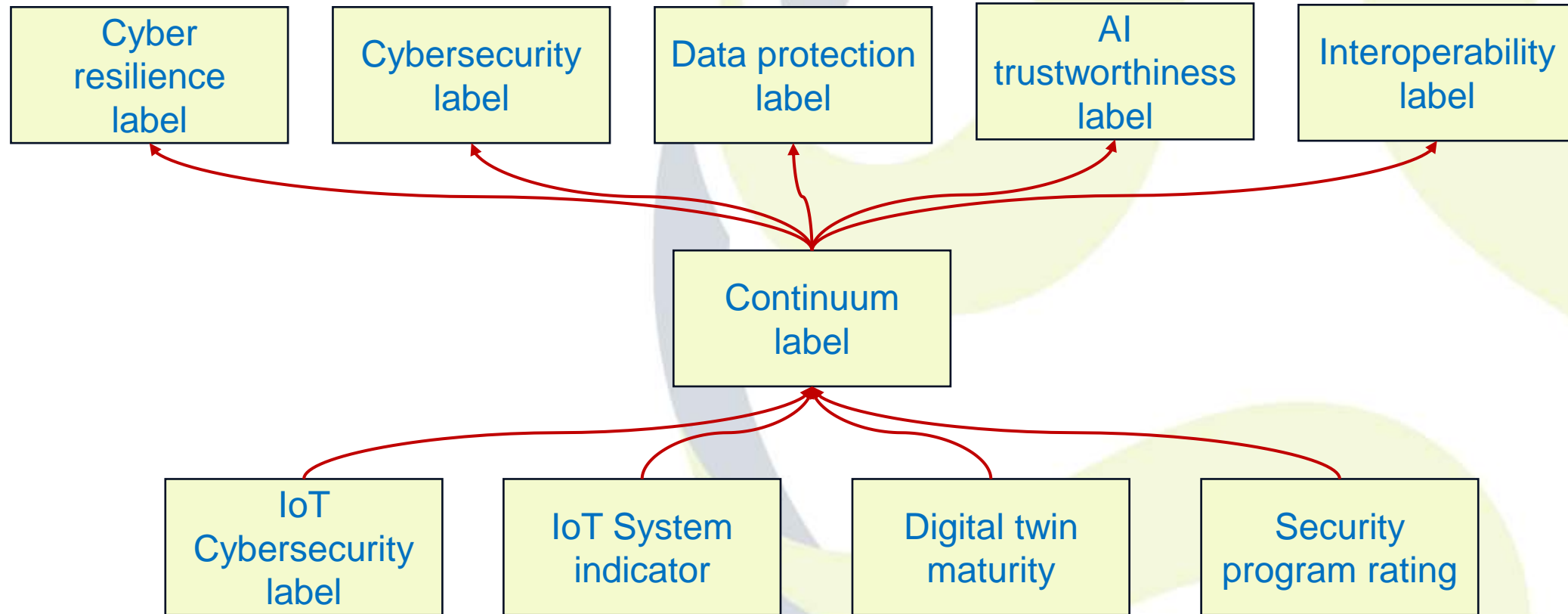


Challenge 4: support regulation

Define profiles?



Challenge 5: composing indicators – levels – labels (examples)



Thanks

Antonio.kung@trialog.com

Assessing conformity. A new European trust label for Cloud-Edge-IoT

Data and data spaces standardization landscape

Daniel Alonso (Senior Technical Lead, Big Data Value Association)

Industry-driven research and innovation Data/AI community with **240 members** all over Europe. And growing!!

Data Strategy



AI Strategy



Digital Transformation and Digital Decade



Value for members



**European Ecosystem
Projects
Network of Collaborations**

BDV cPPP



430 M€ public and
2,26 B€ private
investment

AI, Data and Robotics Partnership



EuroHPC JU



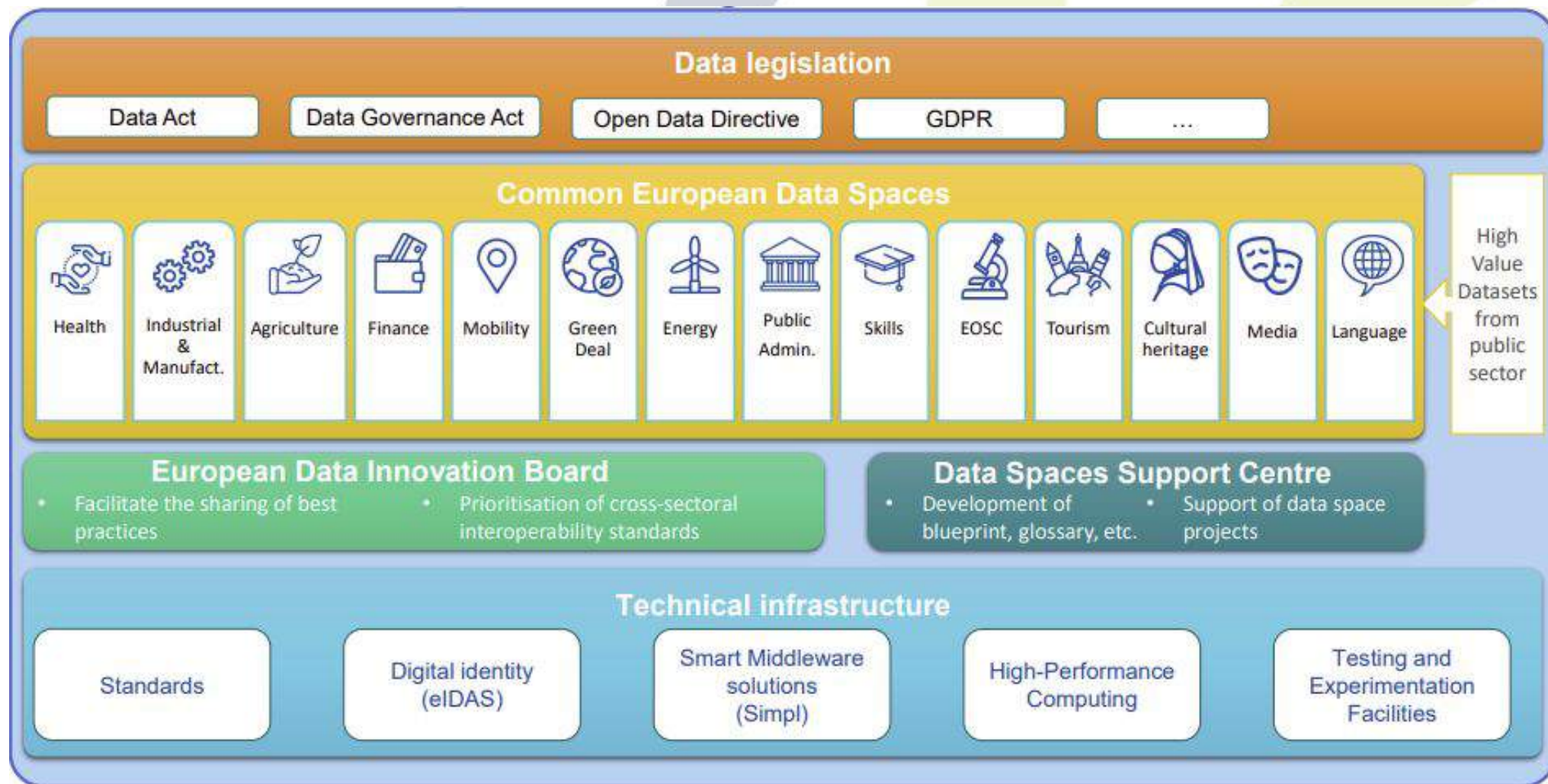
Data Spaces Business Alliance (DSBA)



Other collaborations

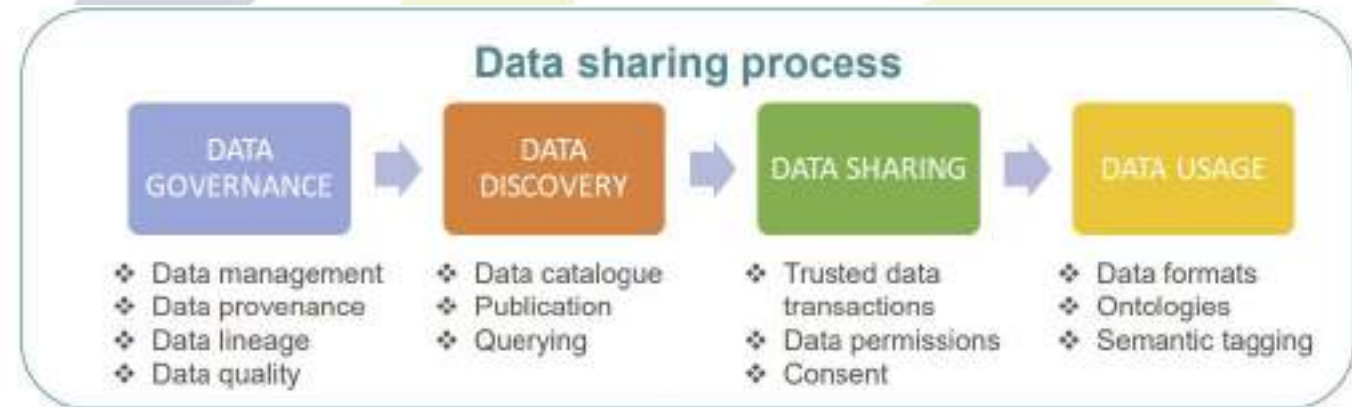


Standard.
Bodies...



High-Level Forum on European Standardisation / Workstream on data interoperability (report 11/04/2024)

- **R1:** A formal **standardisation request** should be initiated, in support of the high-level action 'EU Trusted Data Framework'
- **R4:** The **data spaces community collaborating in Data Spaces Support Centre (DSSC)** contribute to the standardisation work in fulfilment of the standardisation request
- **R5:** Support and strengthen the **ISO/IEC JTC 1/SC 40** work on a standard for data governance management.
- **R6:** Initiate development of a (harmonised) European Standard for **quality assessment of internal data governance** processes.
- **R7:** Meta-data standards to support development of **open-source software tools and services** for data management
- **R8:** Initiate development of a European implementation framework for **data catalogue (DCAT) profiles** and extensions. See whether the framework of **SEMIC (Interoperable Europe)** can be used as a basis



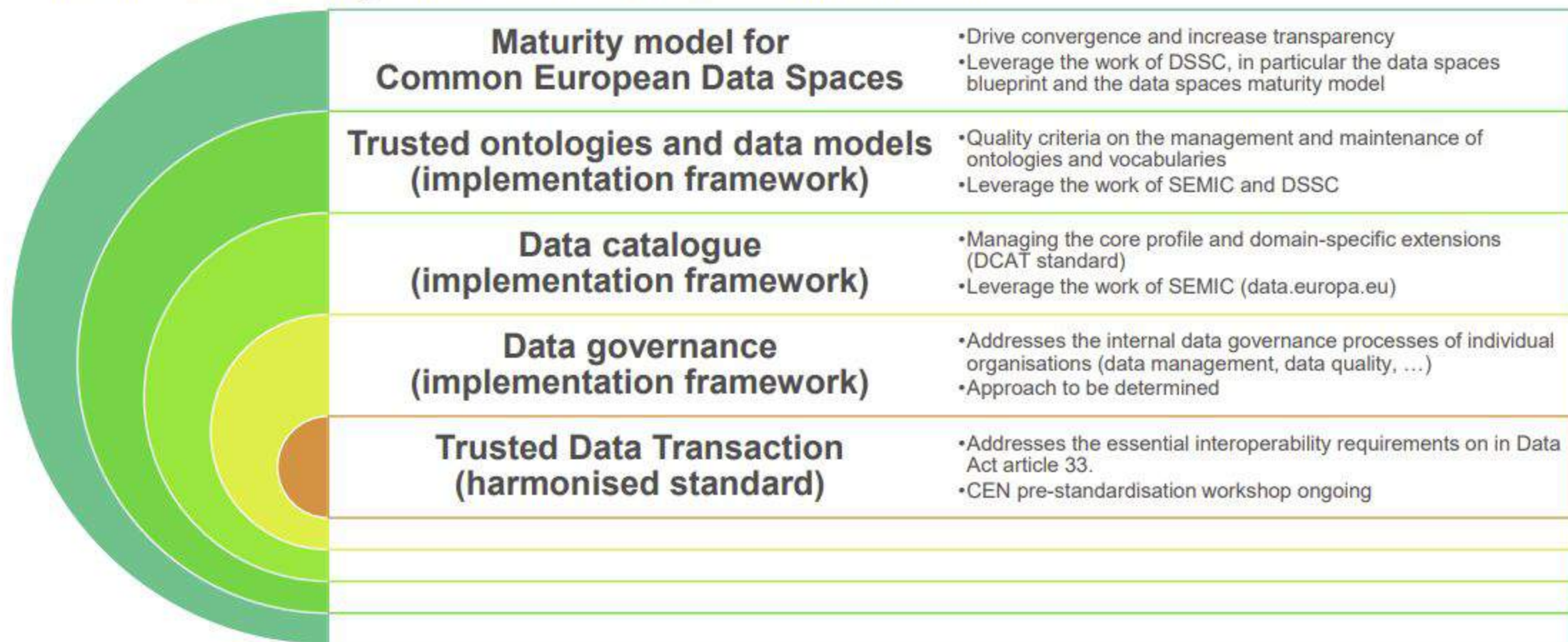
<https://ec.europa.eu/docsroom/documents/58914>

- **R9:** Initiate development of a harmonised European Standard for trusted data transactions. Leverage the already ongoing work of the **CEN Workshop on Trusted Data Transactions**
- **R10:** Ensure that the **eIDAS2** developments regarding identification and authentication taken as a basis for the identification of data space participants
- **R11:** Initiate development of a European implementation **framework for trusted ontologies**. A mechanism in support of the selection and implementation of ontologies, semantic models, and vocabularies should be created.
- **R12:** Initiate development of a European **framework for the maturity assessment of common European data spaces** - a scorecard.
- **R13:** Ensure that process to ensure broad acceptance of **Data Spaces Support Centre (DSSC) results** undergo a wider consensus

Standardisation request

European Trusted Data Framework

Includes the following 5 standards / standardisation deliverables:

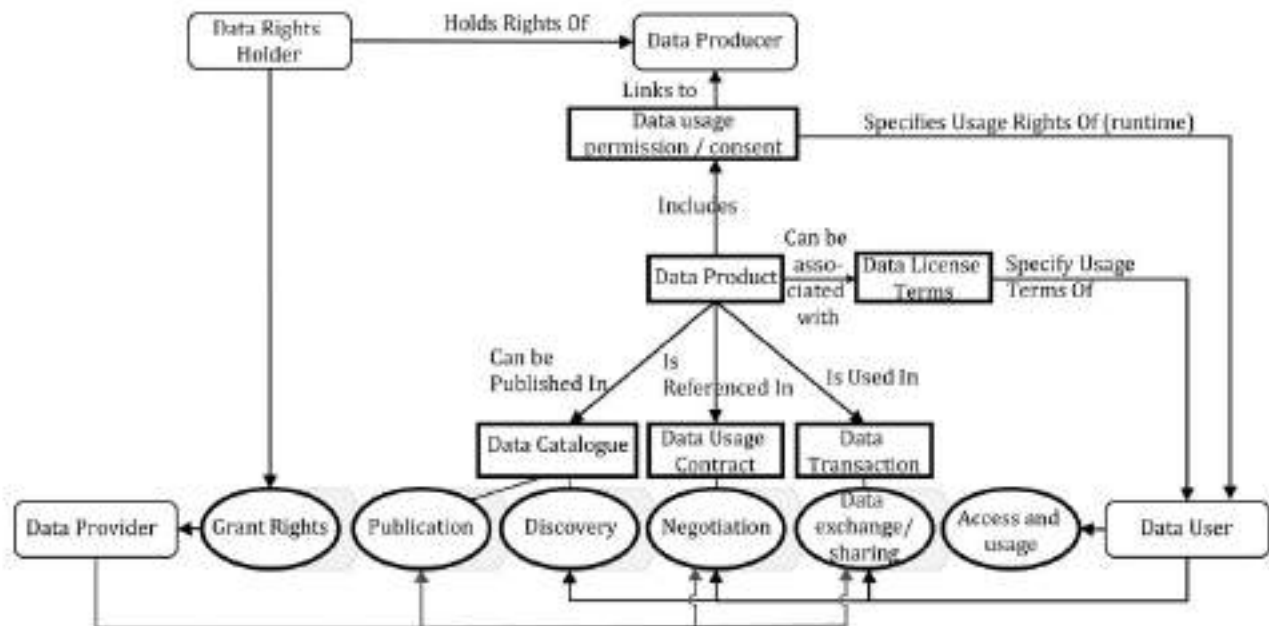


CEN Trusted Data Transactions CWA

Contribute to develop a **terminology, concepts, and mechanisms** for **common elements** to form a foundational understanding on which **trusted data transactions** can be based independent of any architectural choices or technical implementation (pre-standardization activity)

- **Part 1:** Key concepts, terminology, and mechanisms (finished and published)
- **Part 2:** Identification of trusted stakeholders and transaction characteristics (ongoing)

TRUSTED
DATA
TRANSACTION



CEN CENELEC JTC25 - Data management, Dataspaces, Cloud and Edge

- Support the widespread adoption of digitalization and the establishment of a fully functioning Single Digital Market for the EU
- To address the requirements of the current draft **EC standardization request on the Data Act** (EU Trusted Data FW)
- Formally established September 2024 (kick-off meeting on 20th Sep)
- Chair Sebastian Steinbuss (IDSA), Secretary Helene Carnevale (Uninfo)
- Structure:
 - WG1 – Advisory Group
 - WG2 – Data spaces
 - WG3 – Data management and governance
 - WG4 – Cloud and edge

Data Spaces Support Centre (DSSC)



- Overview of most used standards in data spaces
- **DSSC MISSION:** Analyze the collection to give some insights and identify the cross-domain standards

Standards collection

Cross-domain standards recommendation



- Consensus on cross-domain standards to foster interoperability
- Key for data sharing business
- **DSSC MISSION:** Propose wide adopted standards in the Blueprint (DCAT, ODRL, VC)

Standardization plan
Task Force Liaison with SDOs



- Be aware of all committees in Data Spaces
- Unique and consolidated message on standardization topics
- **DSSC MISSION:** Identify and influence the SDOs to contribute (observer, advisor, contributor)

Engagement with Standards Development Organizations (SDOs)

Alignment and contribution to the European standardization initiatives

- Finding the international consensus
- Identify gaps for new standardization requests
- Key topic at European Data Innovation Board (EDIB)
- **DSSC MISSION:** contribution to reports, workshops, EC support



www.bdva.eu

Daniel Alonso Román

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NETWORKING LUNCH

12:15 - 13:15

Next Session at 13:15
The challenge of cross-sector standardisation

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Afternoon Agenda

13:15 - 13:35 | The challenge of cross-sector standardisation

13:35 - 13:55 | Interoperability of Energy Smart Appliances: a code of conduct to drive consensus for industry

13:55 - 14:10 | Minimal Interoperability Mechanisms (MIMs) as a tool to support international standards for Energy Flexibility

14:10 - 14:20 | S2: A standard to unlock residential demand-side flexibility

14:20 - 14:50 | Industrial evidence pitch: sector coupling for heat pumps

14:50 - 15:40 | Panel: Industrial evidence for common standards: What unlocks the full potential of flexibility of energy assets?

15:40 - 16:00 | COFFEE BREAK

16:00 - 16:10 | Cross-sector standardisation

16:10 - 16:20 | eebus as an emerging standard connecting appliances, charge points

16:20 - 16:30 | New API standards for behind the meter flexibility management

16:30 - 17:15 | Panel : Scaling up standards from pilots to international actions

17:15 - 17:45 | Fireside chat: Lessons in scaling tech adoption from a Market leader

17:45 | CLOSE

18:30 | NETWORKING DRINKS

Join the discussion!

You can participate both **on-site** and **online**

1. Go to **slido.com**
2. Use the code **#4259442** or use the QR code
3. For on-site participants: state in your question if you would like to ask your question live



WiFi network: Sparks Meeting Guest
WiFi password: Rockyourmeeting!

The challenge of cross-sector standardisation

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Rolf Riemenschneider

Policy Officer for the European
Commission | DG CNECT, E4



The Challenge of Cross-sector standardisation

Standardisation Challenges in light of IoT, Edge, Digital Twins



Rolf Riemenschneider
Head of Sector
Internet of Things
European Commission - DG CONNECT/E4

IoT-Edge: Recommendations from the D

Challenges identified



Fragmentation also makes it harder to capitalise on new technologies. Europe currently has virtually no presence in edge computing.

Edge computing refers to the distribution of computational tasks across smaller nodes closer to customers, reducing data transport to smaller distances. As the EU builds highly automated manufacturing plants requiring low latency and significant data volumes steered by AI, **edge computing for industrial applications could better enable performance and reduce latency** for industrial connected robotics, keeping data transfers more secure.

IoT
(cross-domain)

Digitalisation can also contribute to Europe's decarbonisation and transition to net-zero by 2050. **Connecting advanced technologies, such as the internet of things (IoT) and remote sensors**, additive manufacturing and predictive maintenance has great potential to promote the circular economy and energy savings

Connecting advances technologies for circular economy and energy savings

enabler for the electronics value chain, and a security and industrial strength across

Leadership in strategic IoT areas, like edge computing

Recommendations

Underpin leadership in strategic IoT areas (e.g. O-RAN, edge computing, NW API standardization) by **deregulating new investments** (5GSA, IoT), subject to preserving competition

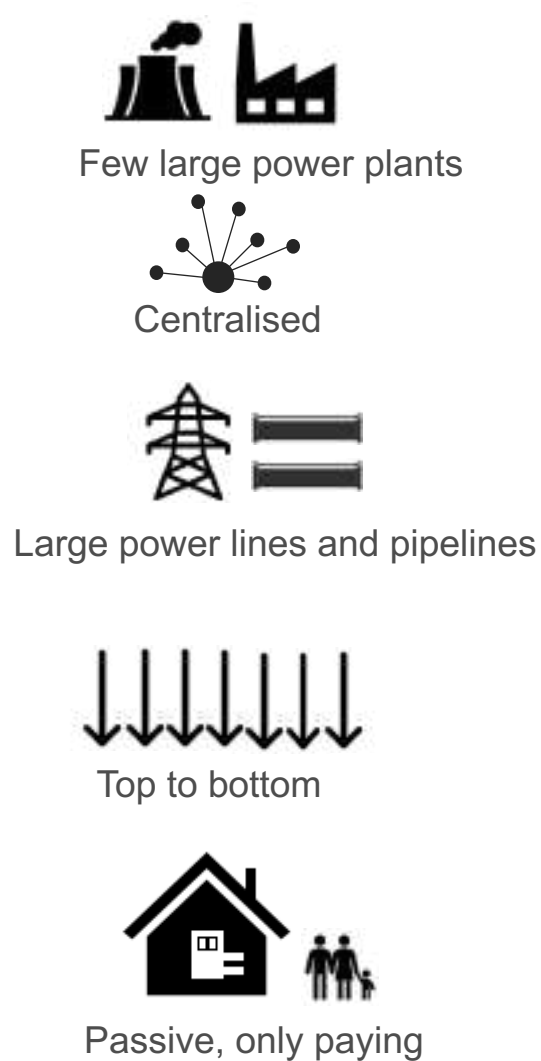
Coordinate standards for edge, NW APIs, and IoT at EU level
To ensure that EU players remain at the forefront of new technological developments, → to establish an EU-level body with public-private participation **to develop homogenous technical standards for the deployment** of network APIs and edge computing

Digital expertise and resources
Coordinate on standards for edge, NW APIs and IoT

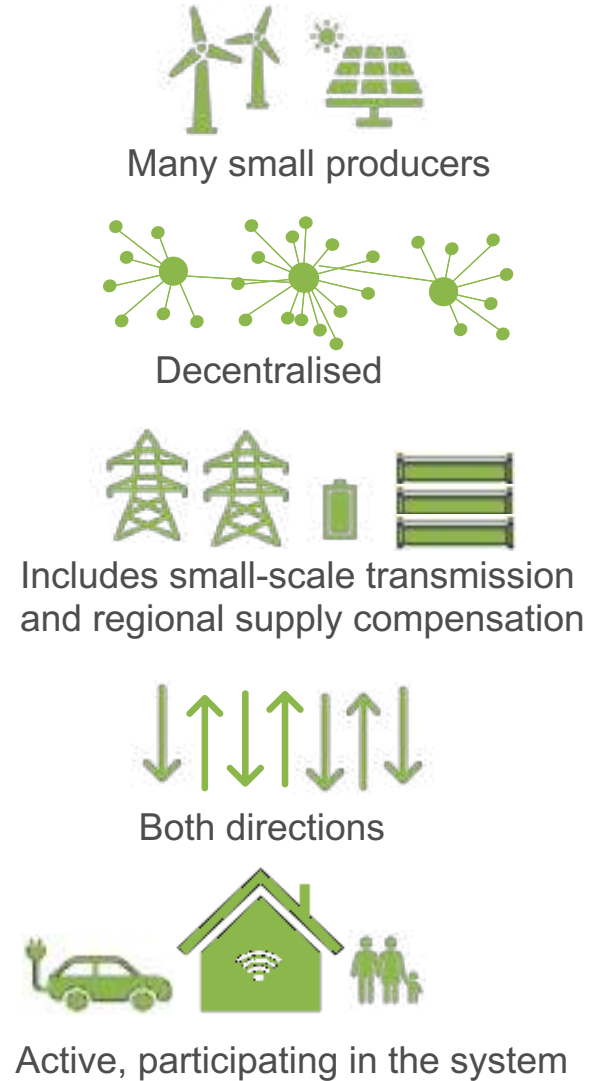
Ensure support for the innovation potential of mainstream chips in larger nodes (more than 28 nm) as well as of chiplets, **to leverage EU strengths in established industries and innovative deployments** (e.g. the automotive industry, sensors for IoT, power controls,, etc

Grid Edge: *Game changer in the energy system*

Yesterday



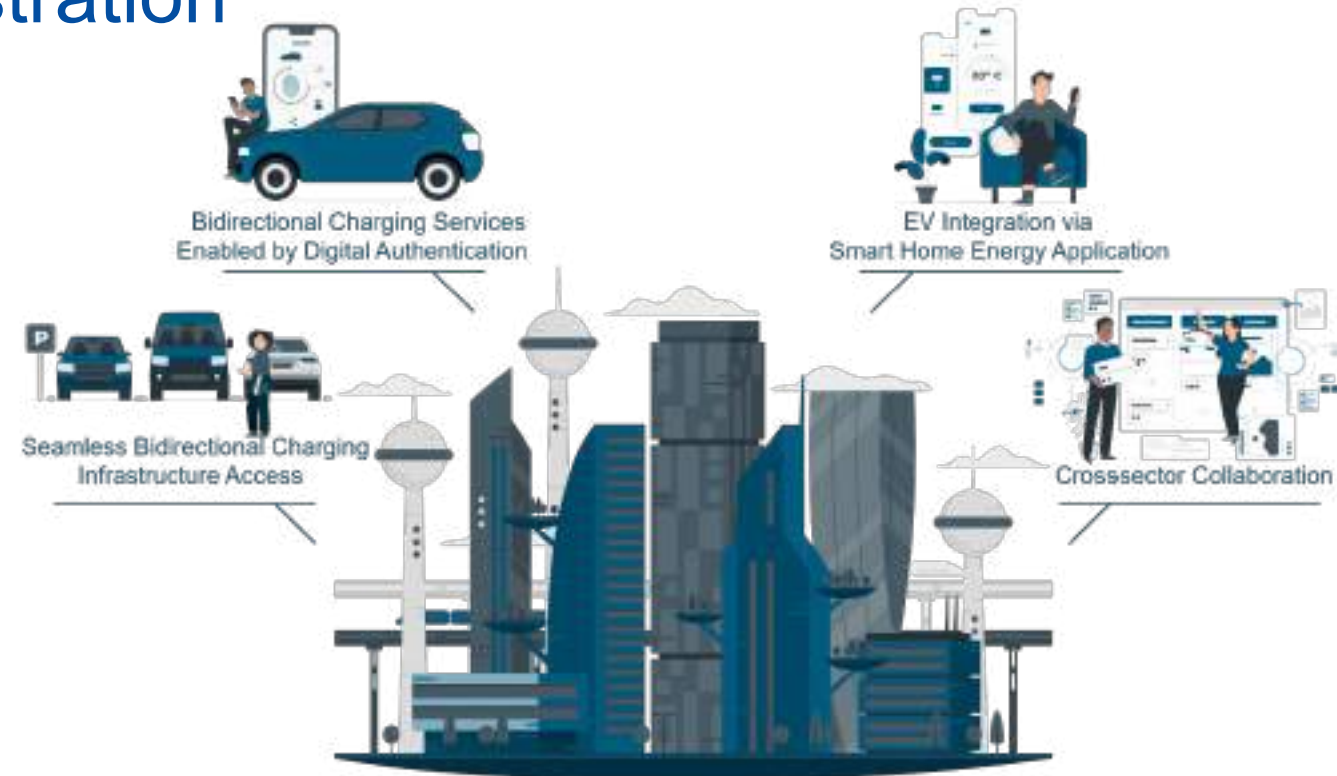
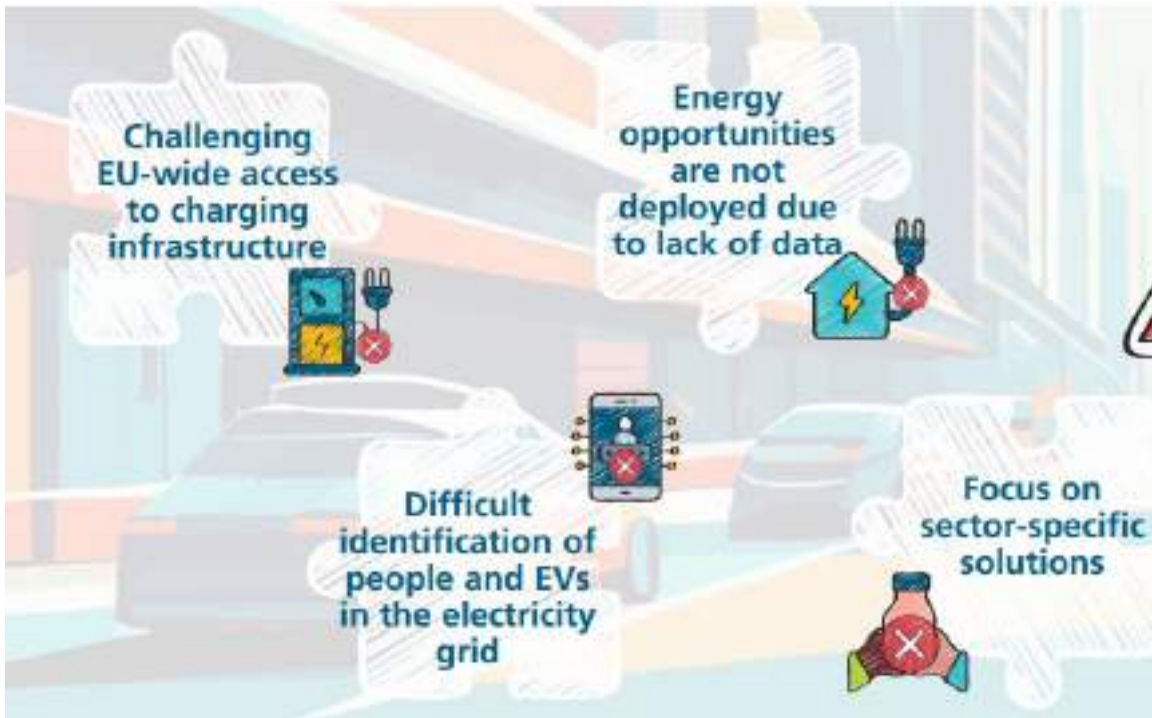
Market
Transmission
Distribution
Consumer



Tomorrow

Lack of cross-sector orchestration

Challenges



Opportunities

Study Report by Fraunhofer FIT, May 2024 <<LEVERAGING TWIN TRANSFORMATION DIGITAL INFRASTRUCTURES TO ADVANCE DECARBONISATION AT THE NEXUS OF ENERGY AND MOBILITY >>



Generic Attributes for Sector Coupling

- **Energy Sector Coupling** for better market flexibility
- great **potential of data exchange** for sector coupling
- **Generic Data Model** For District Heating, Waste water management, biogas, etc.
- **The Flexibility Function (FF)** providing interface between local flexibility across different energy vectors

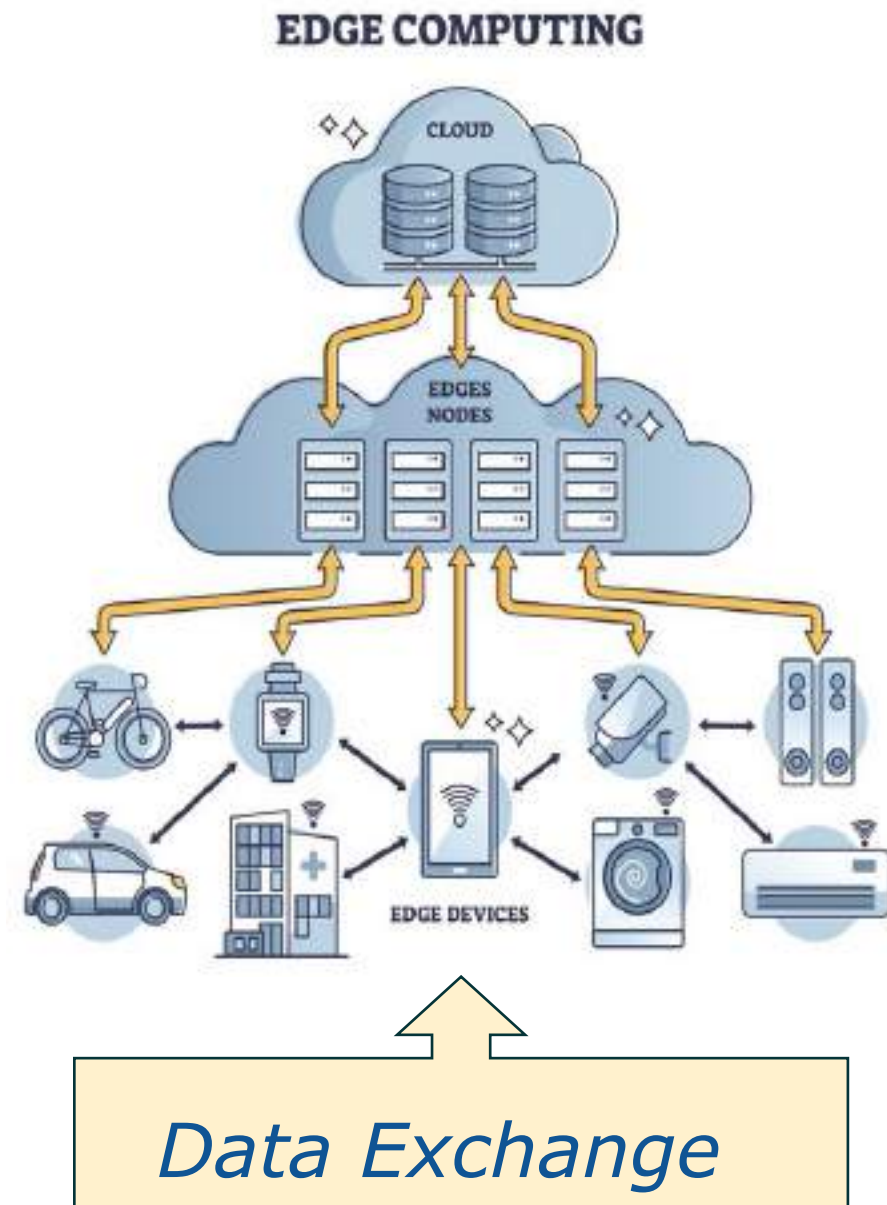
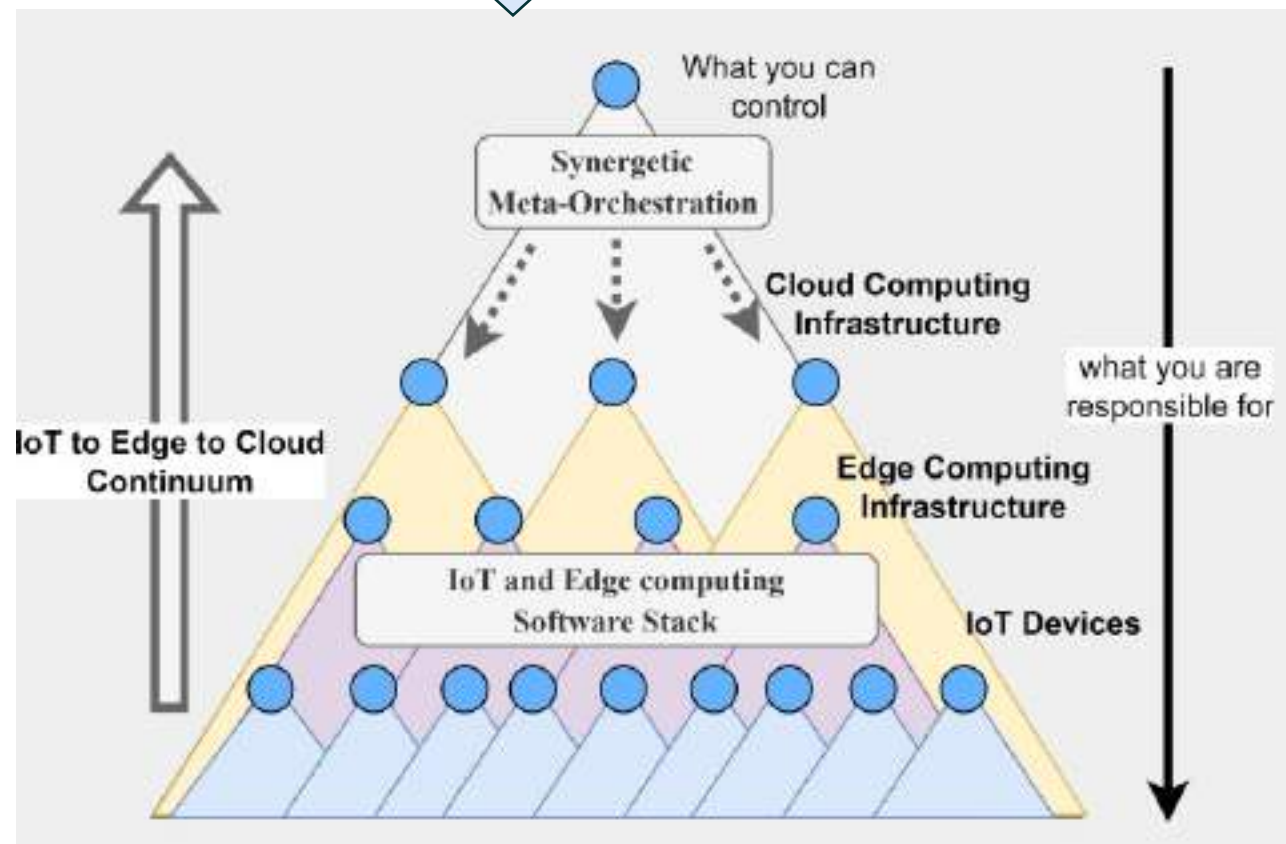


Courtesy: [Center Denmark](#)



Need of Semantic abstraction at the edge

Abstraction



• Courtesy: W3C
Virtual Object Model

Data operational space

→ balanced central – decentralised spaces

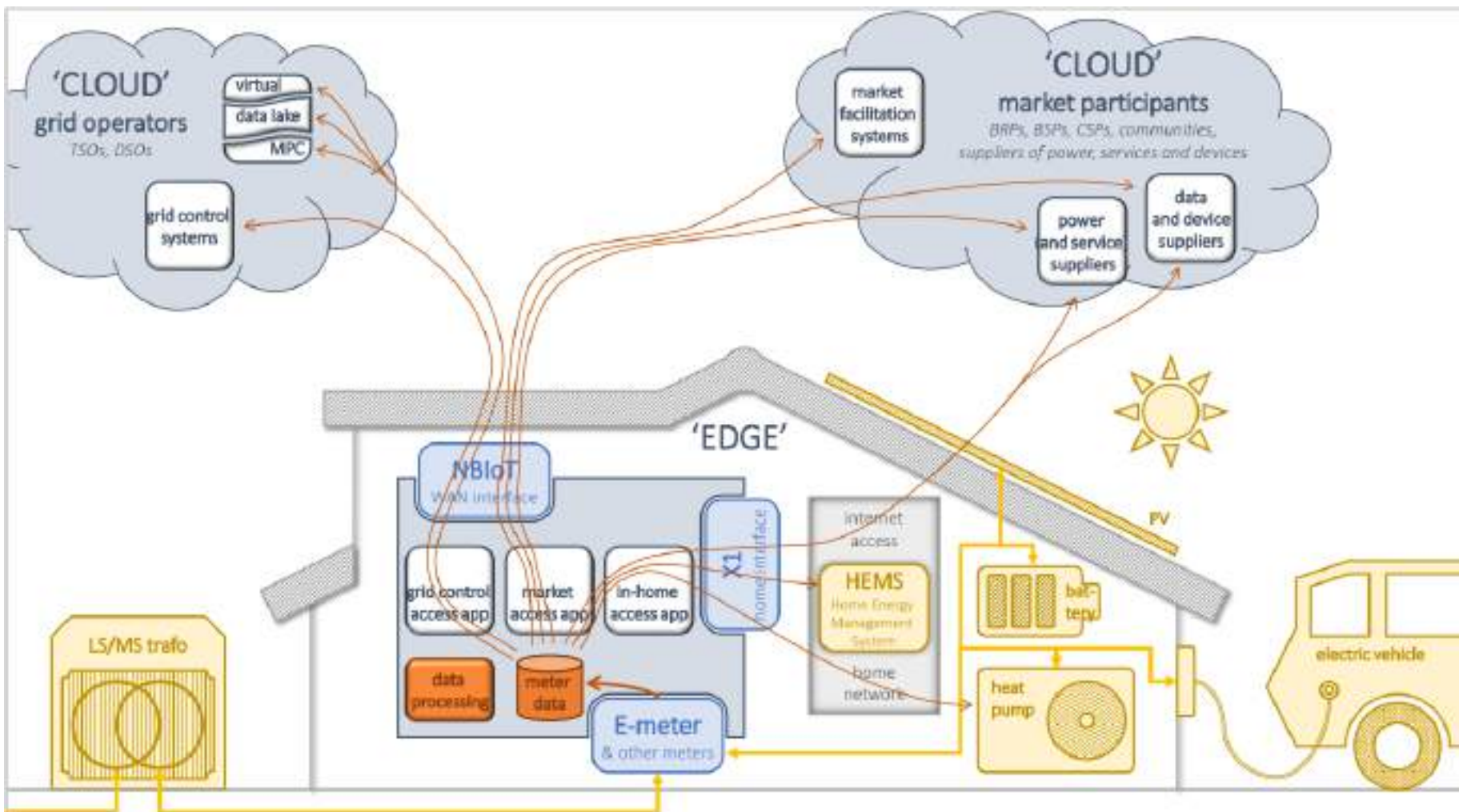
- Mix between cloud – edge operations // **CEN-CENELEC S2**

• Other Market participants

- OEMs of EVs + EV CPOs
- Energy communities
- virtual home batteries
- EV fleet management
- Heat pumps
- Solar power



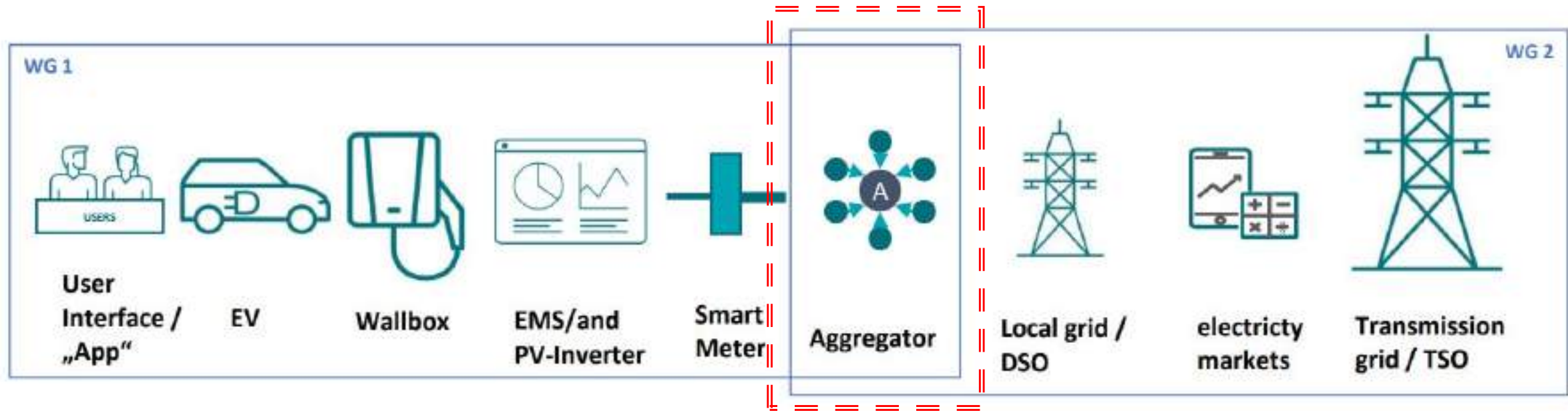
Courtesy:
TECHNOLUTION



Bidirectional Charging: A Level Playing Field across the Value Chain

2 Camps need to talk...

- If talking about flexibility two camps mean different things
- Requires a **high-level abstraction** (similar to the CEN/CENELEC S2)
- **Cross-Sector Dialogue** as a baseline for interfering the two camps at the (data) aggregator level



Master File for X-Sector Standards

Connecting Energy Assets:

Data exchange across different domains and sectors

Standards & Interoperability

Abstraction, attributes, digital twins, orchestration

Balanced Data & Computing

Data processing across the **device-edge-cloud** continuum

Balanced Across Value Chains

New market actors / a level playing field

International

Aligned with emerging global standards



HORIZON-CL4-2024-DATA-01-05: Platform Building, standardisation and Up-scaling of the 'Cloud-Edge-IoT' Solutions (Horizontal Activities - CSA)

Related Background

- **Horizon Europe:**
→ [Calls, topics, deadlines WP2023-24](#)
- **Position Papers and Event Reports**
→ Alliance AIOTI Strategic Foresight : [IoT and Edge Computing Convergence](#)
- **Cloud-Edge-IoT Portal** – see www.EUCloudEdgeIoT.eu
- **HIPEAC Vision** <https://www.hipeac.net/vision/#/latest/>
- [Edge-IoT Policy](#) on Europa
- **3Cs Strategy:**
→ Calls, topics, deadlines WP2023-24





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Interoperability of Energy Smart Appliances: a code of conduct to drive consensus for industry

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

26/11/2024



Giorgios Takoudis
DG ENER, B3



Isabel Gonzalez Cuenca
JRC Sevilla



Code of Conduct on interoperability of Energy Smart Appliances (ESA)

ESA are products that provide energy flexibility being capable of automatically (using M2M communication) optimising their consumption patterns (e.g. time or profile) in response to external stimuli, based on user permission.

Launch:
DG ENER → DG JRC



CoC on energy management related IOP of ESA (V.1.0)





CoC - Primary Objective

Target:

COOPERATION

Goal:

INTEROPERABILITY

Bring together all key relevant **stakeholders** to **support** and foster the **energy transition** by:

- **Identifying** and implementing **commonly selected services** that **facilitate Demand Side Response**
- **Enabling** the secure and seamless **exchange of information between** devices from **different manufacturers**

CoC - approach



Inclusive process with open stakeholder participation



Agreement on specific demand response services (i.e. use cases)

Use cases drawn from international standards



Focus on semantic interoperability

Flexibility to manufacturers on how to implement



[Project Website](#)

CoC - Development of the Project

Signing manufacturers

CoC v.1.0 – 23 Apr 2024
Official Launch



Consultations & Constant feedback from stakeholders involved through:

❖ Roundtable meetings



CoC 1st phase:
3 roundtable

**CoC 2nd phase:
Working Groups**

❖ Workshop



CoC 1st phase:
3 Workshops +
The launch event

**CoC 2nd phase:
Workshop - Sep 24**

❖ Surveys



CoC 1st phase:
4 Surveys

**CoC 2nd phase:
EMS Survey - Aug 24**

❖ Technical Reports



CoC 1st phase:
2 TRs

...

Way forward

Process Working Group

- Drafting documents to facilitate plenary discussions on key topics, such as:
 - Decision-making processes for new demand flexibility services (criteria for acceptance and for status, i.e. mandatory/optional)
 - Principles of the Coordination of the Technical WG with the existing standardization bodies (IEC, CLC, ETSI), in particular regarding the maintenance of SAREF triples.
 - Testing needs to demonstrate compliance with the CoC (including potential implementation ideas)
- Keep track of relevant initiatives

Technical Working Group

- Proposing new demand flexibility services (e.g. Use Cases) for existing or new products.
- Ensuring the semantic representation of new demand flexibility services (Use Cases) within the SAREF common reference framework
- Creating implementation examples of Use Cases (existing and new) using various standards and solutions (e.g., SPINE, S2, Matter, Home Connectivity Alliance, KNX)
- Developing drafting suggestions, such as mapping tables, to incorporate these examples into the Code of Conduct's Annexes



CoC - Content

Chapters

1. Introduction
2. **Scope**
3. Aim
4. **Commitment**
5. Monitoring and updating

Annexes

- Annex 1. Mapping UCs to ESA
- Annex 2. Use Cases & SAREF
- Annex 3. SAREF & protocols
- Annex 4. Aim of Interoperability
- Annex 5. Signing form



CoC - Chapter 2: Scope

Appliances

• White Goods

• HVAC

(heating, ventilation and air conditioning)

Use Cases

• Flexible start for White Goods

• Monitoring of Power Consumption

Incentive Table based Power Consumption Management

• Limitation of Power Consumption

• Manual operation

CoC V1.0 includes mapping example between EN50631 and SAREF. We are working to add other solutions.



CoC - Chapter 4: Commitments

Manufacturers Commitments

- a) **Place one IOP ESA in one year**
- b) Use open API/protocol
- c) Ensure Security & Privacy
- d) **Ensure SAREF representation**
- e) Provide information to end-user
- f) Cooperate in the annual review
- g) EPREL database



CoC - Annexes

- Annex 1 - **Mapping of UC to ESA** ● White Goods ● HVAC

- Annex 2 - **UC, Core Data Elements and SAREF Representation**

- Annex 3 - Example: Mapping protocols to SAREF (informative)

- Annex 4 - Aim of Interoperability (informative)

- Annex 5 - Signing form



CoC - Annex 1

Annex 1 - Table A1.1. Mapping of use cases to Energy Smart Appliances that have an energy label.

Feasible	Flexible Start	Monitoring of Power Consumption	Limitation of Power Consumption	Incentive Table based Power Consumption Management	Manual operation
White goods					
• washing machines, tumble driers, washer-driers, dishwashers	M	O	O	n/a	M
Heating, cooling, and ventilation appliances					
• heat pumps (delivering heat/cold through air or water)	O	M	M	O	O
• local space heaters	O	M	M	O	O
• water heaters	O	M	M	O	O
• ventilation	n/a	M	O	O	O

M: mandatory; O: optional, n/a: not applicable



CoC - Annex 2

1) UC Description

2) SAREF triple representation for the UC with following core data elements

Annex 2 - Table A2.3. SAREF triple representation for the use case *Monitoring of Power Consumption* with following core data elements:

SAREF triples	Value	Description
?esa rdf:type saref:Device		Device description
?esa saref:isUsedFor ?commodity		In this use case: Commodity = Electricity
?commodity rdf:type saref:Electricity	saref:Electricity	Mandatory in this use case
?esa saref:makesMeasurement ?monitoring_of_power_consumption		Device makes a measurement
?monitoring_of_power_consumption saref:relatesToProperty ?power		In this use case measurement of power
?power rdf:type saref:Power	saref:power	Mandatory in this use case
?monitoring_of_power_consumption saref:isMeasuredIn ?unit	om:watt	Device makes a measurement in unit of measure (Watt)
?monitoring_of_power_consumption saref:hasValue ?value	xsd:decimal	Measurement value



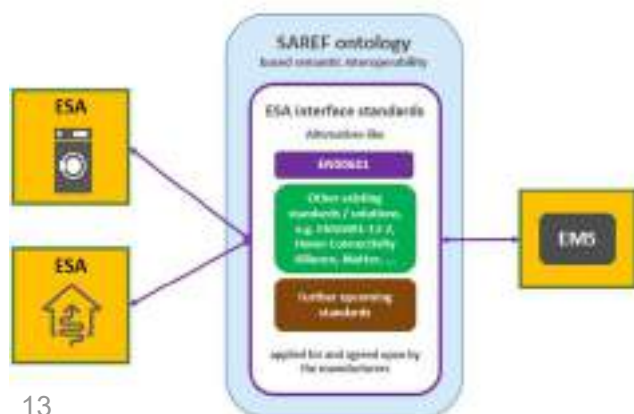
CoC V.1.0

CoC - Annex 3 & 4 (informative)

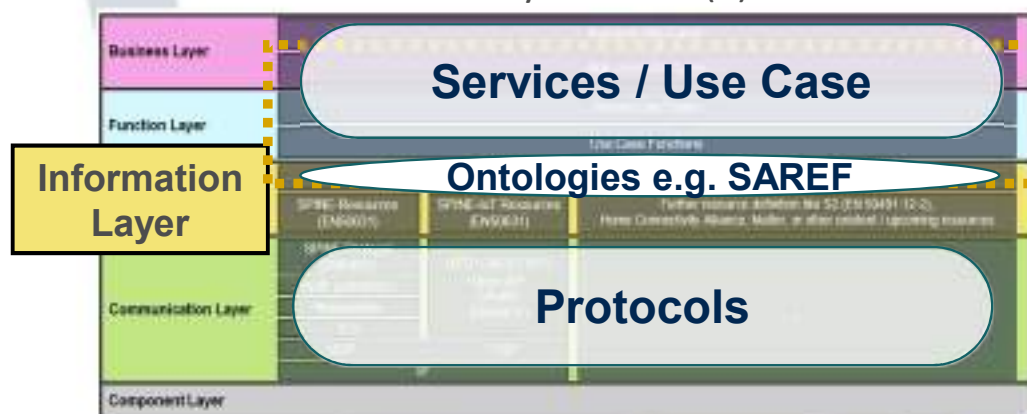
Annex 3 - Table A3.3. Mapping of the *Monitoring of Power Consumption* use case SAREF triples on EN 50631.

SAREF triples	Value	EN50631 data elements	EN50631 value + constraints
?esa rdf:type saref:Device			
?esa saref:isUsedFor ?commodity		commodityType	String, "electricity"
?commodity rdf:type saref:Electricity	saref:Electricity		
?esa saref:makesMeasurement ?monitoring_of_power_consumption			
?monitoring_of_power_consumption saref:relatesToProperty ?power		measurementType	String, "power"
...

Annex 4 - Figure A4.2. Semantic IOP at the level of Information Layer.



Annex 4 - Figure A4.1. Code of Conduct reference layer model based on SGAM layer model (3)



(3) [Smart Grid Architecture Model](#)



Summary of CoC v.1.0

Voluntary

From Manufacturers to Manufacturers

Communication Protocol Agnostic

Devices Included in V.1.0: White Goods and HVAC

Based on SAREF Ontology

Built on Services (Use Cases)



Beyond the CoC v.1.0

Map more
Protocols

Matter

HCA

SPINE

SPINE-IoT

...

Increase
Devices

**Energy
Management
Systems**

PV inverters

EV chargers

Include
Services

(or adapt old ones)

S2

Depending
on
protocols
&
devices

Engaging manufacturers
&
Promoting dialogue

Surveys

Workshops

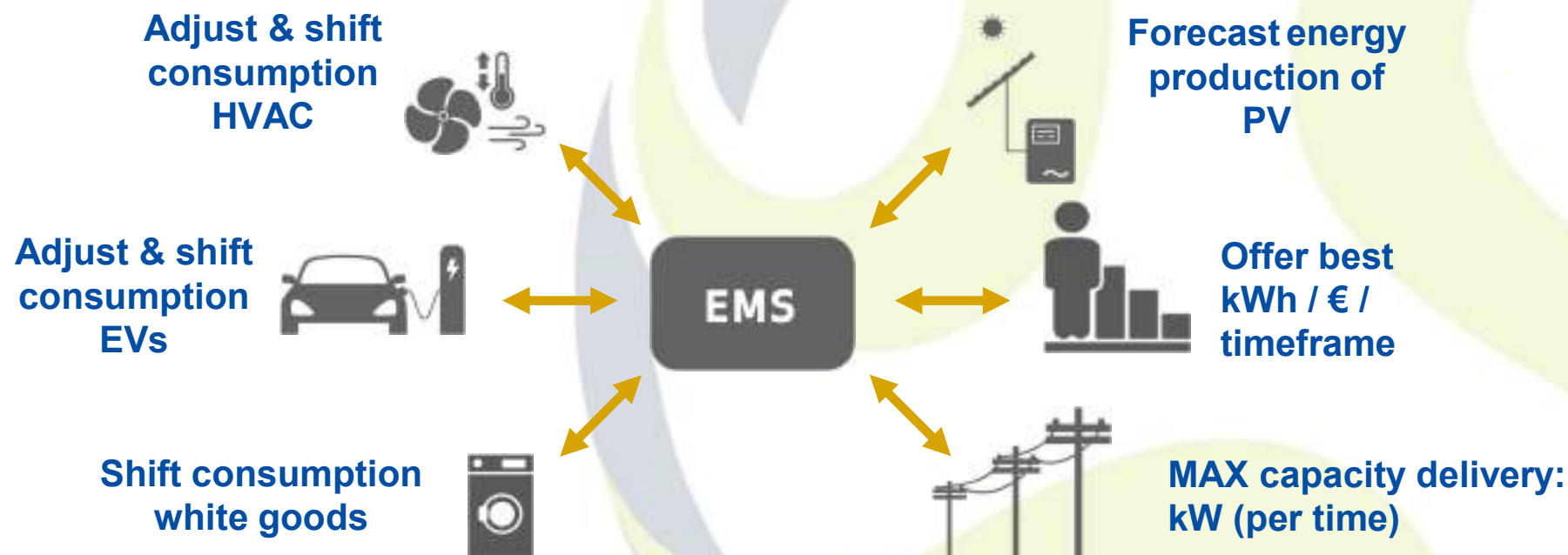
Bilateral Meeting

Working group(s)



[Project Website](#)

EMS: Key Enabler of the CoC



CoC Working Groups: Process & Technical

Call to new stakeholders: EMS, PVs, EVs, SDOs, TSO, DSO, EPS

Collaborate with Us: Take Part in the CoC

Project Functional Mailbox:

JRC-ENERGY-SMART-APPLIANCES@ec.europa.eu



[Learn more
visiting the
Project Website](#)

Check also the JRC Smart Electricity Systems website: <http://ses.jrc.ec.europa.eu/>



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CEI-Sphere

Minimal Interoperability Mechanisms (MIMs) as a tool to support international standards for Energy Flexibility

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

26/11/2024

Henrik Madsen

DTU, Citycom.AI TEF



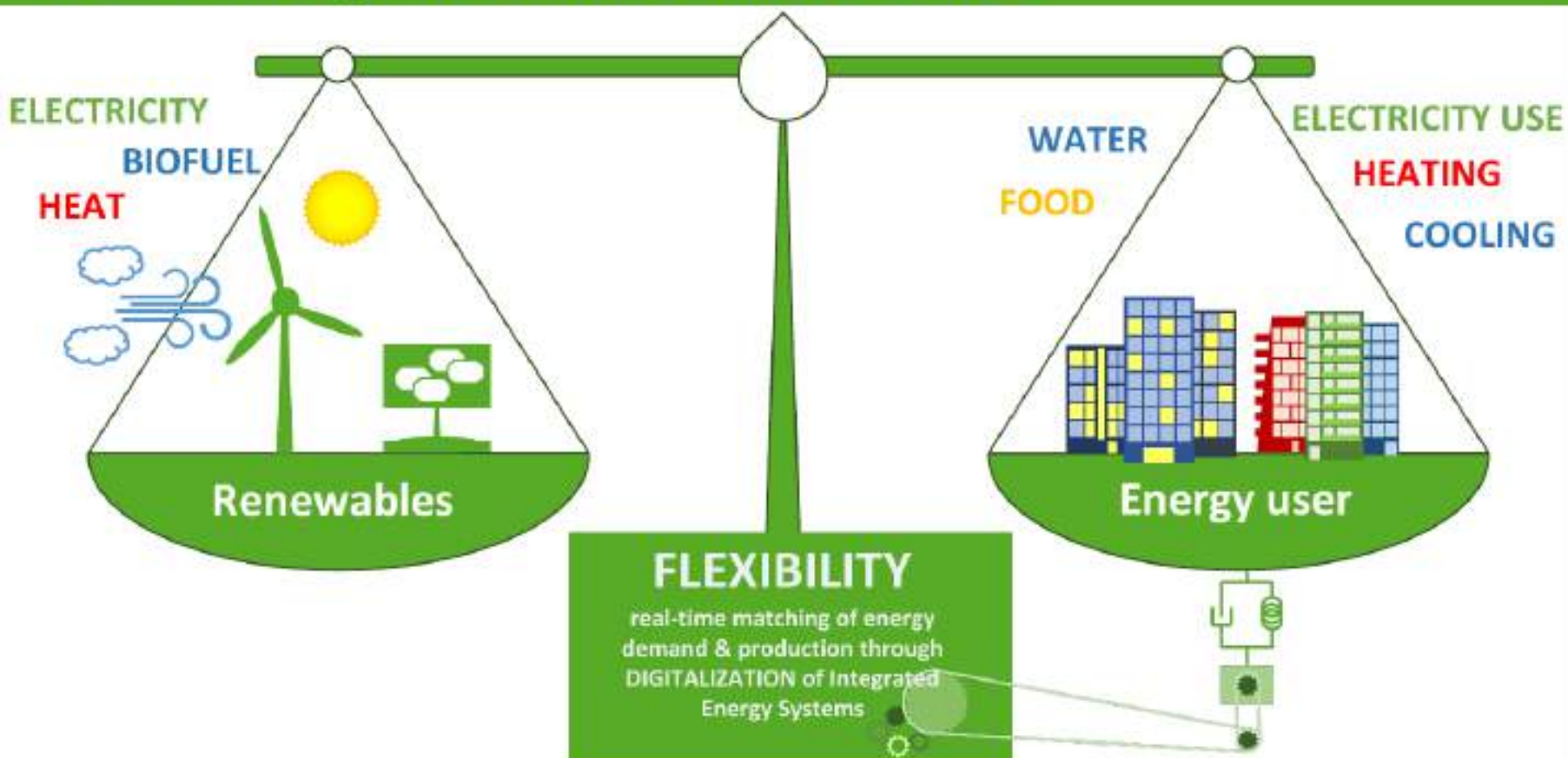
Minimal Interoperability Mechanisms (MIMs) as a tool to support international standards for Energy Flexibility

November 2024

INSTAR Workshop on Cross-Domain Standardisation
and Architecture for Edge Computing

Henrik Madsen
DTU Compute

The Challenge: Denmark Fossil Free 2050



Minimum Interoperable Mechanisms (MIMs)

- The minimal interoperability mechanisms (MIMs) enable a minimal but sufficient level of interoperability for data, systems, and services.
- **MIMs Plus** format strive to enable a global **marketplace for data, systems and services** for the European market.
- **Y.MIMs** format of MIMs is standardised by the ITU.
- The Living-in.EU movement and its Technical Working Group is responsible for moving this work forward with the guidance of **Open & Agile Smart Cities (OASC)** to ensure that the **MIMs initiatives are coordinated**.
- The **MIMs are vendor-neutral and technology-agnostic**, meaning that anybody can use them and integrate them in existing systems and solutions.
- All the entities described by data in the data ecosystem should be described by a consistent set of data models using the **Resource Description Framework (RDF) methodology, Resource Description Framework Schema (RDFS), and Web Ontology Language (OWL)**
- For **spatial (and spatio-temporal) data** the provisions of **MIM-7 (Places)** regarding data encoding have to be taken into consideration.



Minimum Interoperable Mechanisms (MIMs)

Handled by OASC which is a non-profit organization.

Interaction	MIM1	Context Information	MIM2	Data Models
	MIM3	Contracts		
	MIM7	Places		
Integrity	MIM4	Trust		
	MIM5	Transparency		
	MIM6	Security		
Impact	MIM8	Indicators		
	MIM9	Analytics		
	MIM10	Resources		

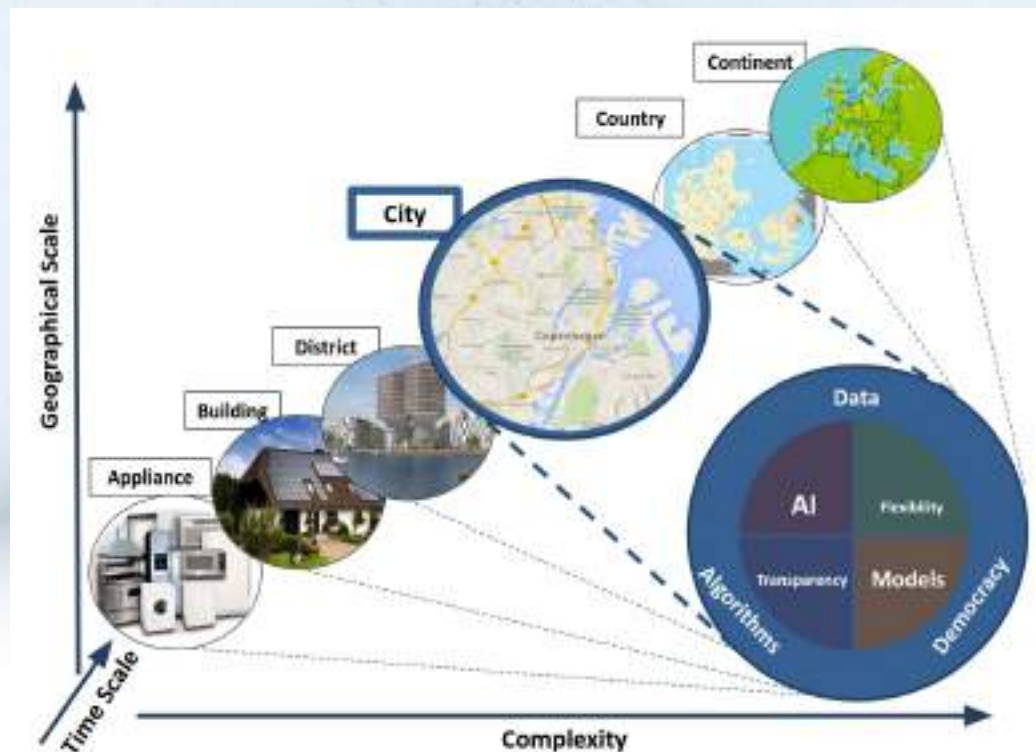
MIM2 is an overarching MIM that governs the use of data models and is applicable for each category.

How to connect the markets and the physics at the edge?

- Static -> **Dynamic**
- Deterministic -> **Stochastic**
- Linear -> **Nonlinear**
- Many power related services (voltage, frequency, balancing, spinning reserve, congestion, ...) -> **Coordination + Hierarchy**
- Speed / problem size -> **Decomposition + Control Based Solutions**
- Characterization of flexibility (bids) -> **Flexibility Functions**
- Requirements on user installations -> **One-way communication**
- Markets for Energy Systems Integration -> **Price-based solution**

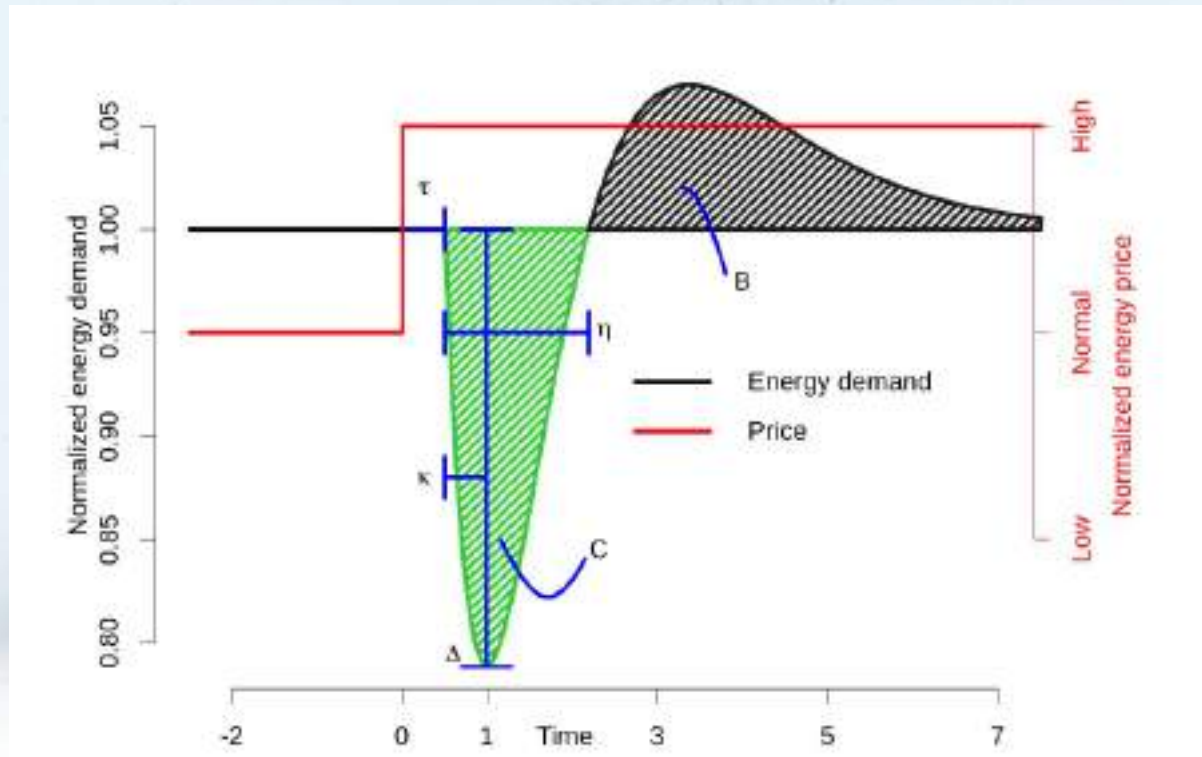
Temporal and Spatial Coherency

A so-called **Smart-Energy Operating-System (SE-OS)** is developed to **develop, implement and test energy data space solutions** (layers: data, models, optimization, control, communication) for *operating flexible electrical energy systems at all scales (MIM-7)*.



Flexibility Function

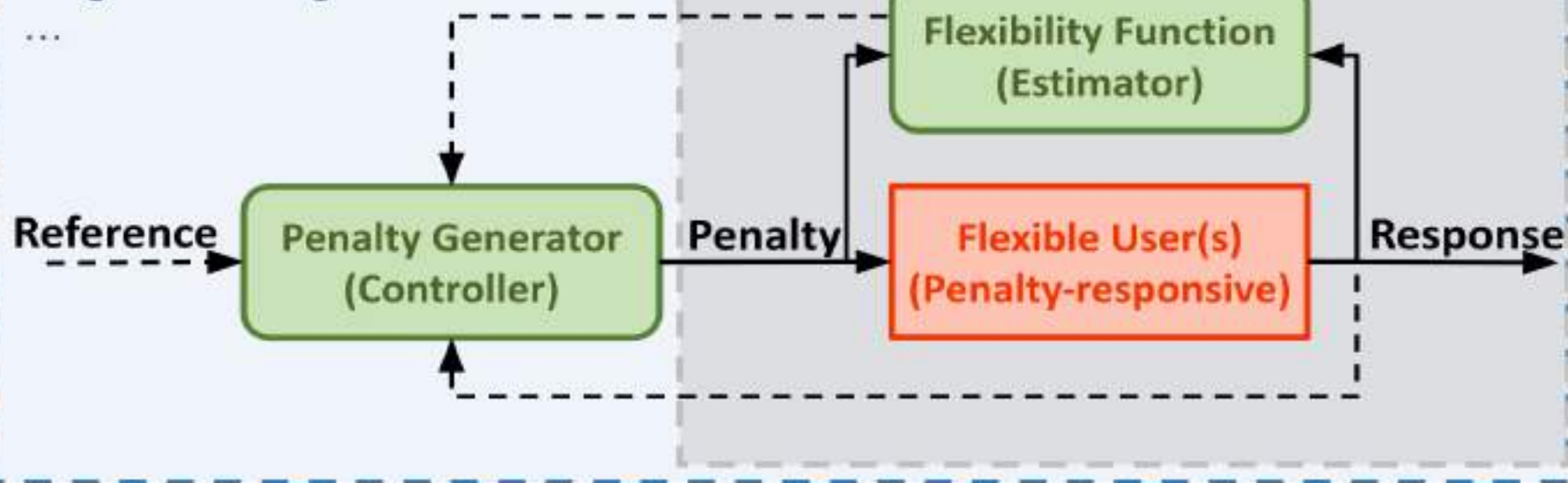
The **Flexibility Function (FF)** is a new **Data Model (MIM-2)** used to characterize flexibility and providing an interface between the physics and the markets.



Flexible Users and Penalty Signals

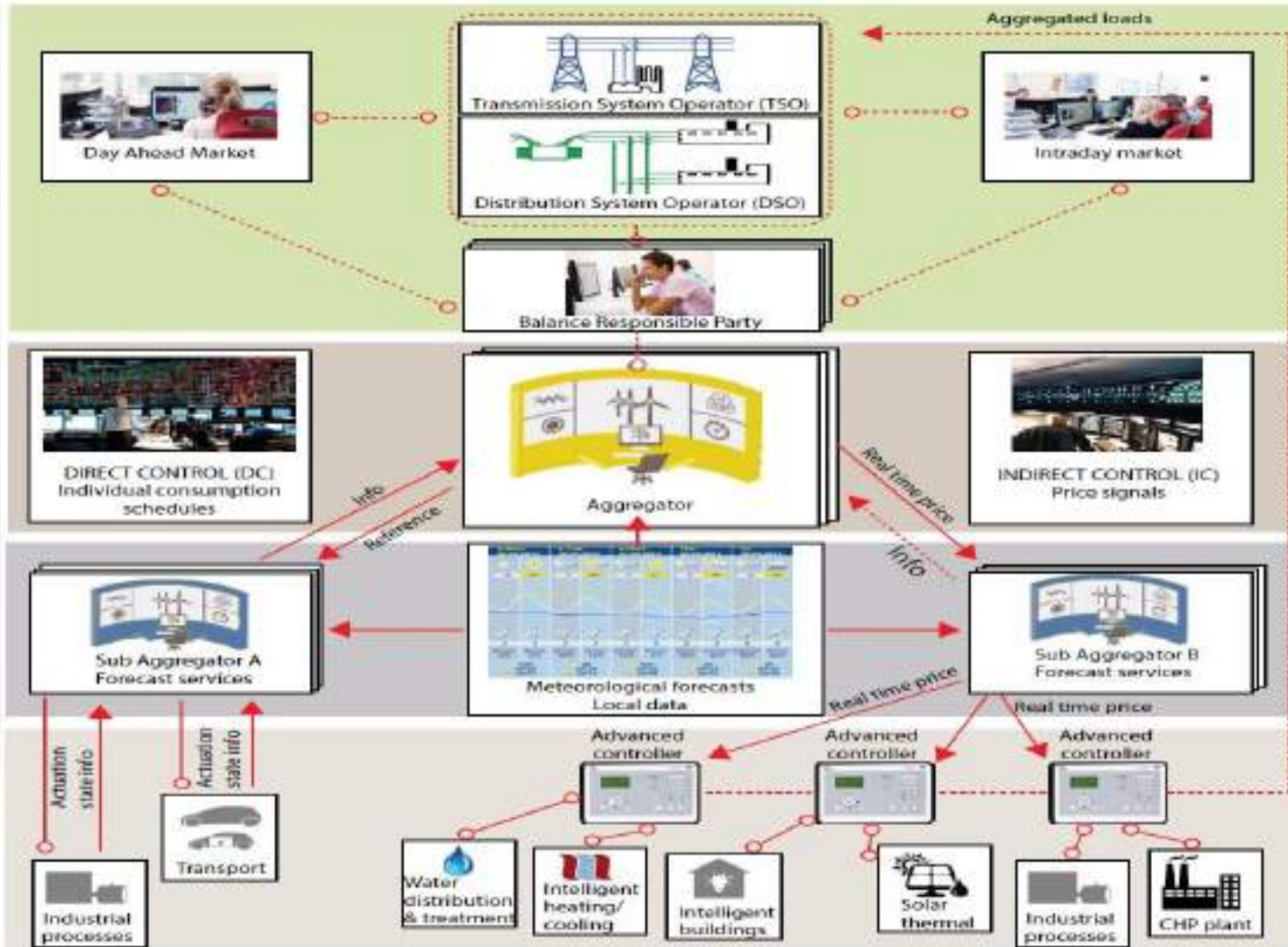
Penalty Generator for, e.g.:

Voltage Control,
Balancing,
Congestion Management
...



Smart-Energy OS

The Transformative Power of Digitalization



(Static)

Conventional Markets

Linking Markets to Physics using MIMs

(Flexibility Functions)

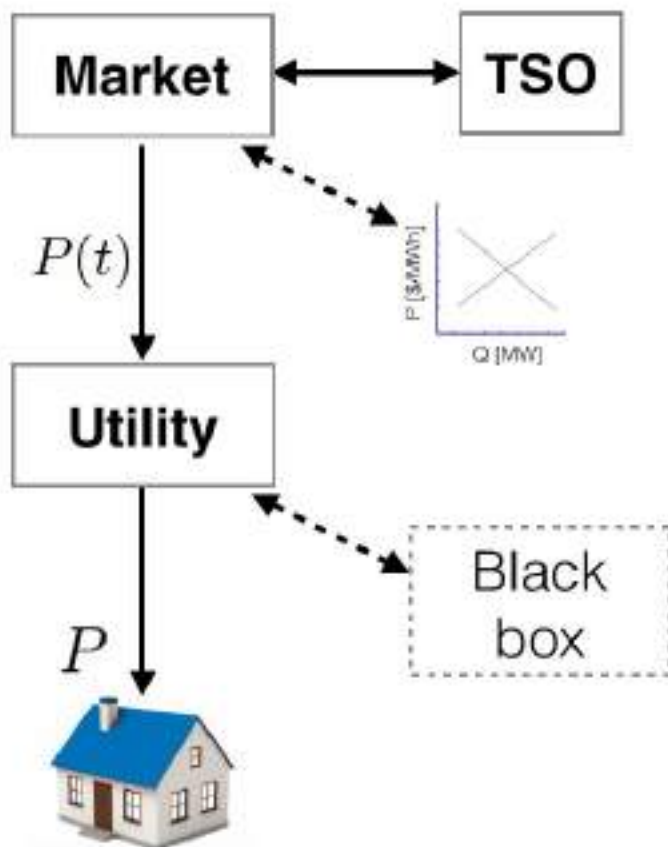
(Dynamic)

Local Flexibility Markets

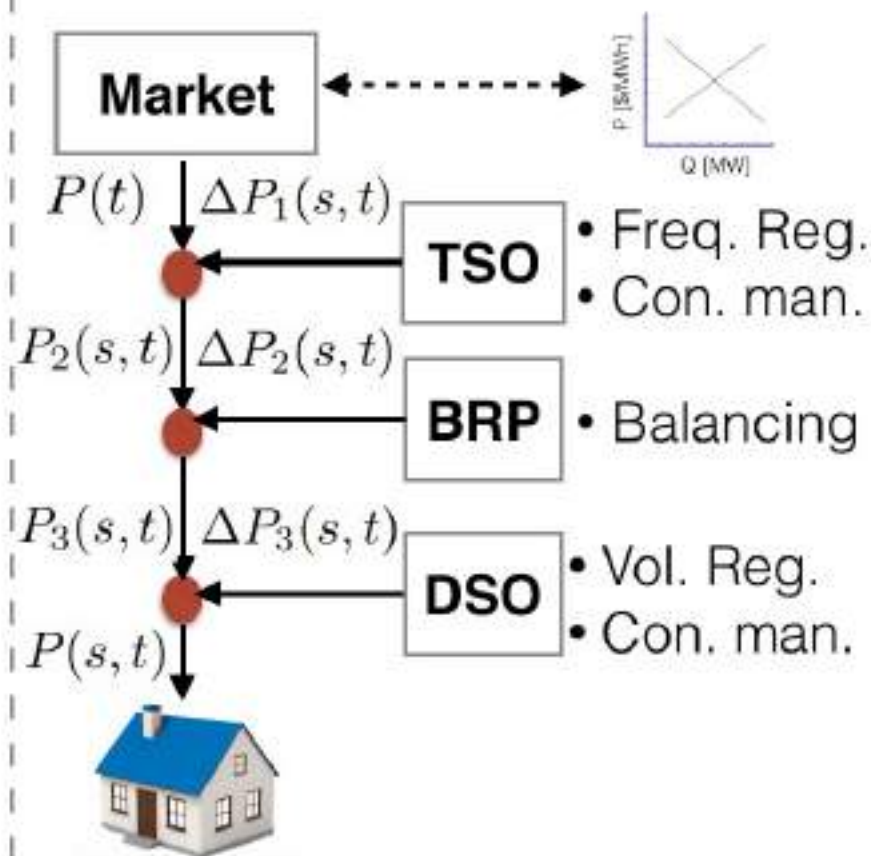
(Hierarchy of controllers)



Current structure

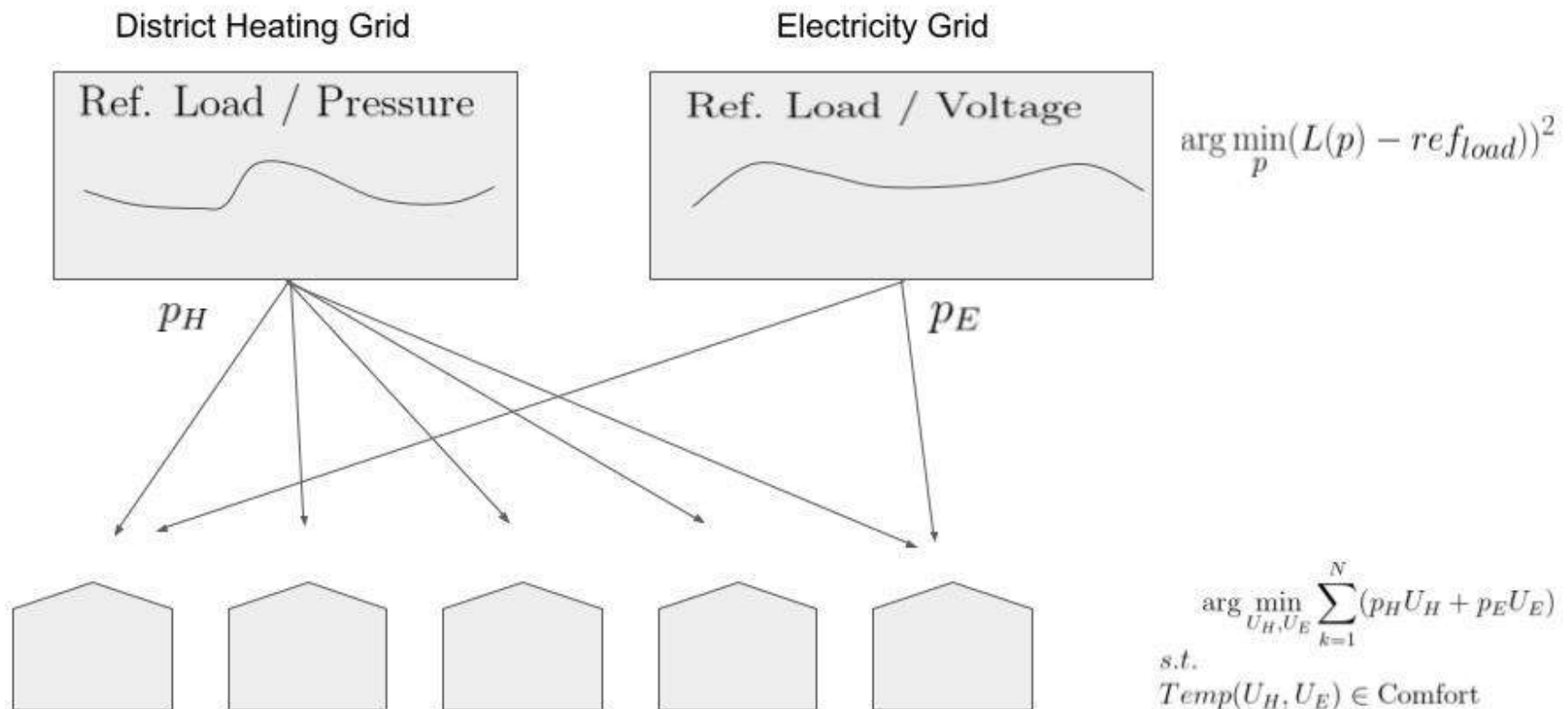


Proposed structure



Cross-sector setup with clusters of buildings

Smart-Energy OS for multi-supply systems (here DH and Electricity)



INSIEME

New project on European Energy Data Space

- **Hierarchical data spaces** for coherent services.
- Data spaces will be linked using extensions of the current **MIMs standard** with new **data models (MIM-7)** describing flexibility using the **Flexibility Functions**.
- **Direct and Indirect activation of flexibility.**
- Development of coherent spatial-temporal data space hierarchies providing improved forecasting as well as **grid and balancing flexibility services** using the **Smart Energy OS framework**.
- Embedded **TSO-DSO-BRP coordination**.

Smart Energy OS Case Study Novasol



Use-Case: Summer houses with a pool

Savings (price/CO2): 20-40 pct

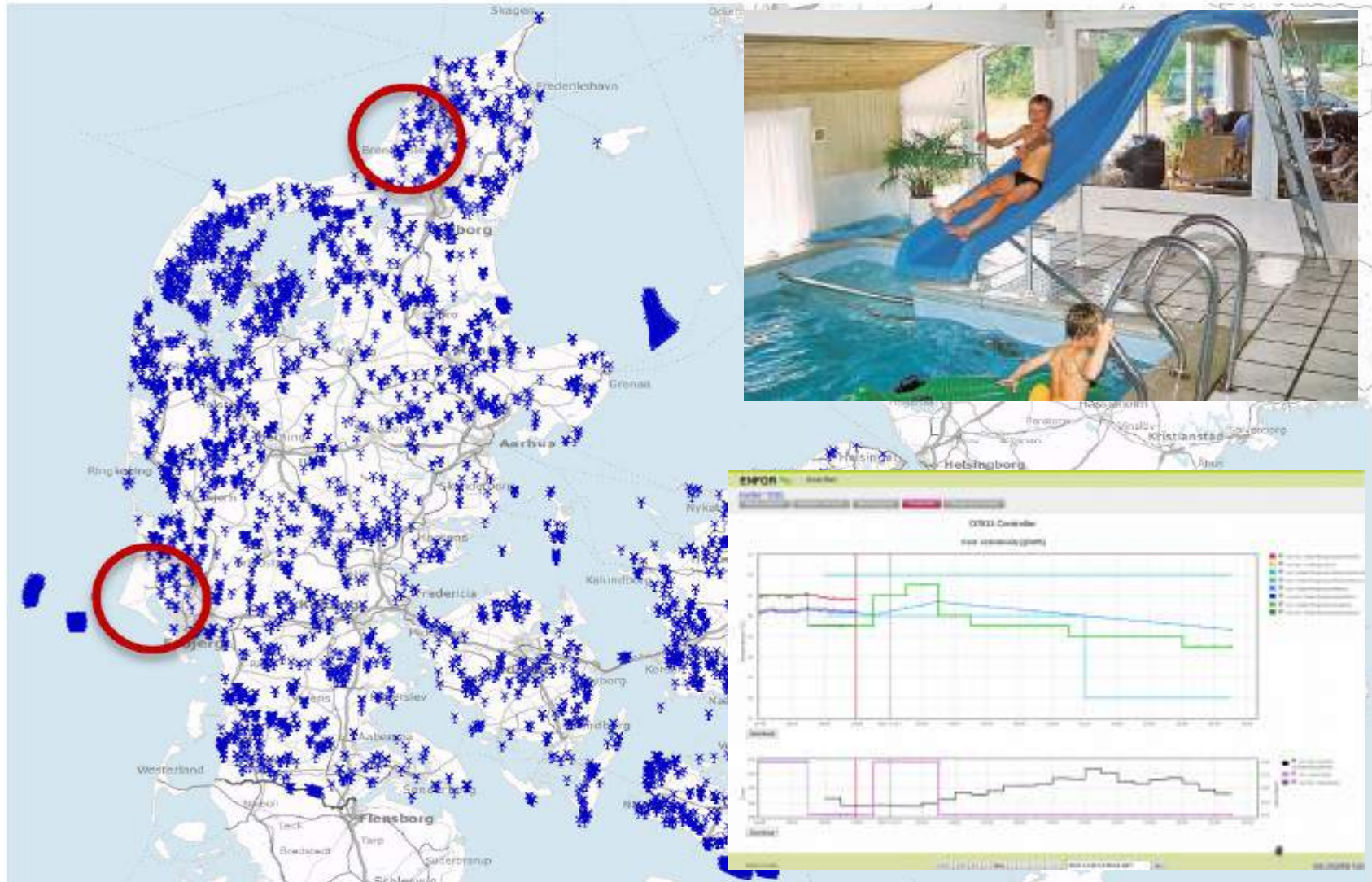


Figure 3.1 Geographical locations of summer houses in Denmark.



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CEI-Sphere

S2: A standard to unlock residential demand-side flexibility

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Luka De Bruyckere

ECOS





A standard to unlock residential demand-side flexibility

Luka De Bruyckere | Senior Programme Manager | 26.11.2024

ECOS

Environmental Coalition on Standards

is an international NGO with a network of members and experts advocating for environmentally friendly technical standards, policies, and laws.



The need for demand-side flexibility

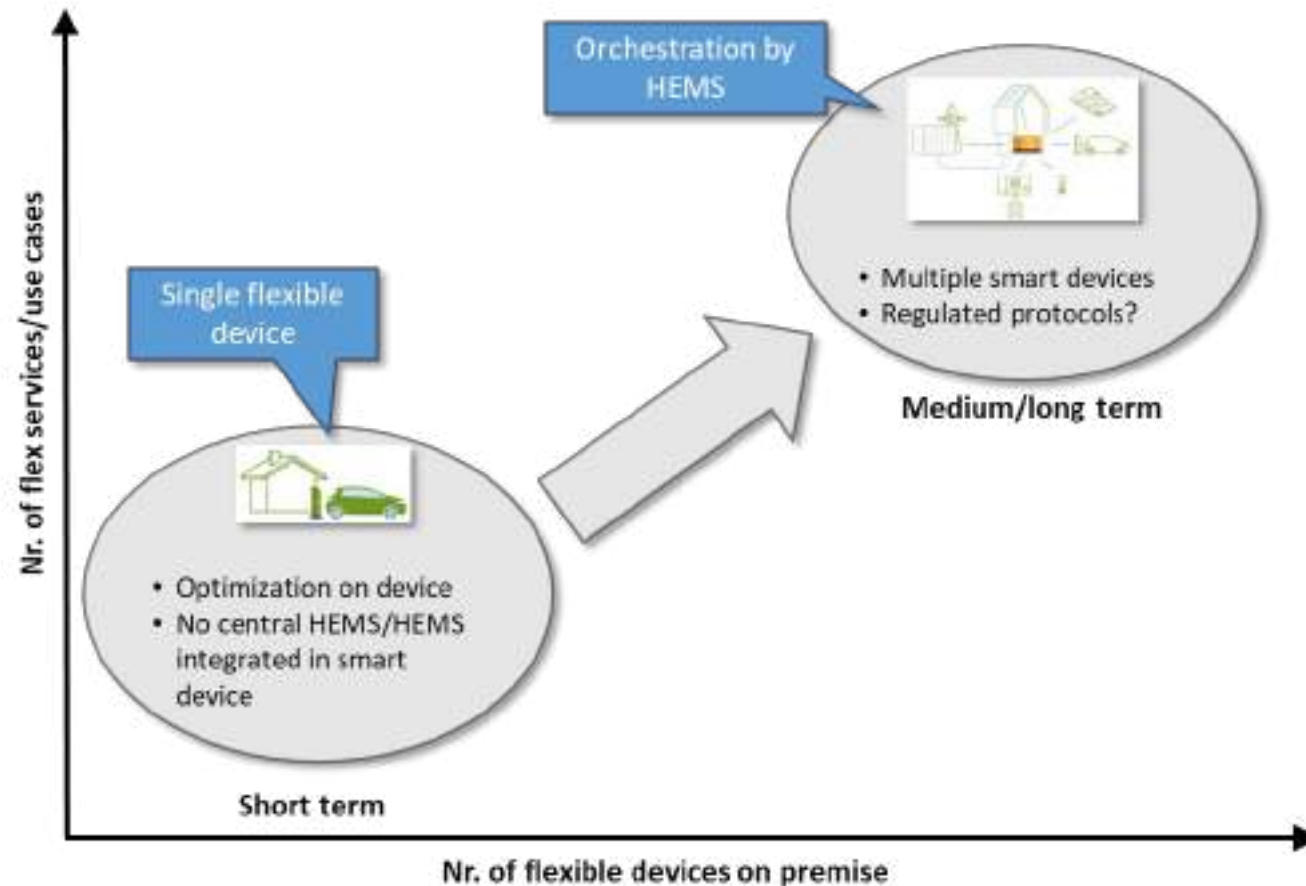
DSF is needed to

- ✓ stabilise the grid when we electrify large loads
 - ✓ integrate more renewables
- = essential for the energy transition

From large loads

- ✓ EVs
 - ✓ Heat pumps
 - ✓ Battery storage
- and
- ✓ PV inverters

The importance of device orchestration



- USP for a smart device will be how much added value it can bring to a consumer out of the box
- A HEMS coordinating multiple smart devices will not be on most consumers mind yet
- However, smart devices can have a lifespan of up to 15 years or more and should be able to deal with both autonomous operation and central control by a HEMS
- If the HEMS scenario is not taken into account smart devices may even hinder the full flex potential of a premise

The ideal standard

An **energy transition-proof** EMS standard should

- ✓ enable **interoperable** EMS-device communication – now and in the future
- ✓ avoid **vendor lock-in** – now and in the future
- ✓ ensure **longevity** of devices
- ✓ remain open to **innovation**



= **future-proof**

The [S2 standard](#) EN 50491-12-2 is future-proof because software updates happen in the EMS, instead of the device

Introducing S2: EN 50491-12-2

- Focus on “behind the meter” energy management

- No limitation in technology

✓ Wired Wires ✓

✓ Local Cloud ✓

- Orchestration of multiple energy flows of Smart Appliances

- No deep and costly integration with firmware is needed

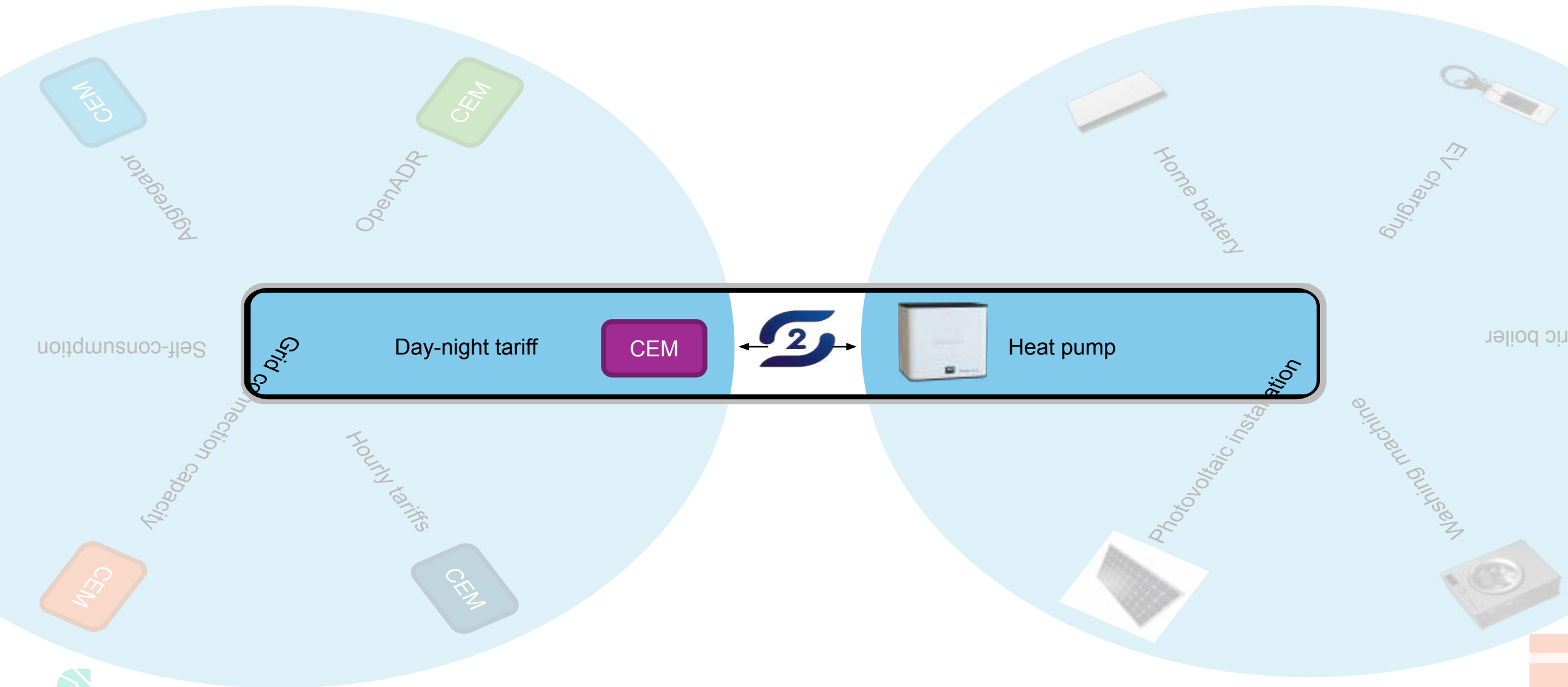
- S2 is device-agnostic, it does focus not on specific (types of) devices

- Developed as EN 50491-12-2 under European Standardisation Request M/490 on smart grids in CENELEC TC205/WG18

- Currently under discussion in IEC SC23K WG3 / TC13: IEC 63402



S2 combines any device with any optimization strategy



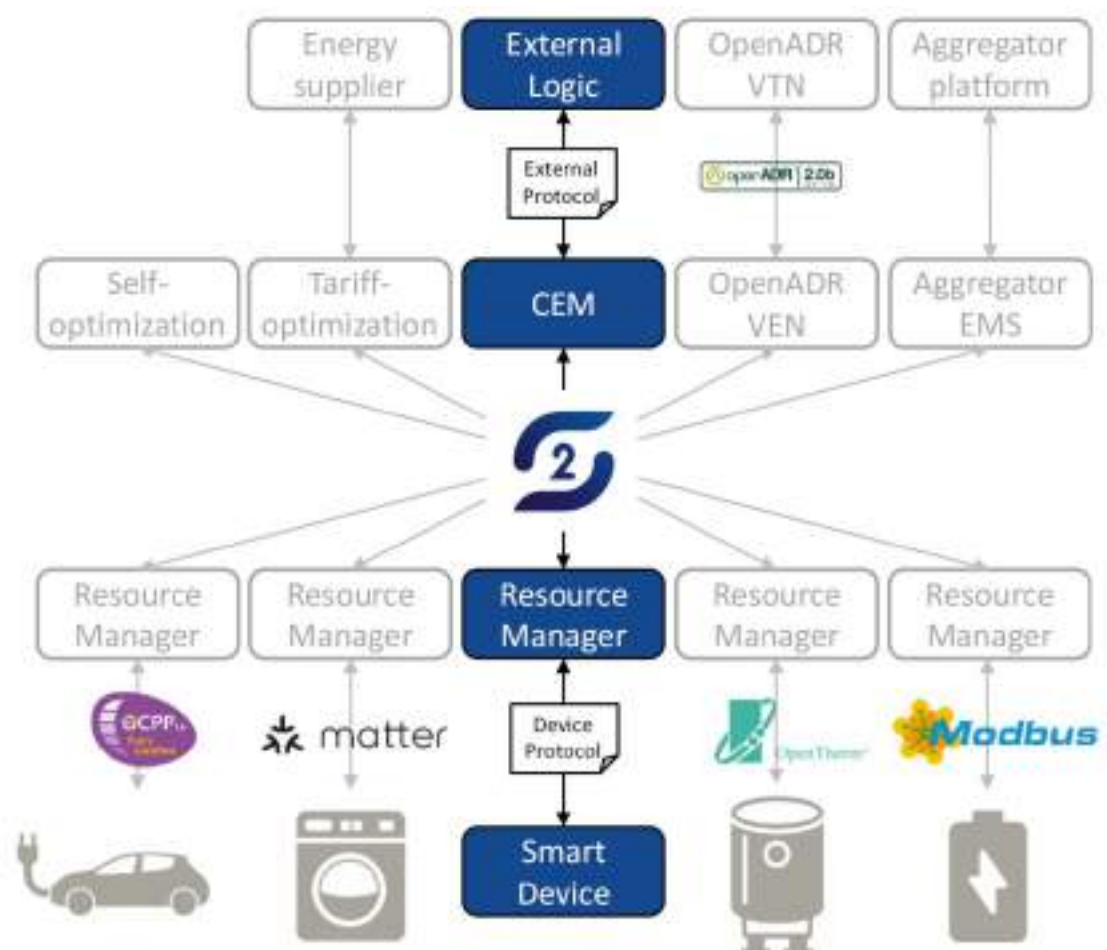
S2 Architecture (1/2)

- Responsibility of OEM, OEM keeps control
- Communicates flexibility options from device
- Safeguards safety and performance constraints
- End user provides comfort requirements
- Translates device protocol into S2



- Responsibility of HEMS/aggregator/supplier/...
- Implementation of flexibility use cases
e.g. tariffs, self-optimization, congestion
- Balances flex options for multiple devices
- Sends instructions to the Resource Manager
- End user chooses optimisation strategy

S2 Architecture (2/2)



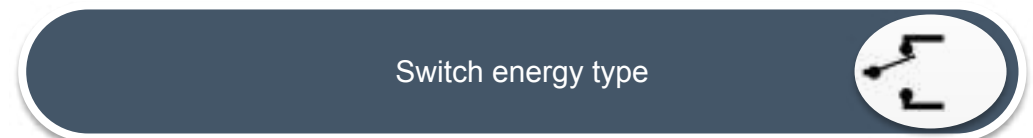
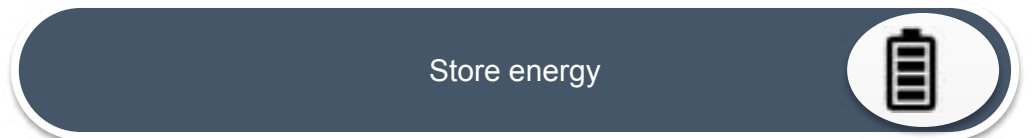
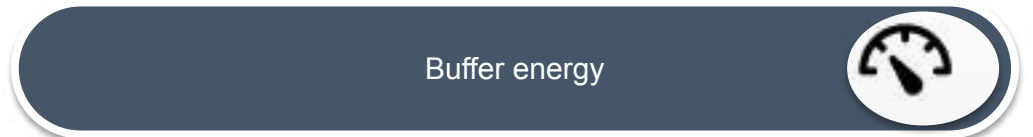
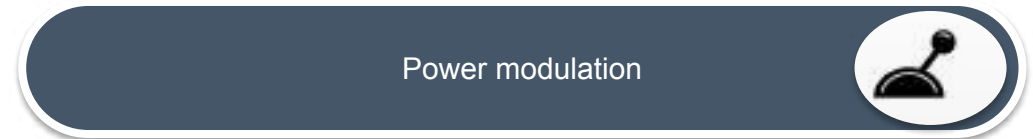
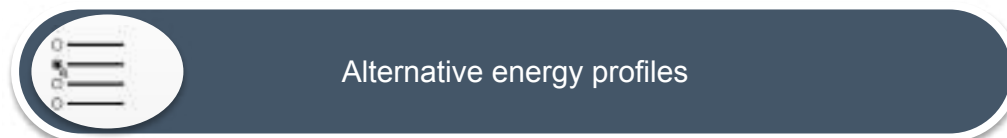
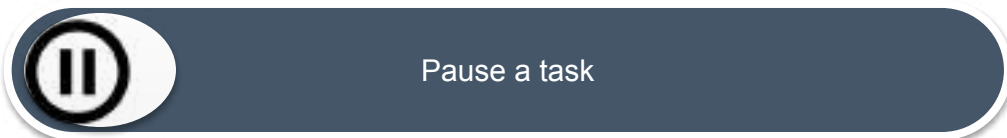
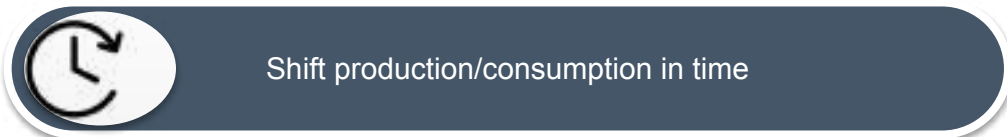
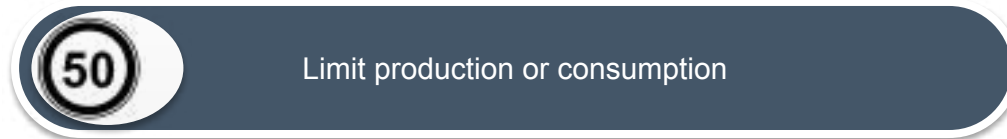
S2 Standard

EN 50491-12-2

<https://s2standard.org/>

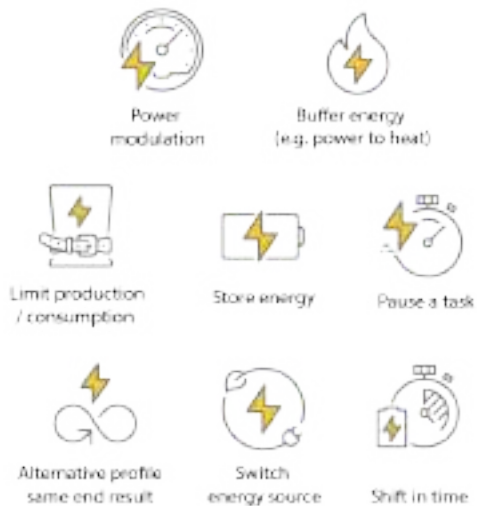
How is flexibility expressed?

Eight basic **energy flexibility patterns** can capture all possible use-cases in a device agnostic way

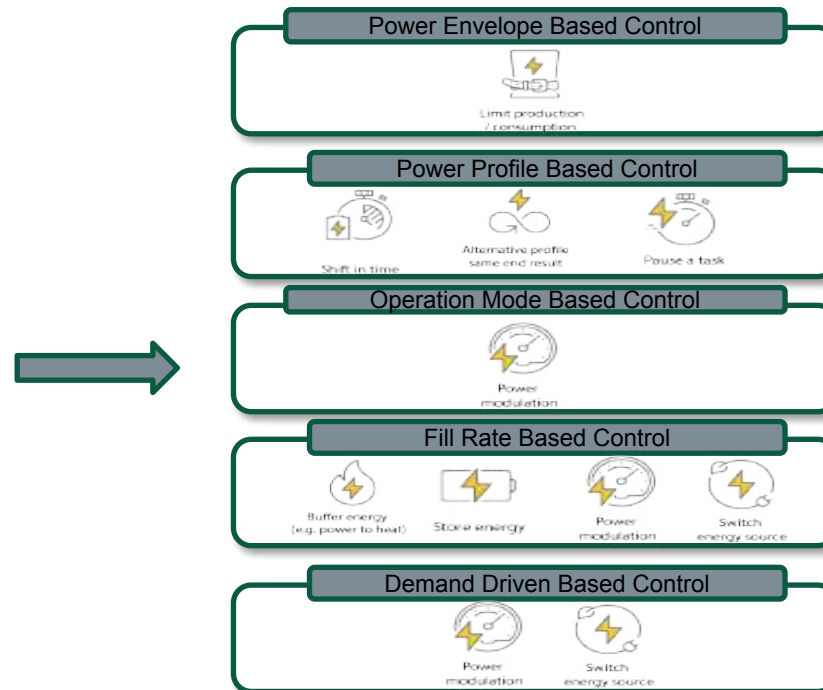


A flex capability -based approach

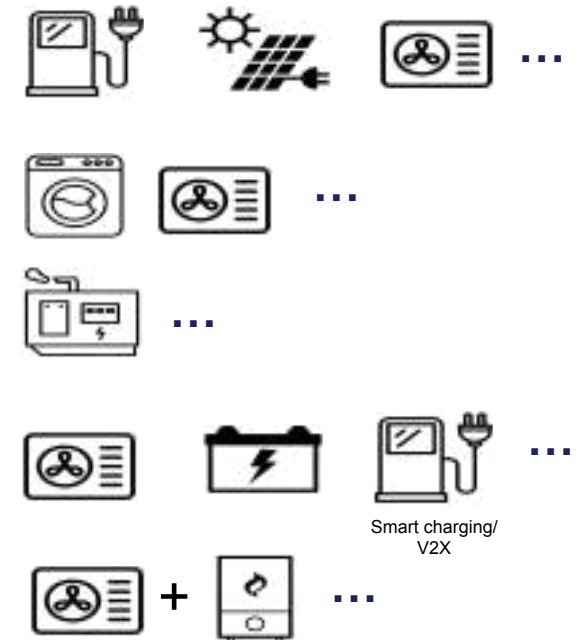
8 generic energy flexibility capabilities ...



... are combined into 5 control types ...

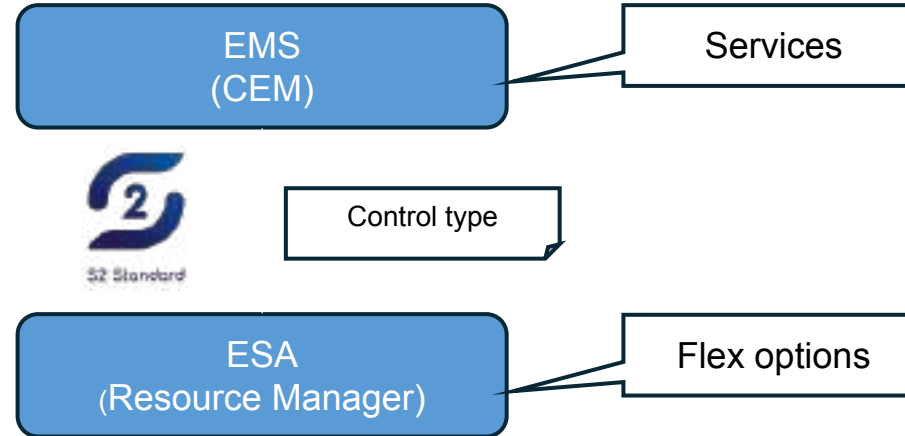


... to manage flexibility of any energy smart appliance



The flex capabilities can capture all possible use-cases in a **device agnostic** way

Adding new use cases/services



- Use cases/services are only implemented on the HEMS □ HEMS providers can freely implement new use cases/services
- Interoperability is guaranteed when the HEMS implements all 5 control types and the ESA at least 1
- No ESA updates required for a new use case/service

Key takeaways of S2

Only manages energy flexibility

End-user in control

Future-proof interoperability

S2 is an add-on to existing protocols

S2 does not interfere with the OEM

Open market for EMS

S2 benefits for manufacturers



- S2 is not focused on specific use cases e.g. heating or EV charging
- S2 works with incentives, not in 'commands' from DSO or ESCO: **user is in control**
- Management of S2 is open and well managed in **CENELEC** standardization body
- **Device integrity**: S2 does not override or interfere with internal logic and safety
- S2 does not need other **OEM information** like runtime, maintenance info etc.
- S2 is not yet another protocol, and as such **not a replacement** for OEM protocols
- See S2standard.org for links to the S2 whitepaper and Github



Thank you

Luka De Bruyckere • Senior Programme Manager



Environmental Coalition on Standards

c/o WeWork
Rue du Commerce 31
1000 Brussels, Belgium

+32 2 899 7680

info@ecostandard.org

www.ecostandard.org



@ECOS_Standard



ECOS-NGO



ECOS is co-funded by the European Commission & EFTA

Industrial evidence pitch: sector coupling for heat pumps

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Martin Roßmann

VIESSMANN



Agenda

1. About us....
2. Products & Systems
3. Tech Stack
4. Use-case HeatFlex - Residential
5. Use-case HeatFlex - Commercial
6. Sum-up

Carrier Group

Key Facts

- USD 22.1 Billion Sales Inside World
- 53,000+ Employees
- 75 Brands

Carrier HVAC Business Unit RLC EMEA

Key Facts

- USD 6.0 Billion Sales Inside Europe
- 12,000+ Employees
- 1000+ Sales People
- 1500+ Service People



Residential HVAC EMEA



Heat pumps



Battery



PV systems



Wall hung
boilers



Floor standing
boilers



Buffer tanks and domestic
hot water tanks



Solar thermal
collectors



Air conditioner



Air quality



Ventilation



Burners



Direct electric
heating



Light Commercial HVAC EMEA



Heat pumps



Boilers



Buffer tanks and domestic
hot water tanks



Solar thermal
collectors



PV systems



Battery



Air conditioner



Air quality



Ventilation



Combined heat
and power



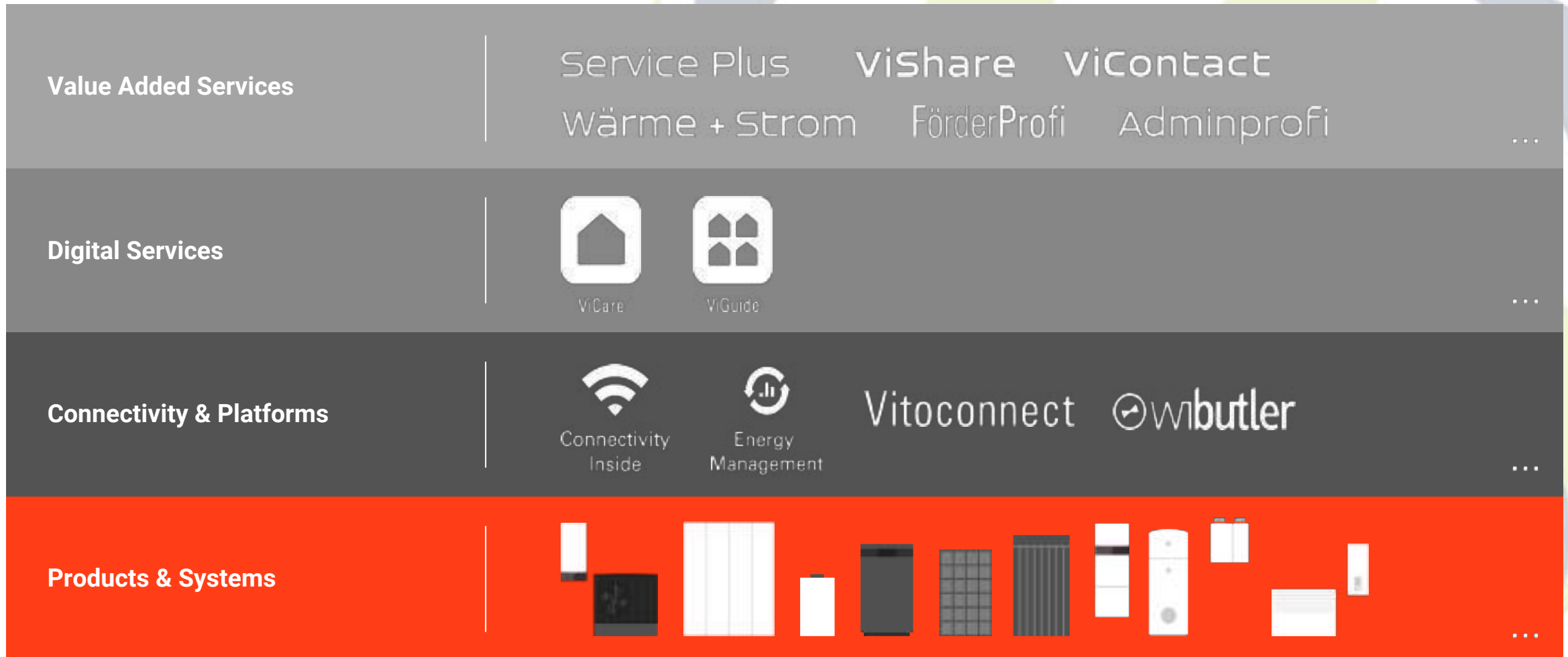
Transfer station



Burners



Technology Stack - The Integrated Solution Offering



EMS



Customer
APP



Service APP

Master:
Vitocal One
Base

ONE BASE

HEMS

Heatpump

Therm. Storage

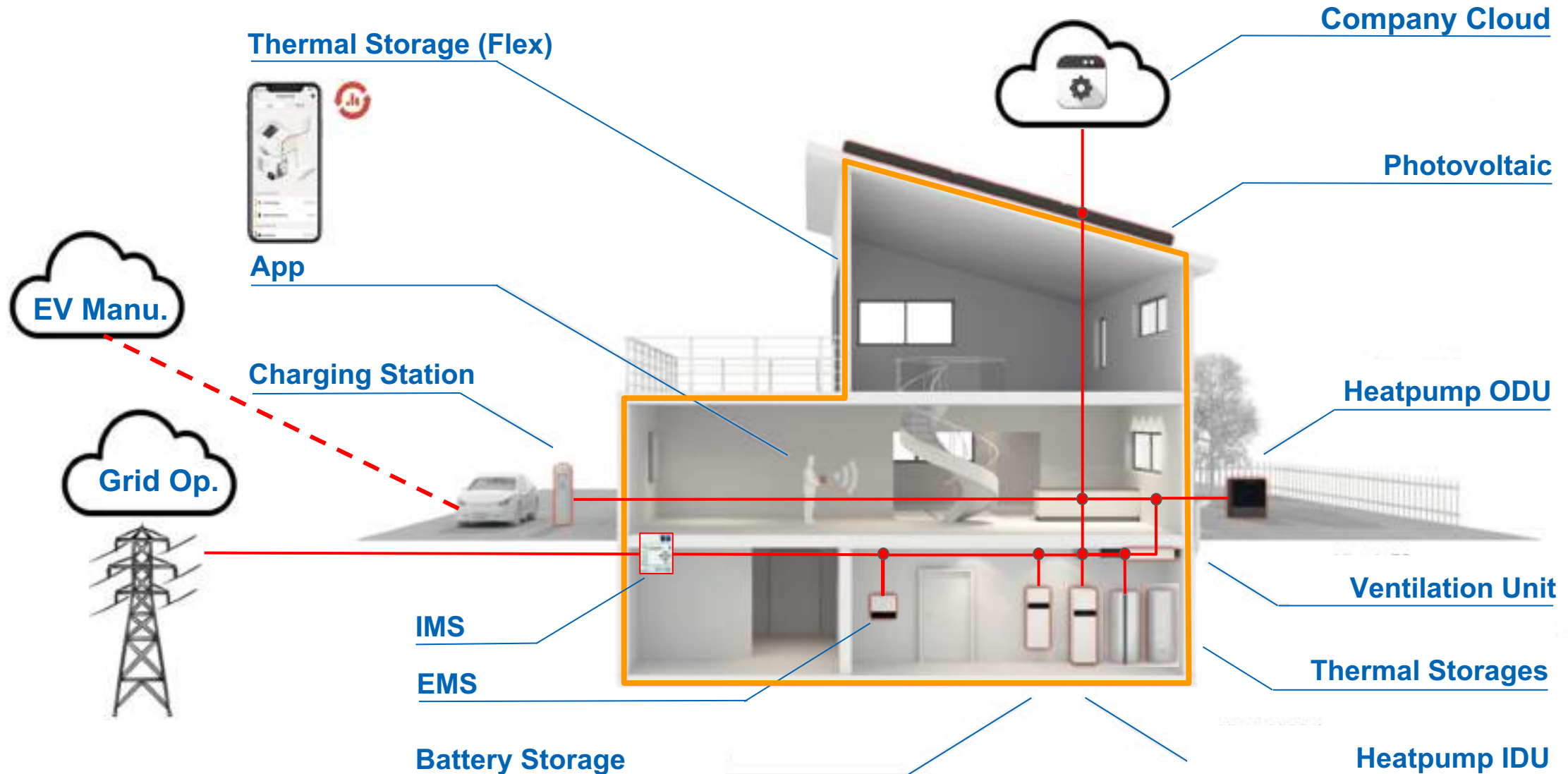
Ventilation

Battery Storage

Photovoltaic

EV Charging

All Electric and Thermal Solution





> 700.000
connected devices

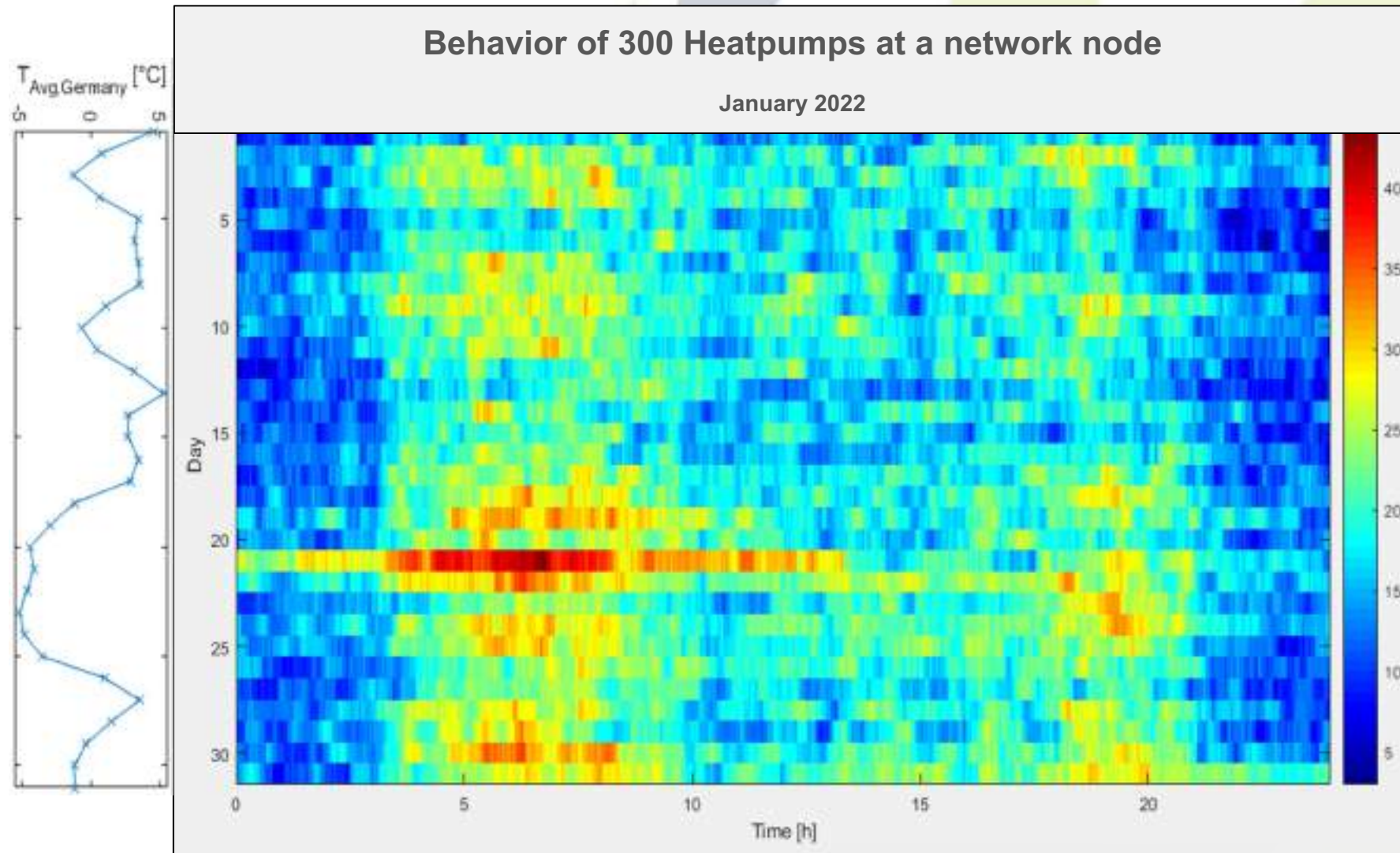


> 12 Billion
features per day

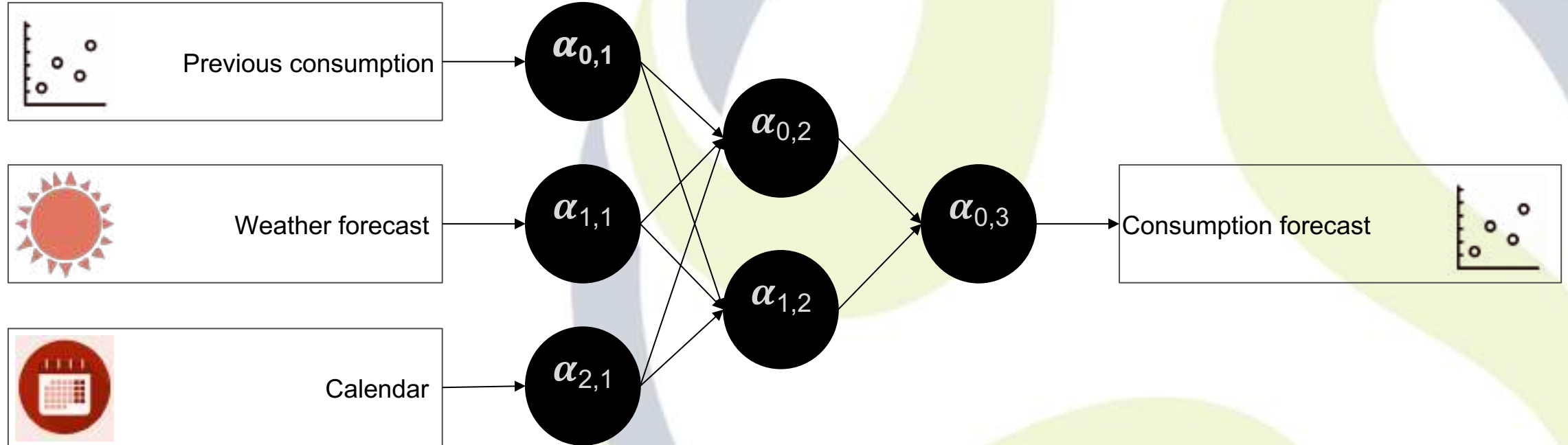


> Million
of analyses per day

HeatFlex - The grid utility use-case for residential buildings



Consumption forecast determination per Heatpump



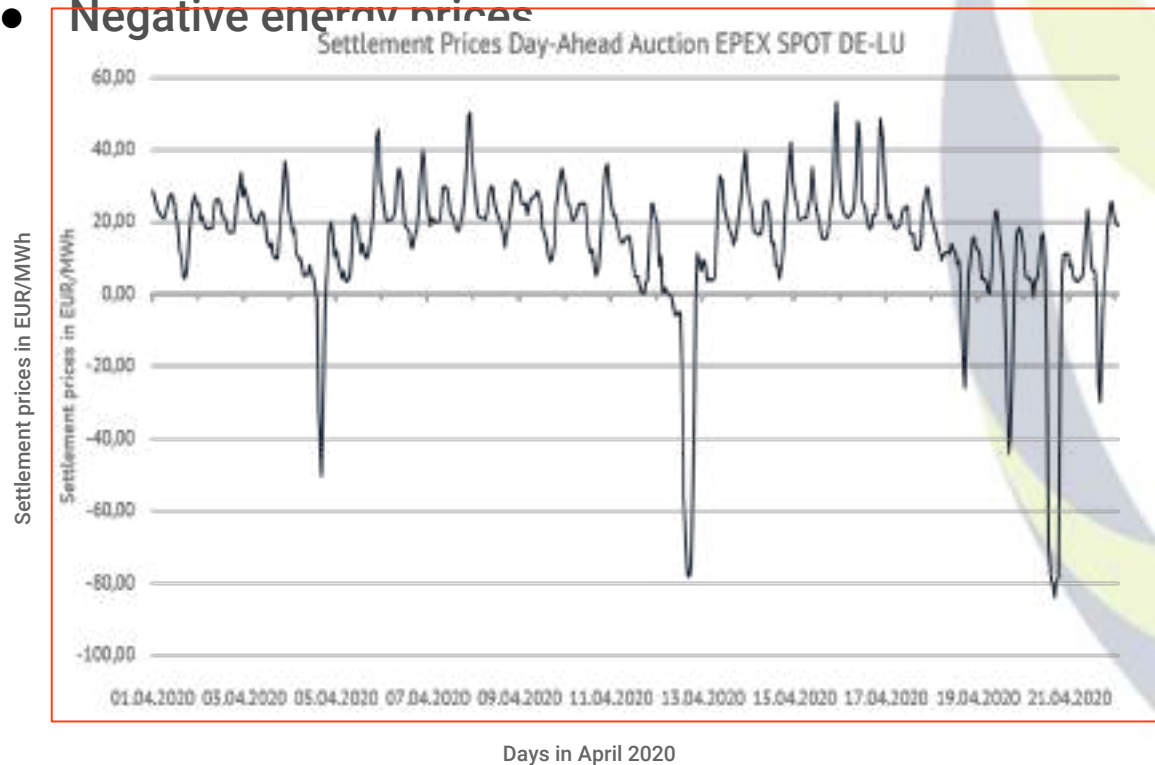
Algorithm determines potential of shiftable load in dependance of:

- Consumption forecast
- Building class
- User behaviour
- Summation per network node

Solar and wind are awesome but their volatility is a challenge

Energy Markets

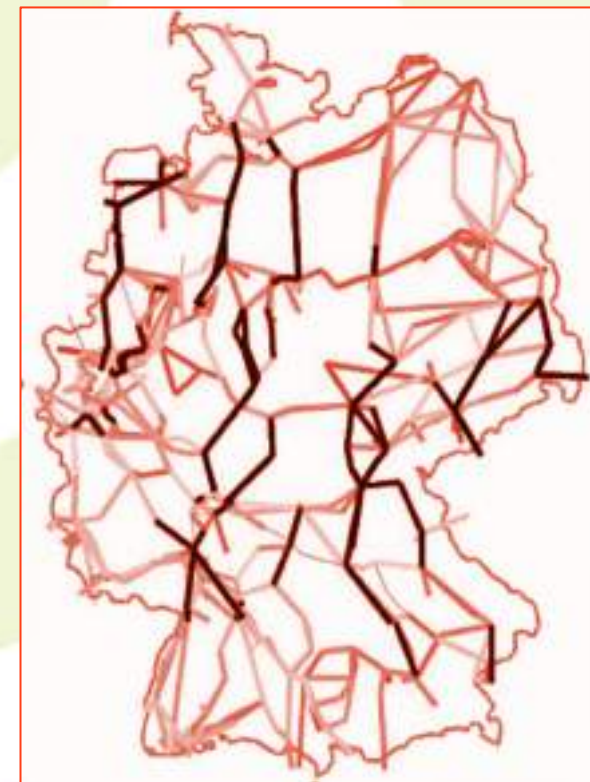
- Increasing fluctuation and price spreads on wholesale markets
 - '10: 20 €/MWh -> '20: 50 €/MWh -> '22: 800 €/MWh
- Negative energy prices



Settlement Prices Day-Ahead Auction EPEX Spot in Germany

Grid Operation

- Increasing fluctuations and grid congestions
- Decentral and distributed all over the countries
- Feed in on all voltage levels

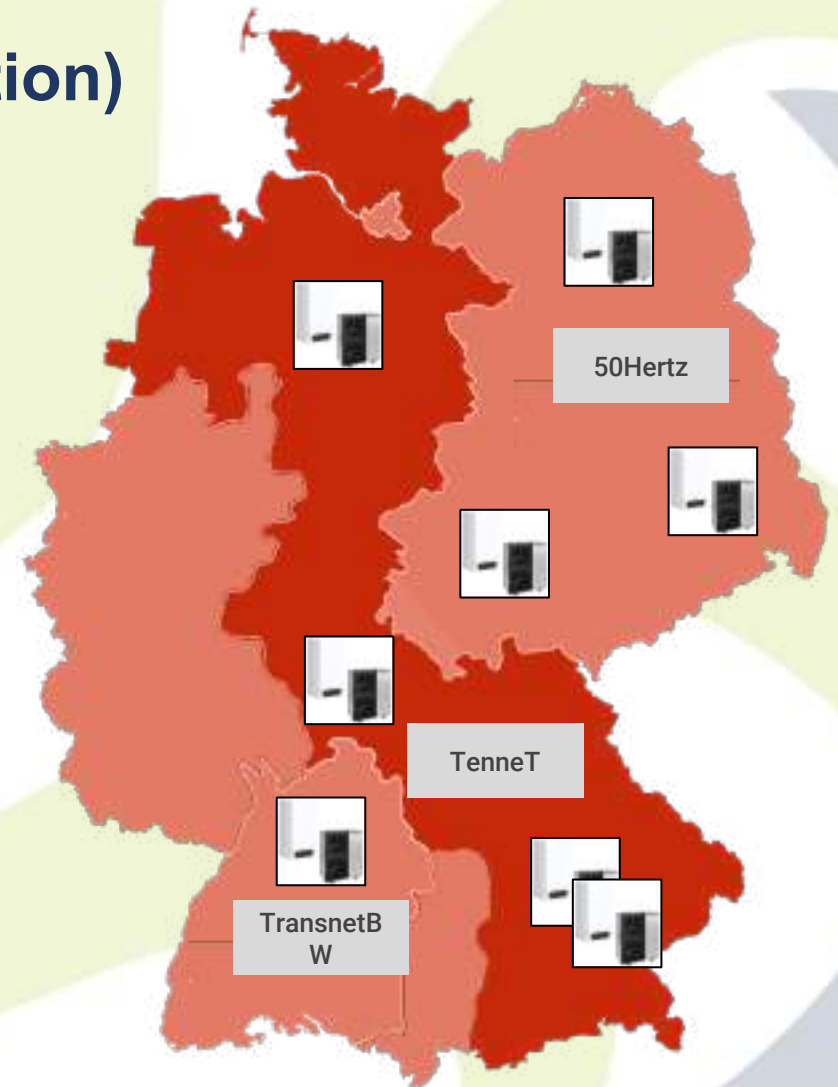


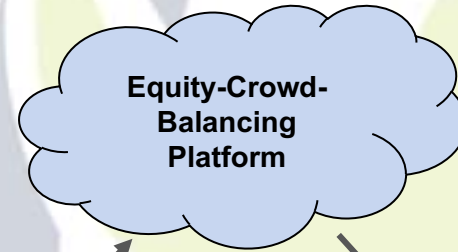
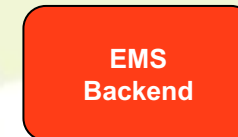
Transmission grid utilization and congestions in 2021 in Germany 12

Heatflex -> ViFlex (Viessmann Product Description)

Load management for transmissions systems

- Viessmann pools residential heat pumps of all ViFlex customers per grid node. For these pools, we predict the consumption for the next day and offer flexibility by increasing or decreasing the consumption (via Crowd Balancing Platform for Redispatch 2.0). TSO can accept an offer and request the required flexibility. Viessmann controls the heat pumps accordingly and sends the actual consumption for reporting and controlling
- Service established in TSO areas of TenneT, 50Hertz and TransnetBW
- Customer will get an annual fee for participating





Viessmann (14:30 D-1)

Hey 🌞, tomorrow at 17:00, our heat pumps will consume 1 MW, and we offer you 80% of that as flexibility, meaning we could go down to 200 kW, for 1 hour.

Provide baseline consumption and flexibility offer

TSO (12:00 D)

Nice, the grid is a bit busy at that time. Please limit consumption to 200 kW, for 1 hour, okay?

TSO accepts the offer and sends a request for flexibility

Viessmann (12:01 D)

Definitely! That means we can't provide any more flex for the next 2 hours. People want to have warm houses. 🙄

Provide updated baseline/offer and control heat pumps

TSO (12:02 D)

Awesome! Thanks 👍
Don't forget to tell me what was the actual consumption of the heat pumps.

Send actual consumption to quantify the flexibility provided



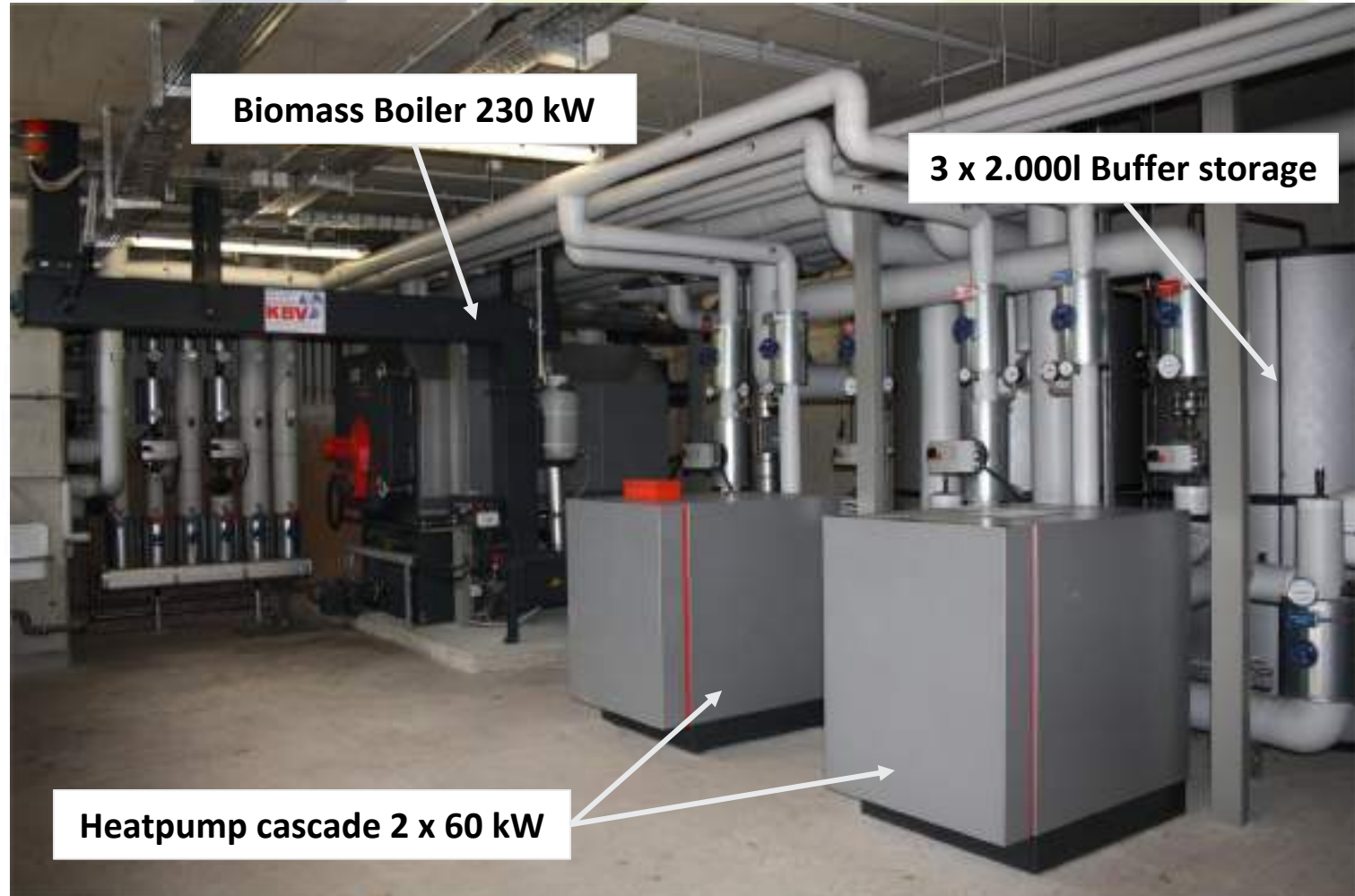
ViFlex for commercial

HeatFlex for residential works very well, but in some situations the grid has to cope with a “Catch-up effekt”.

The R&D-Project HeatFlex Commercial can offer more flexibility than the residential case.

To avoid the “Catch-up effect”, the system can generate the heat by switching on to biomass boiler.

A special pay-back for this grid service is under negotiation....



Research test field at Solms-Oberbiel in Germany

Sum-up

- ❑ Consistent digitalization of products and processes is of enormous importance
- ❑ The heating sector is already well positioned for cross-sector solutions
- ❑ Local and cloud-based energy management systems cooperate and enable new use cases
- ❑ Non-standardized interfaces, use cases and services are a major hurdle for Europe-wide implementation



Thank you very much !

Industrial evidence pitch from Viessmann

Martin Roßmann
Technical Senior Advisor
Viessmann

romm@viessmannn.com



INSTAR



CEI-Sphere

Panel: Industrial evidence for common standards: What unlocks the full potential of flexibility of energy assets?

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Panel discussion

slido.com
#4259442



Rute Sofia
fortiss



Philipp Miesen
WIKA Alexander Wiegand
SE & Co



Martin Roßmann
VIESSMANN



Martin Forsen
Nibe Industrier



Henrik Madsen
DTU, Citycom.AI TEF

From Physical to Integrated Information. The Challenges of Complexity and Fragmentation in IIoT end-to-end solutions and the role of Standardization.

WIK A Alexander Wiegand SE & Co. KG

Philipp Miesen – Global Senior Advisor IIoT

Steps of Digital Readiness – How to Digitalize your Assets



Complexity and Fragmentation

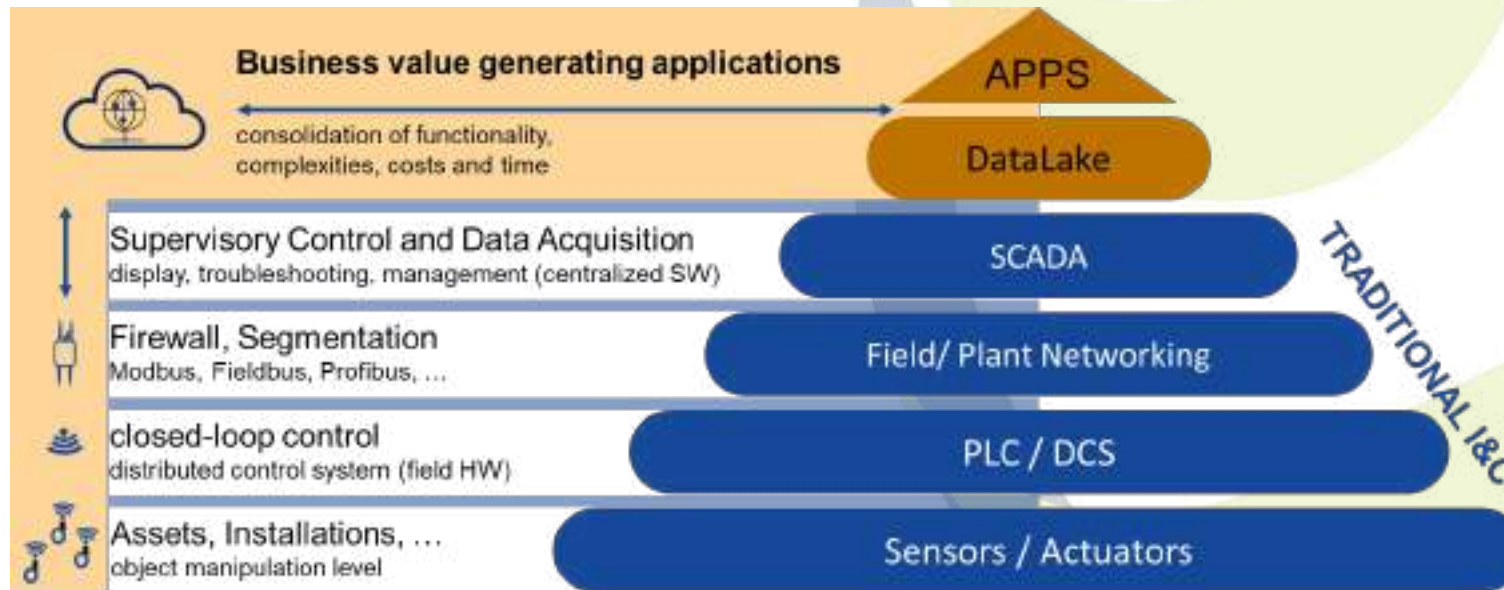
- Holistic IIoT Solutions
 - Multidisciplinary - technical
 - Transformational - organizational
 - Disruptive – value chain

Legacy meets Digital Transformation (New Standard emerges)

From Tradition to Future Digitalization “teamup” Process Industry Control System Topology

- >> monitoring and control >> information-based decisions

- broader database
- different system design objective
- multi-site data access
- large scale cross-asset data
- decentralized system architecture
- highly complex data/SW models



manage all layers by the right IIoT eco-system

Vertical Open Services and Horizontal Enablement – Role of Standardization

- areas / objectives:
 - Interfaces
 - vertical (functional chain)
 - cross domain (verticals)
 - inter system/platform operability
- enablers & accelerators
 - organize complexity and manage fragmentation
- risk reduction
 - technology resilient
 - guard interoperability
 - speedup time to market with a clear frame to technologies requirements and development rules
 - manage “choice”



Panel: Industrial evidence for common standards

Martin Roßmann
Technical Senior Advisor
Viessmann

Agenda

1. Products & Systems
2. Viessmann One Base
3. HEMS - Home Energy Management System
4. HEMS - Interoperability today
5. Interoperability - challenges

Heating & Cooling

Products & Systems

Residential:



Heat Pumps



Biomass Systems



District or local heating



Condensing Boilers



Solar Heat



Instantaneous Water heaters



Electric Direct Heating



Heating & Cooling

Products & Systems

Commercial:



Commercial gas boilers



Commercial heat pumps



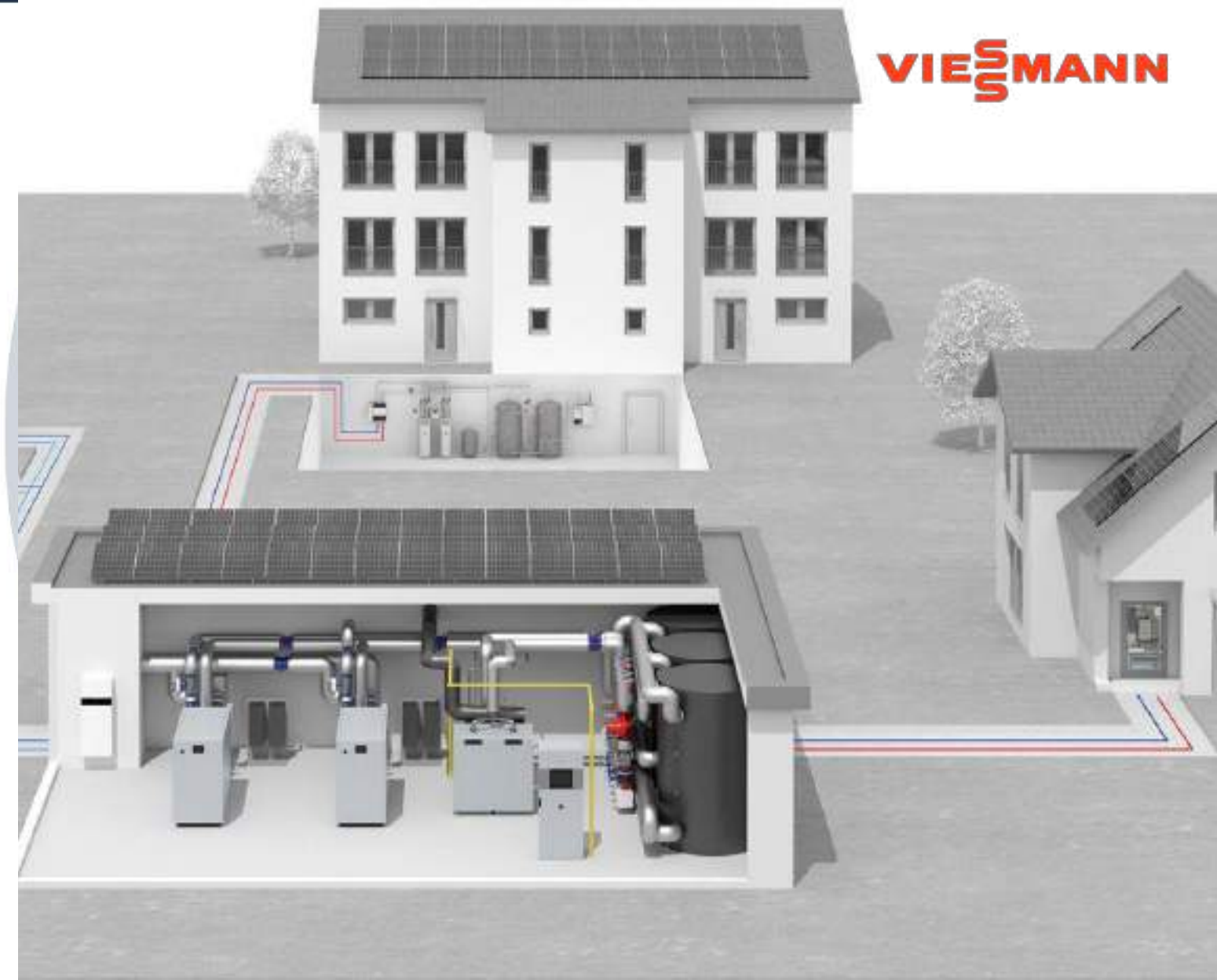
Commercial biomass systems



Solar Heat



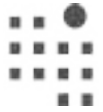
District Heating
Transfer Station



Electricity Generation & Energy Storage

Products & Systems

Residential:



PV modules

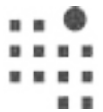


Battery storage



Solar Heat

Commercial:



PV modules



Solar Heat & Ice Storages



VIESSMANN

Viessmann One Base

Energy Management controlled by Heat Pump

EMS



Customer APP

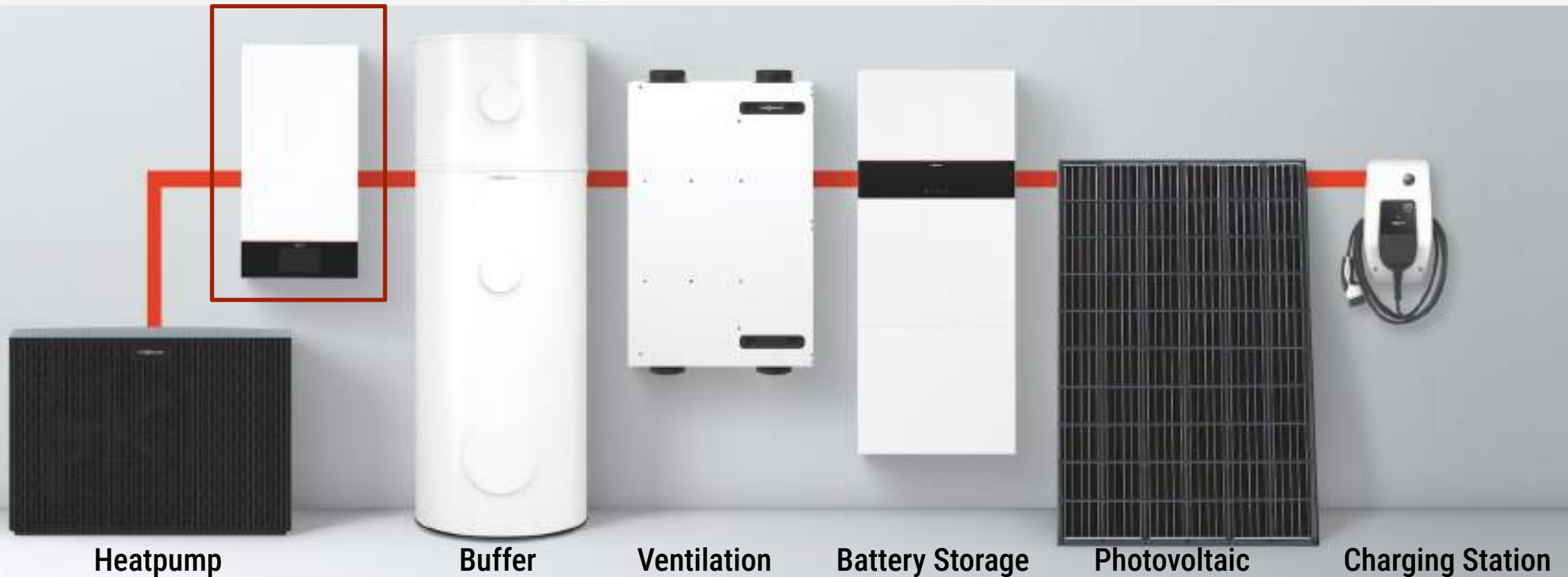


VIESSMANN
Service APP



Master:
Vitocal One Base

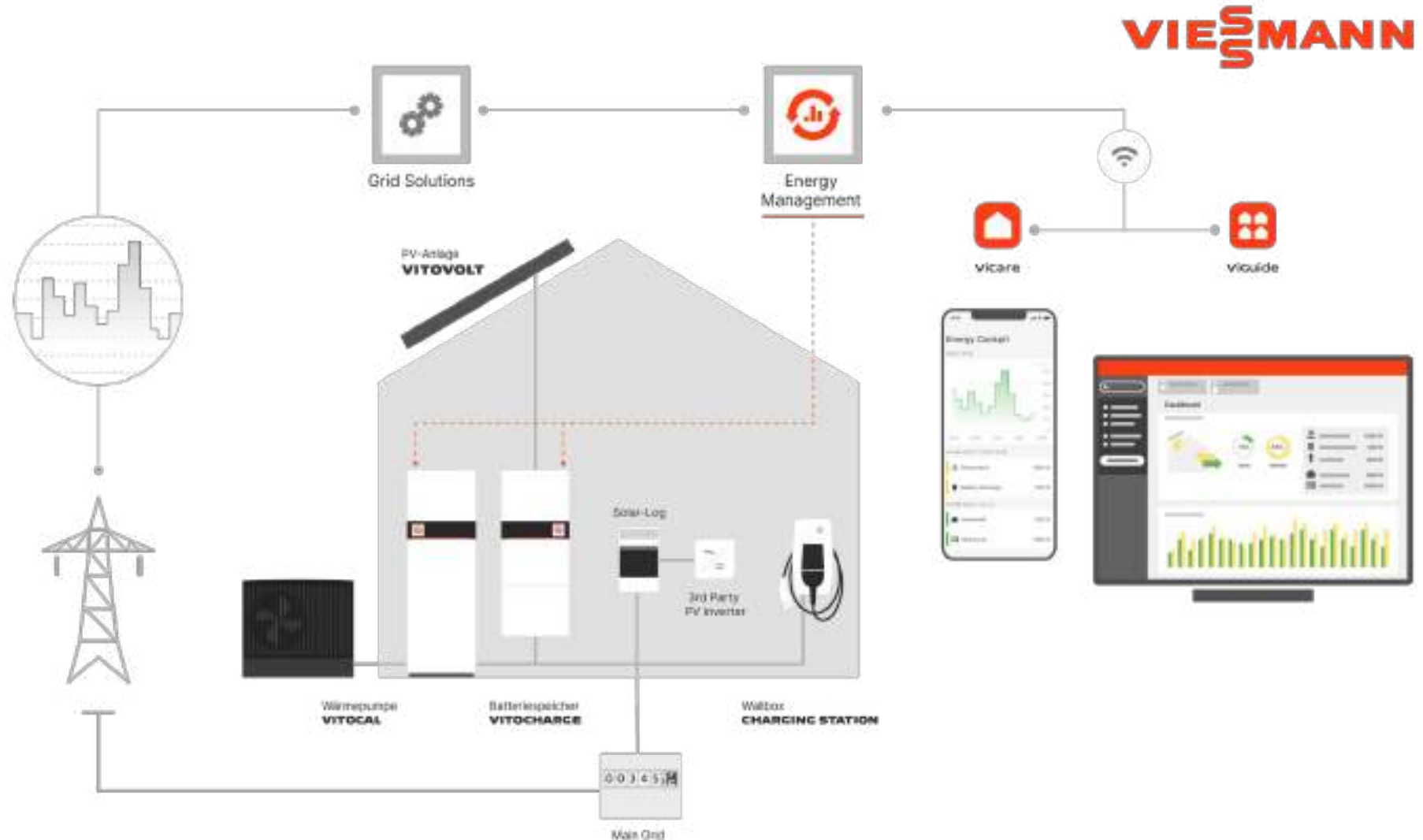
 **ONE BASE**



Viessmann HEMS

The integrated and intelligent Connectivity and Home Energy Management System package that:

- manages all kinds of energy going into/leaving the house across all building equipments (PV, Battery, HVAC, E-Mobility)
- optimizes local energy flows to increase energy efficiency, renewable energy share and to reduce system complexity, for electrical and hybrid devices (e. g. heat pump)



Viessmann HEMS Interoperability

Connecting third-party inverters to Viessmann One Base

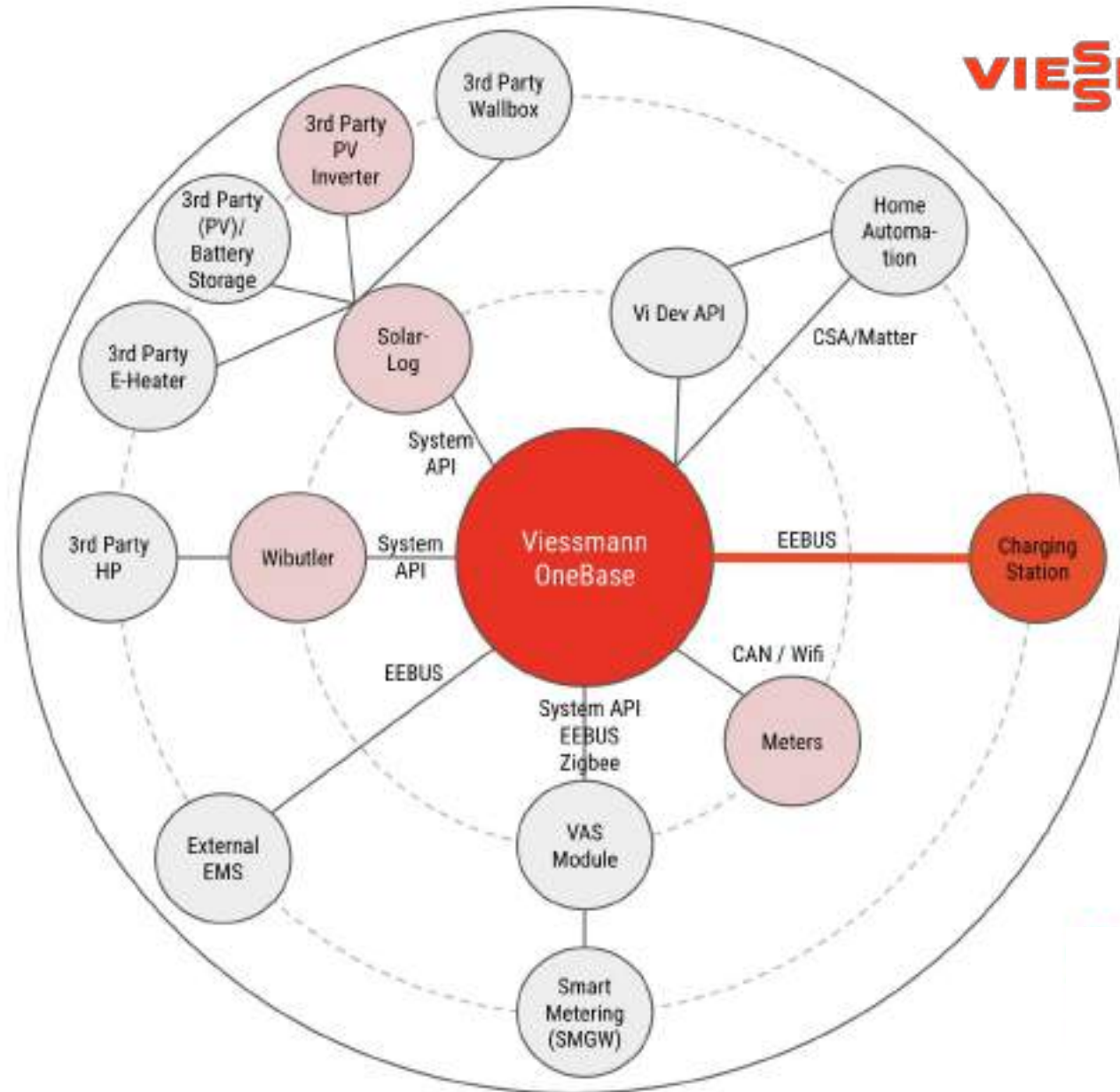
- Inventory
- Installed inverters

EEBUS is still implemented

- External EMS
- VAS Module
- Charging Station

Vi Device API

- > 22.500 registered users

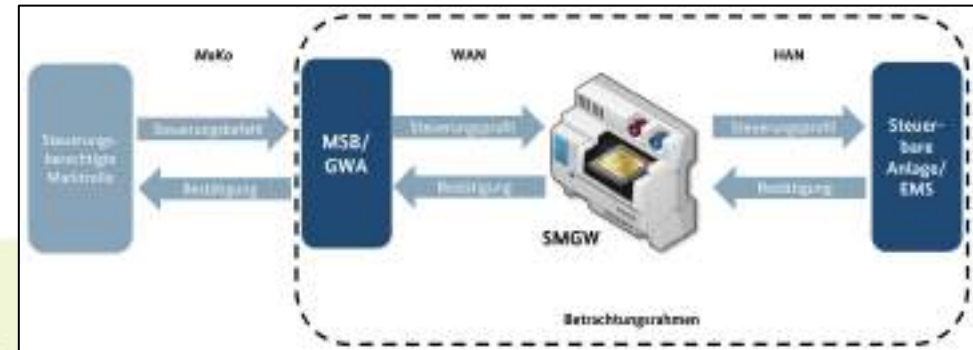
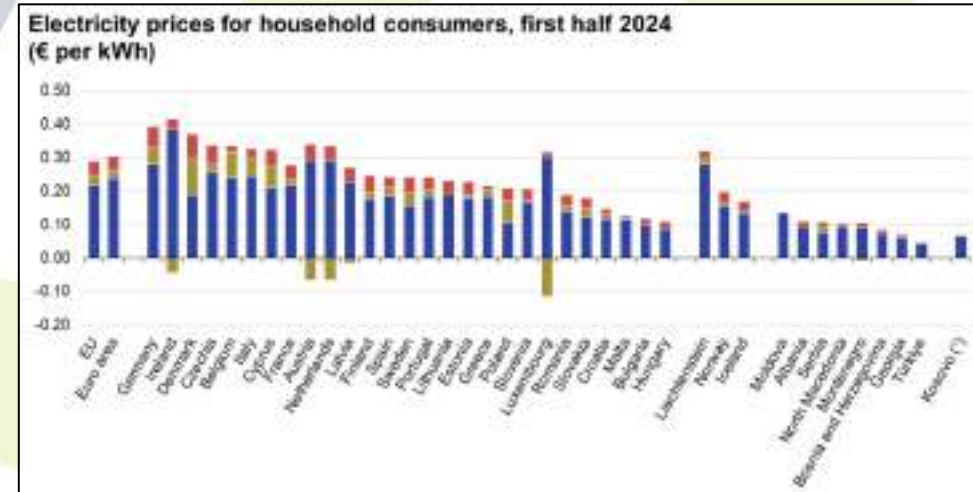


VIESSMANN

Interoperability - Challenges

- **Use-cases**
Development of EU-wide implementable use-cases for electricity demand-side flexibility
- **Cloud-to-cloud**
Development of cross-sector standards for data, smart services and use-cases
- **Edge Computing**
What will be the standard for smart energy meter gateways (EEBUS?)
- **Device (Heatpump)**
Heatpump interface SG-Ready will be replaced in 2028 by EEBUS in Germany (EU-wide?)

VIESMANN



Martin Forsén

Manager International Affairs
NIBE

26/11/24



Electrification

- Transport sector
 - Cars
 - Busses
 - Bicycles
 - Railroad traffic
- Heating Sector
 - **Heat Pumps**
- Industry



Monday Nov 4 - Day ahead spot prices on Nord Pool (FR, Sweden Stockholm area)



NIBE – Smart Price Adaption

SINCE 2014



SINCE 2019



NIBE's ECO system



NIBE

NIBE

- **160 000 heat pumps connected**
- **160 000 additional has connectivity possibility**
- **40 000 active users of smart price adaption**

Panel

Industrial evidence for common standards: What unlocks the full potential of flexibility of energy assets?

November 2024

INSTAR Workshop on Cross-Domain Standardisation
and Architecture for Edge Computing

Henrik Madsen
DTU Compute

Some questions

- What are the benefits of Demand-side flexibility?
- How to link the markets to the physics?
- How to create an indicator which guides the tariffs / economy for the DSOs etc.
- How to characterise and use flexibility?
- How to establish 'markets' for ancillary services in a DSO area?
- How to establish markets for flexibility?
- How to establish TSO-DSO coordination?
- How to solve DSO issues (voltage, congestion, ..) ?
- How to establish 'markets' for sector coupling and multi-supply systems?
- How to ensure privacy, democracy, transparency, GDPR, ...?
- One-way or two-way communication?
- Security and resilience - how?



Unlocking the Full Potential of Flexibility of Energy Assets

- We have suggested methodologies such that **flexible assets owners can access multiple markets**.
- We have suggested **Flexibility Function as a data model / standard (MIM-2) for bridging energy markets and the physics**.
- The suggested flexibility standards support **cross-domain flexibility and sector coupling**.
- We suggest to formulate **coherent spatial-temporal data models (MIM-7) for the flexibility**.
- We suggest using the **spatial-temporal hierarchies offered by the Smart Energy OS**.
- The Smart Energy OS is dominated by **one-way dynamic prices-based control**.
- We suggest to use **Minimum Interoperable Mechanisms (MIMs)**.



COFFEE BREAK

15:40 - 16:00

Next Session at 16:00
A code of conduct to drive consensus for industry

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Cross-sector standardisation

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Dave Raggett

W3C





Cross Sector Standardisation

and architecture for IoT and edge computing

Dave Raggett, W3C/ERCIM
26th November 2024

Brussels

Challenges to Overcome

- IoT application developers face a long, confusing and fragmented list of standards and technologies from many different organisations
- Some standards are behind paywalls, discouraging access
- This all places hurdles in the way of development and deployment
- To encourage the realisation of the benefits of the IoT we need to lower the cost and complexity



Clean Abstractions to the Rescue

- We need clean, simple, easy to understand approaches that hide the underlying complexity
- An object oriented view of digital twins as models of devices and processes
- Descriptions in terms of classes, properties and relationships
- Behaviour modelled in terms of events, facts and rules



Swarms as Collaborating Agents

- The IoT can be conceived as a swarm of agents collaborating on shared tasks
- Unlike typical natural swarms, agents can take on different roles according to their capabilities
- Simple communication between agents in terms of their names, roles, topics of interest, or agent proximity
- or via leaving notes for other agents to find attached to locations, objects, events, actions or processes as a form of stigmergy



Agents are software or systems designed to perceive their environment, make decisions and take actions to achieve a specific goal or set of goals

Trust and Security

- We need systems to be trust worthy and resilient in the face of faults, cyber-attacks and climate stress
- Rapid response to suspicious behaviour using AI as the front line with human experts in support
- Safe handling of personal data, e.g. digital patient records, journeys travelled and purchase history
- Controlled access on a need-to-know basis to preserve privacy
- Establishing trust with verifiable credentials
- Perils of universal identifiers



The Role of Artificial Intelligence

- Hand crafting software and systems is slow and expensive
- Machine learning is very effective given good quality training data
- Key to reducing the burden on the cloud by preprocessing at the edge, e.g. for video
- Human-AI collaboration on curating use cases and data



From Generative AI to Sentient AI

Sentient AI as the basis for intelligent co-workers for many different kinds of roles

Generative AI

- Requires expensive pre-training on vast datasets
- Followed by fine-tuning for application needs
- Knowledge is frozen-in during training
- Limited work around using retrieval augmented generation
- Weak on semantic consistency and liable to hallucinations
- More memorisation than reasoning

Sentient AI

- Agents that are aware of their environment, their goals and their performance, and which remember their experiences
- Continual learning using continual prediction and associative memory
- Continual reasoning including the means for reflection in respect to learning and problem solving
- Inspired by human cognition and advances in the neurosciences

Programming superseded by explaining and showing agents what you want, where agents can learn from experience and apply their knowledge to fill in the gaps, e.g. on safety and security

Detailed Recommendations

Descriptions and Behaviours

- Digital twins can be described in terms of classes, properties and relationships
 - Graph representations of facts
 - Additional metadata as needed, e.g. for uncertainty and provenance
- Behaviours can be described in terms of event triggered rules
 - Asynchronous actions that trigger further rules when they complete
 - Real-time control through delegation and low latency feedback loops
- Intents as aims, purposes, goals or objectives
- Intents form high level APIs that describe what should happen but not how
 - e.g. target gripper position and orientation for a robot arm
 - The robot needs to generate and execute a plan for controlling its actuators to reach that target with reactive adjustments as needed
- Safer than lower level APIs

Digital Twins as Virtual Objects

- Digital twins as models of devices and processes
 - State: past, present and future
 - Simulation, planning and repairs
 - Fault diagnosis using abductive reasoning
 - Relation to Circular Economy and Digital Product Passports
- Abstractions that are decoupled from the details of the hardware and protocols
- Object oriented models with properties, actions and events, along with their data models
- Composite virtual objects as abstractions for groups of multiple physical devices
- Web of Things uses RDF to describe the object model, the semantics, and lower level details for libraries to access the digital twin on behalf of the application using whatever protocols it supports
 - Intended to complement other standards, not replace them
- Devices are often modelled in terms of hierarchical paths
 - Relation to URIs, CRUD and REST
- Communication patterns
 - Topic streams with pub/sub messages
 - Services with request/response messages
- Many possible protocols
 - HTTP, CoAP, MQTT, DDS, Zenoh, Zigbee, ...

Many different overlapping standards that incurs cost and complexity for developers. Web of Things is one way to solve that by decoupling applications from the heterogeneous underlying protocols and standards.

Vocabulary Standards



workshop page

- Controlled vocabularies, taxonomies and full blown ontologies
 - Need for widely agreed metrics for assessing level of maturity
- RDF Schema and OWL as standards for describing vocabularies
 - Design patterns, e.g. core ontologies
- SHACL and ShEx for graph constraints
- Examples include:
 - [ECLASS](#) as taxonomy for manufacturing
 - [SAREF](#) as ontology for smart appliances
 - [Common Core Ontologies](#)
- Questions about process and governance for vocabulary development
 - How is community feedback handled?
 - Is vocabulary static or changing?
 - How are the use cases curated?
 - What's needed to encourage re-use?
- [AIOTI workshop on Semantic Interoperability for Digital Twins](#)
 - 5-6 February 2025, Sophia Antipolis, France, hosted by W3C/ERCIM
 - Best practices for vocab development
 - Focusing on industry needs

Digital Twins and Knowledge Graphs

- **W3C Web of Things:** RDF for properties, actions and events
 - **JSON-LD** for RDF using JSON
 - **CBOR-LD** for RDF using CBOR
- **NGSI-LD** an API and protocol for accessing context models
 - W3C/ETSI liaison for work on alignment with Web of Things
- REST API description languages
 - **OpenAPI** – based upon Swagger
 - **RAML** – based upon YAML
- Knowledge graphs
 - **RDF** for graph edges as triples
 - **LPG** for graphs with properties for both vertices and edges
 - **Chunks & Rules** as a higher level abstraction for facts and rules
 - Chunk as collection of properties
 - **Plausible Knowledge Notation (PKN)** for imperfect knowledge that can be uncertain, imprecise, context sensitive, incomplete, inconsistent and subject to change
 - Rational arguments in place of logic

W3C is working on RDF 1.2 to make it easier to annotate edges and facilitate the use of RDF as a basis for semantic interoperability across diverse information systems and formats

Swarms and Orchestration

- Missing standards for swarms
 - How entities join or leave swarm?
 - How entities change their roles?
 - Swarm messaging at an abstract level that hides messy details
- Fully decentralised algorithms for greater resilience
 - Auctions + automated negotiation for balancing supply and demand for services
 - Agreed rules for dynamic load balancing, trading benefit and cost
- Stream processing
- Operations on encrypted data
- Role of distributed ledgers
- Decentralised identifiers
- Verifiable credentials
- Voting mechanisms for trust
- Software defined networking
- Container based deployment
- Use of AI to monitor performance

AI Related Standards

- W3C WebNN for access to local AI acceleration hardware
- W3C WASM for efficient coding
- Federated machine learning
- Access control and digital rights
- AI models and frameworks
- Improved energy efficiency
 - Using pre-trained models
 - Spiking neural networks



Summary

The IoT has lots of standards, but are they the right ones?

- Good abstractions are needed to overcome existing complexity
- Digital Twins as abstractions for devices and processes
 - Graph models can be used to decouple apps from underlying details – see W3C Web of Things
 - Behavioural models for low-code control of digital twins
- Swarms of agents with different capabilities using messaging and hiding underlying protocols
 - Emphasis on decentralised control for increased resilience
- Standards for vocabularies, associated metrics and best practices, encouraging reuse
 - Aligning practices across SDOs
- Standards for trust and security
 - AI, cyber-security, decentralised
- Generative AI will give way to Sentient AI agents with continual learning and reflective reasoning
- Programming will be superseded by explaining and showing agents what you want, where they apply their knowledge to fill in the gaps

eebus as an emerging standard connecting appliances, charge points

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Robert Böhm

eebus





SPEAK ENERGY

EEBUS – AN EMERGING INTERNATIONAL STANDARD

Workshop on Cross-Domain Standardisation and Architecture for Edge Computing
26th November 2024

WHAT CHARACTERISES EEBUS?

- EEBus Initiative e.V. is a non-profit organisation and association of leading **companies** in the **energy industry** and **manufacturers** in the fields of **automotive, heating & air conditioning, decentralised energy storage and generation**
- EEBUS has been the address for **energy networking** at the **grid connection** for over **10 years**
- Market-leading manufacturers integrate the EEBUS standard into their devices

Writing specifications



Testing in research projects

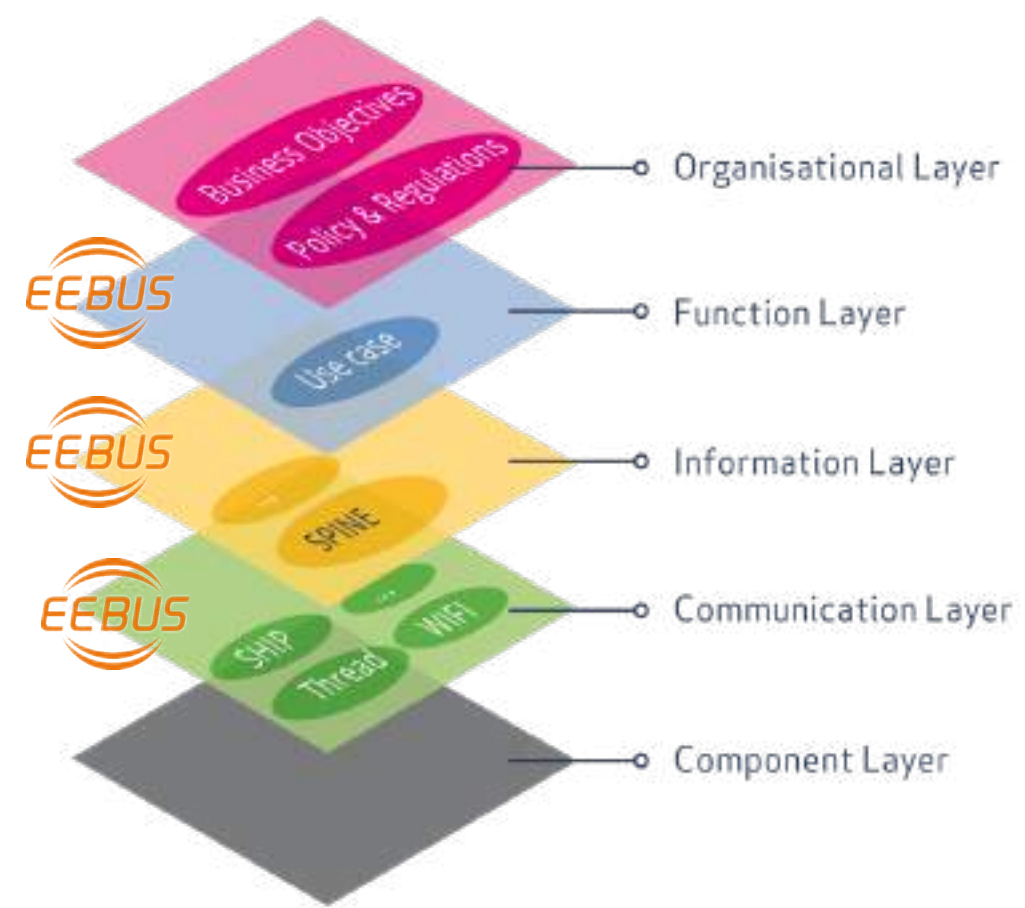


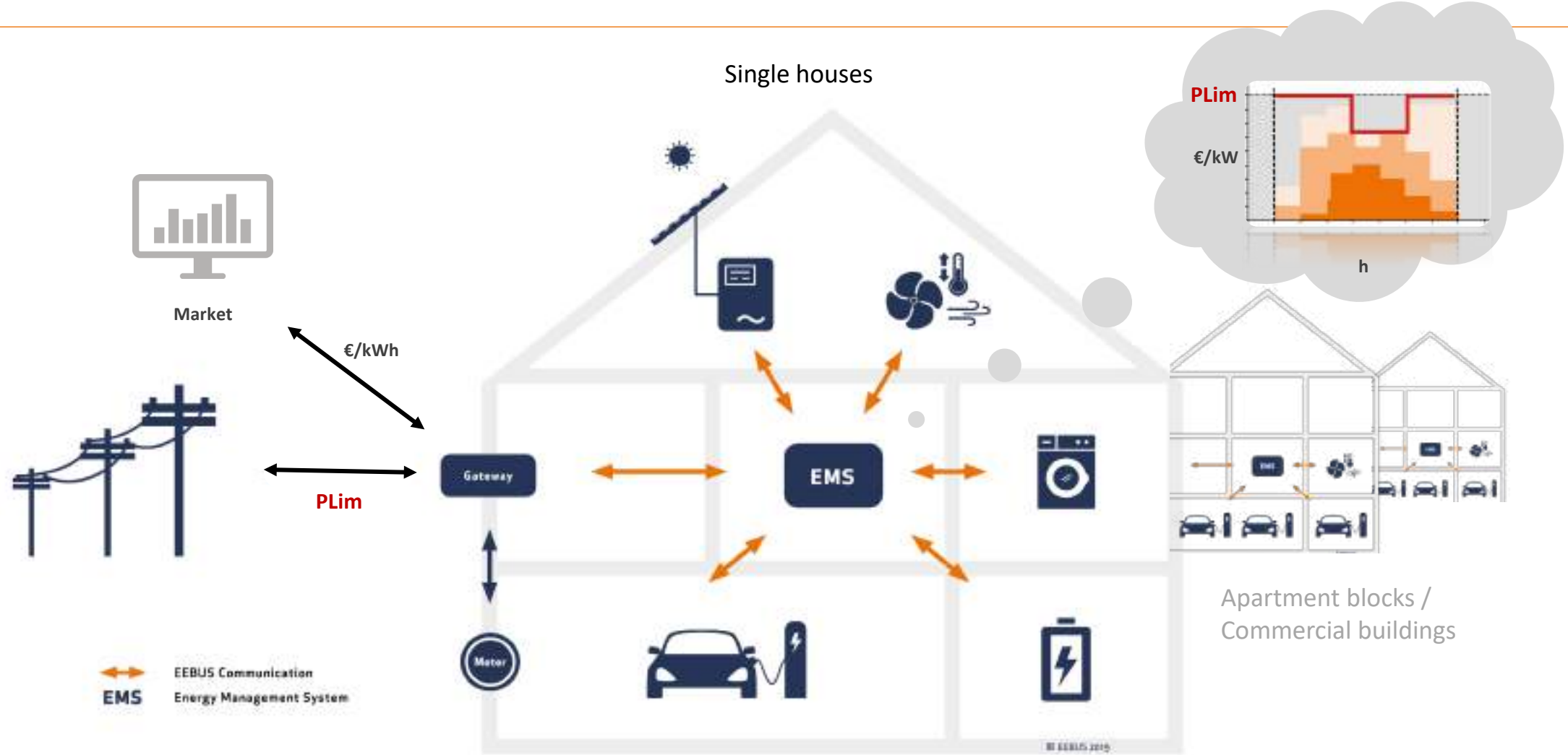
Standardise



Interfaces
for all
energy-relevant
accesses

EEBUS IN THE SMART GRID ARCHITECTURE MODEL





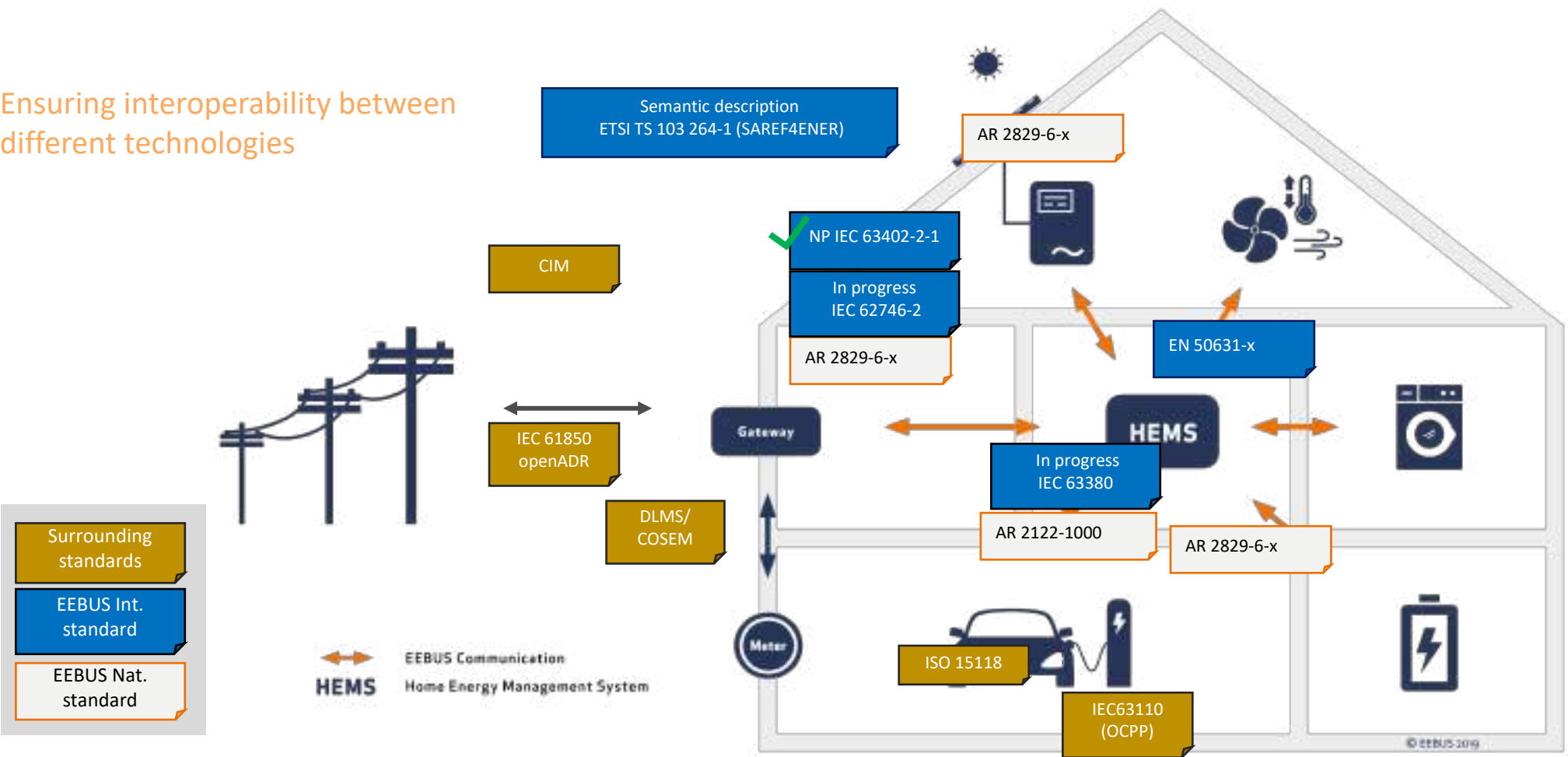
WHY STANDARDISATION? BECAUSE OF DIVERGING INTERESTS IN DEVICE CONTROL

- More and more players want to influence the behaviour of the end customer (and controllable loads)
- Smooth operation of divergent accesses at the same Grid Connection Point (GCP)
 - **coordinated, prioritised and standardised** handling of the **various signals** inside the building is required
- EEBUS provides this standardised **interface** for the GCP to coordinate these signals



GCP = Grid Connection Point

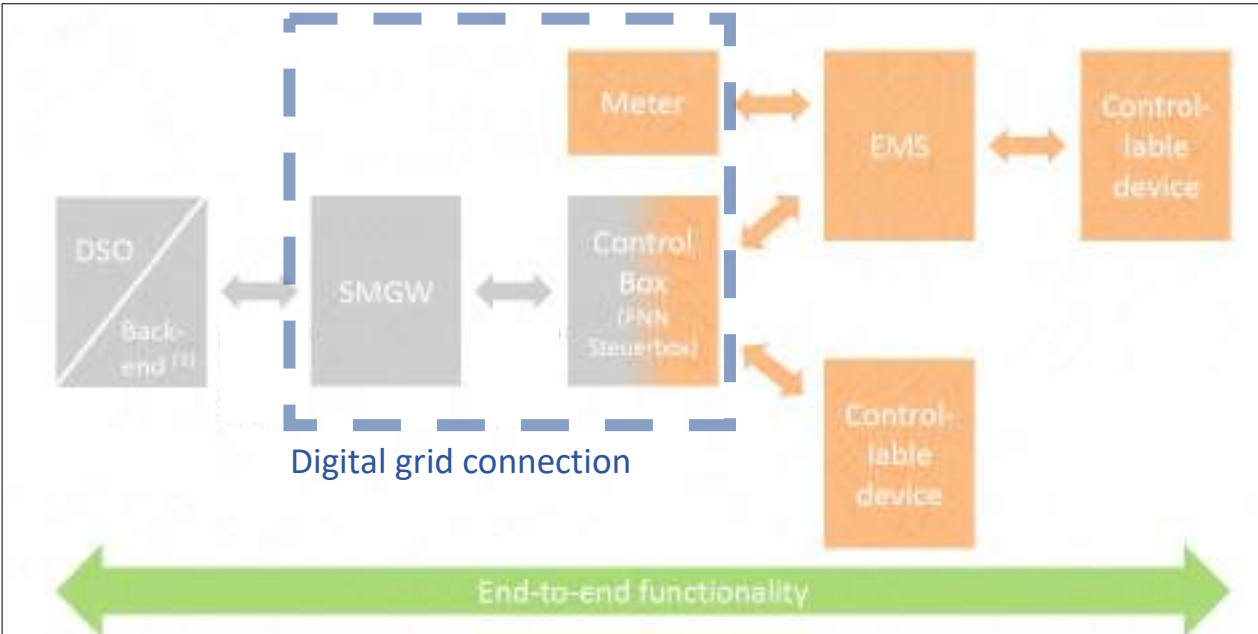
Ensuring interoperability between different technologies



LIVING LAB: TESTING CONSISTENT INTEROPERABILITY OF THE ECO SYSTEM



Gefördert durch:
 Bundesministerium für Wirtschaft und Energie
aufgrund eines Beschlusses des Deutschen Bundestages



Successful Qualification – Device List

At the Living Lab Cologne, we operate a cross-manufacturer test infrastructure for intelligent metering systems (iMSys) and controllable energy-consumer devices (SteuVEs). Our infrastructure includes the following permanently installed iMSys and SteuVEs, which can be flexibly exchanged in test setups. Additional devices are available upon request.

GCPH		EMS	EMOB	HVAC		INV		DOMA
Gateway	Control Unit		Wallbox	Heating	Cooling	Solar	Battery	White Goods
PPC	Prolan	TQ Systems	MENNEKES	Vaillant				
	Theben + Theben MWM	GridX	KOSTAL	Daikin				
	PPC CLS-Gateway							
	Consolinno		eSystems					

Testing in progress, more qualified devices to be added soon!

A photograph of a power line tower and many power lines against a sunset sky. The sky is a mix of blue, orange, and yellow. The power lines are black and stretch across the frame. The tower is a metal lattice structure. There are some trees and a building in the foreground.

We look forward to welcoming you soon!

EEBus Initiative e.V.

Deutz-Mülheimer Str. 183, 51063 Cologne / GERMANY

www.eebus.org

www.livinglab.cologne

New API standards for behind the meter flexibility management

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Laurent Schmitt

Digital4Grids



IEC TC57 WG21

New API standard for behind the meter flexibility management



L. Schmitt
Convenor TC57 WG21

26 November 2024

■ Mission

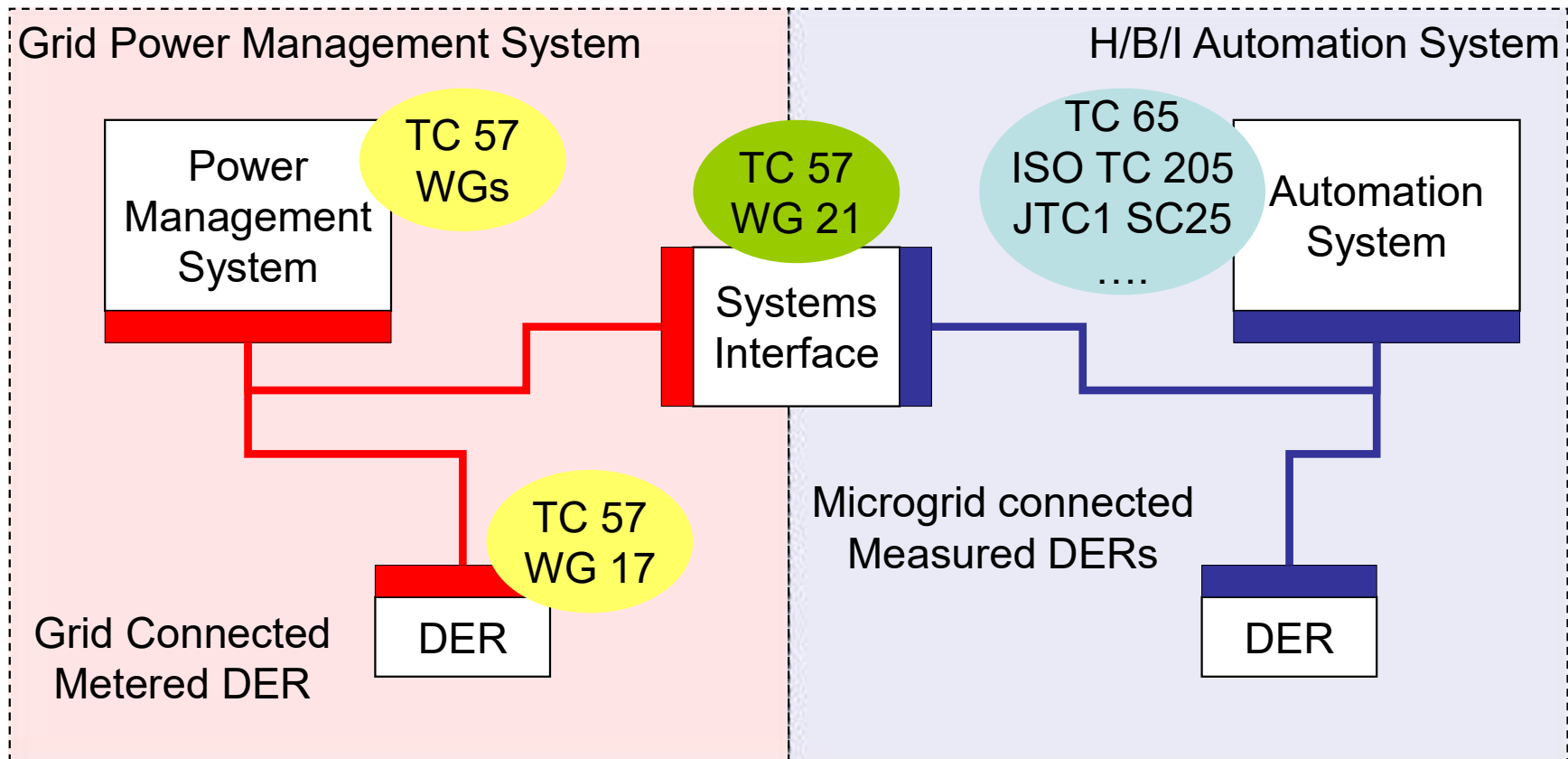
Define interface between Smartgrid infrastructures and Residential, Commercial Building and Industrial energy management systems

■ Scope

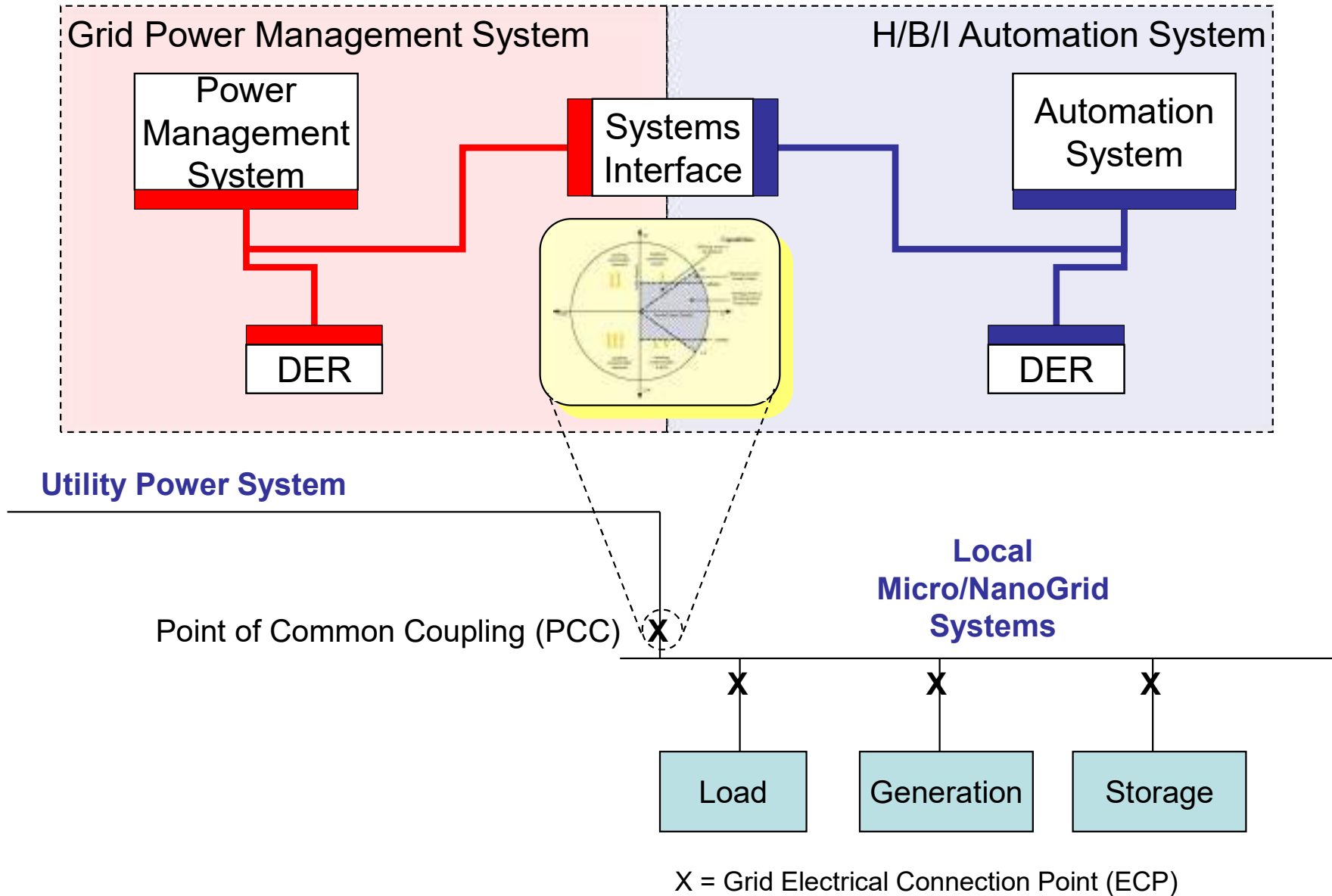
Identification relevant use cases. The focus is on interaction between the Power System (TC 57 standards) and Behind the Meter Energy management layers

Development of international standards, communication protocols and associated profiles covering :

- **Aggregation of a large number of geographically distributed systems**
- **Behind the meter domain specific protocols for industrial, home and building automation**
- **State-of-the-art IP based wireless and wired communication**
- **Enabling 'plug and play' installation, commissioning and maintenance aligned with Grid CIM reference ontologies**



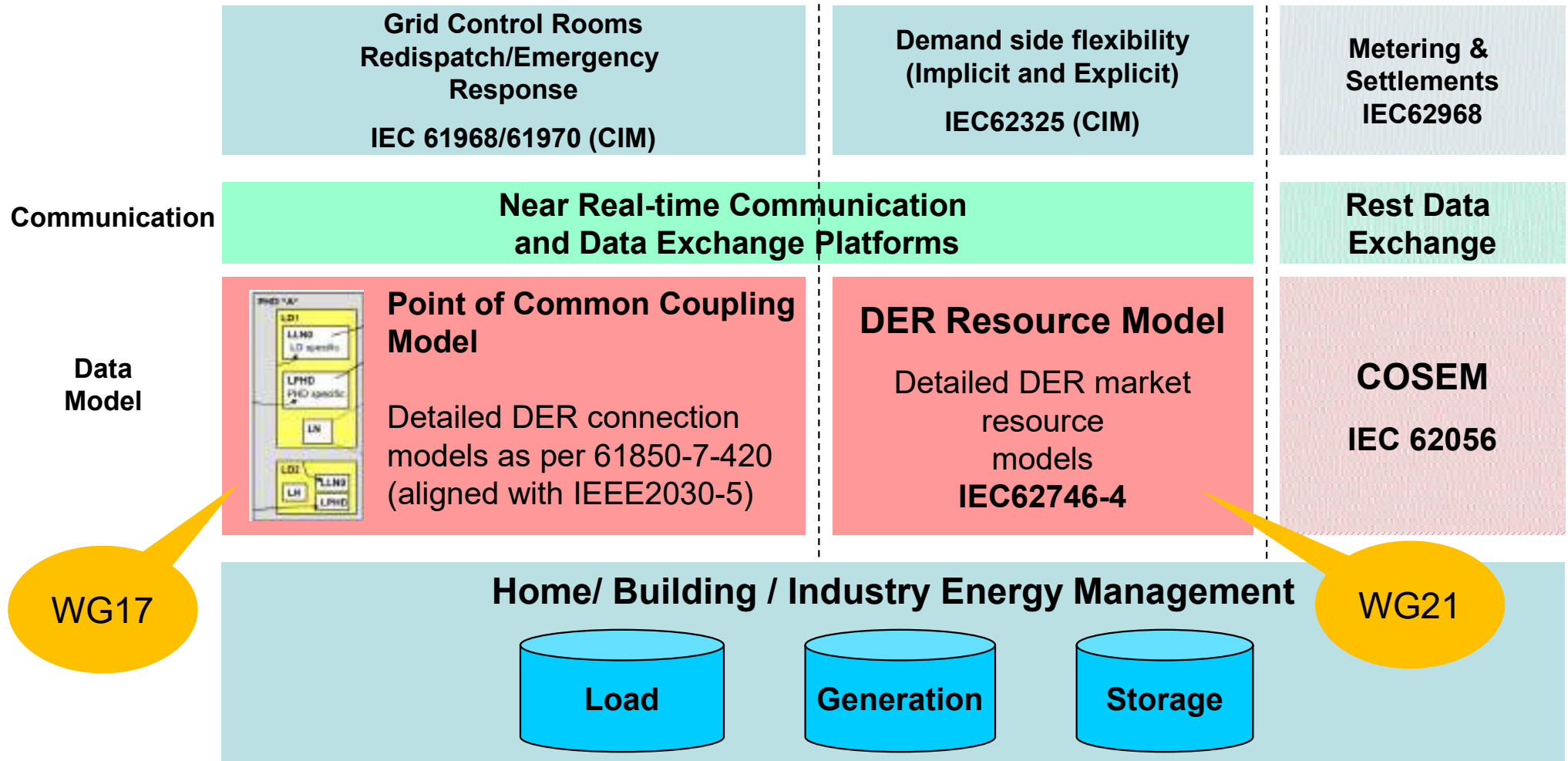
Point of Common Coupling



Domain Split for Systems Interface

Grid Technical Operations (After the Market Response)

Grid Commercial Operations (DSF Flexibility Markets)



European flexibility usecase integrated through the new IEC62746-2 repository document

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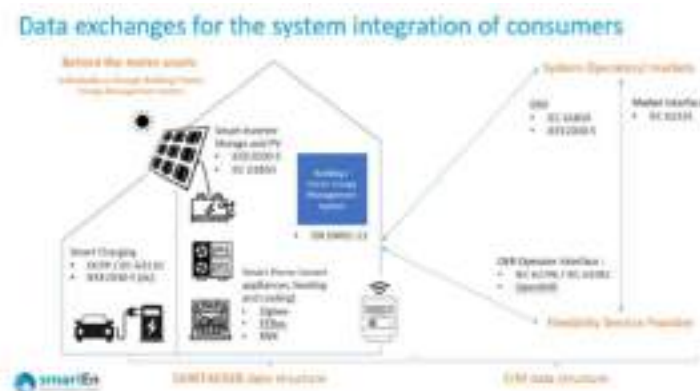
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New sets of usecases

IEC Target European data exchange architecture



Landscape report on energy and flexibility data models and interoperability across the sectors of energy, mobility and buildings Source : European Commission, **Mai 2023**



Assessment whitepaper on available standards and ontologies Source : SmartEn, **June 2023**



SolarPower Europe positioning for Demand side flexibility data Source : SPE, **February 2024**

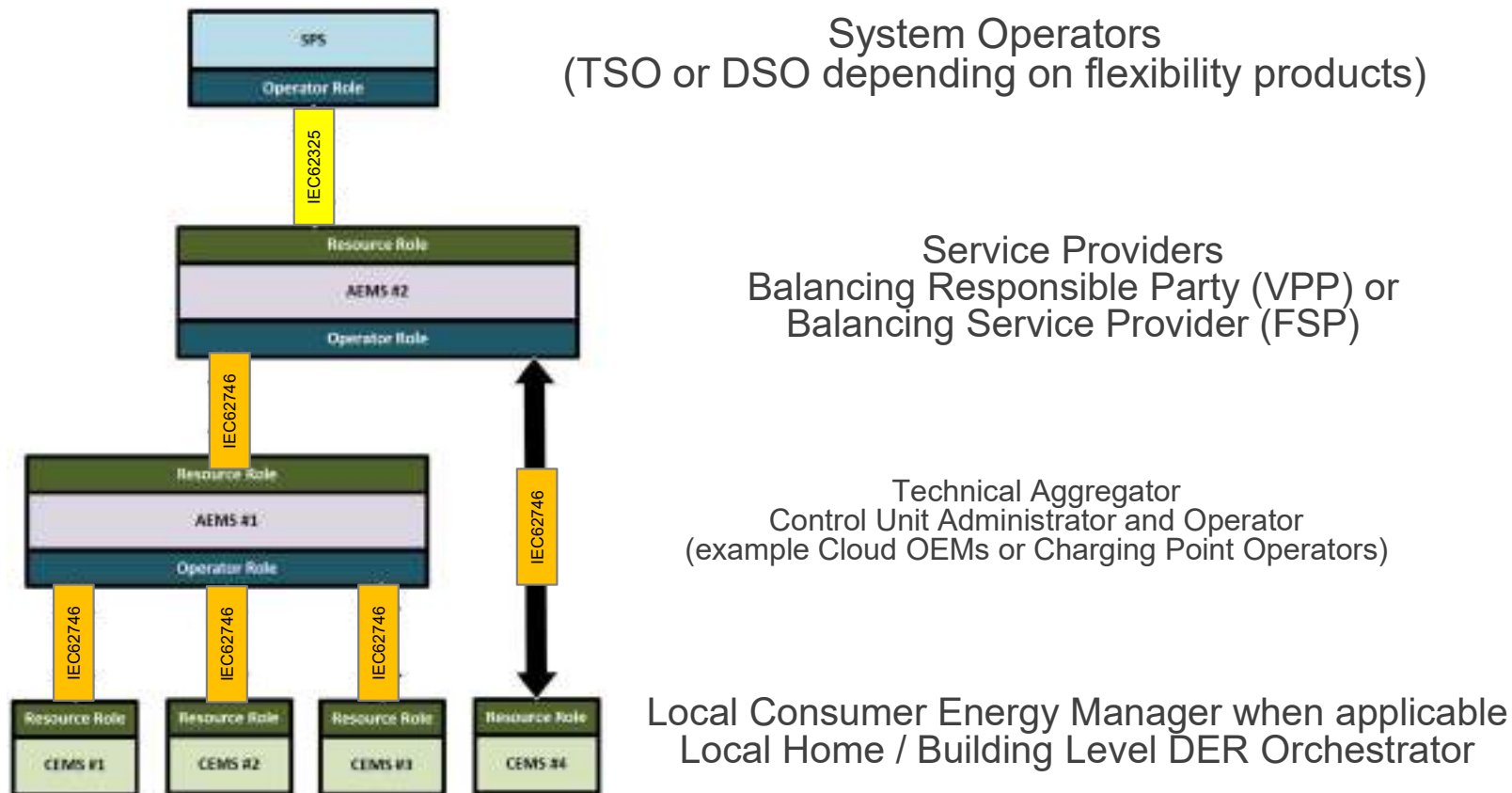


New German V2X coalition paper / Interoperability architectures Source : German Coalition, **October 2024**

Support across Flexibility Service & DER equipment providers



IEC62746 mapping to European Market roles





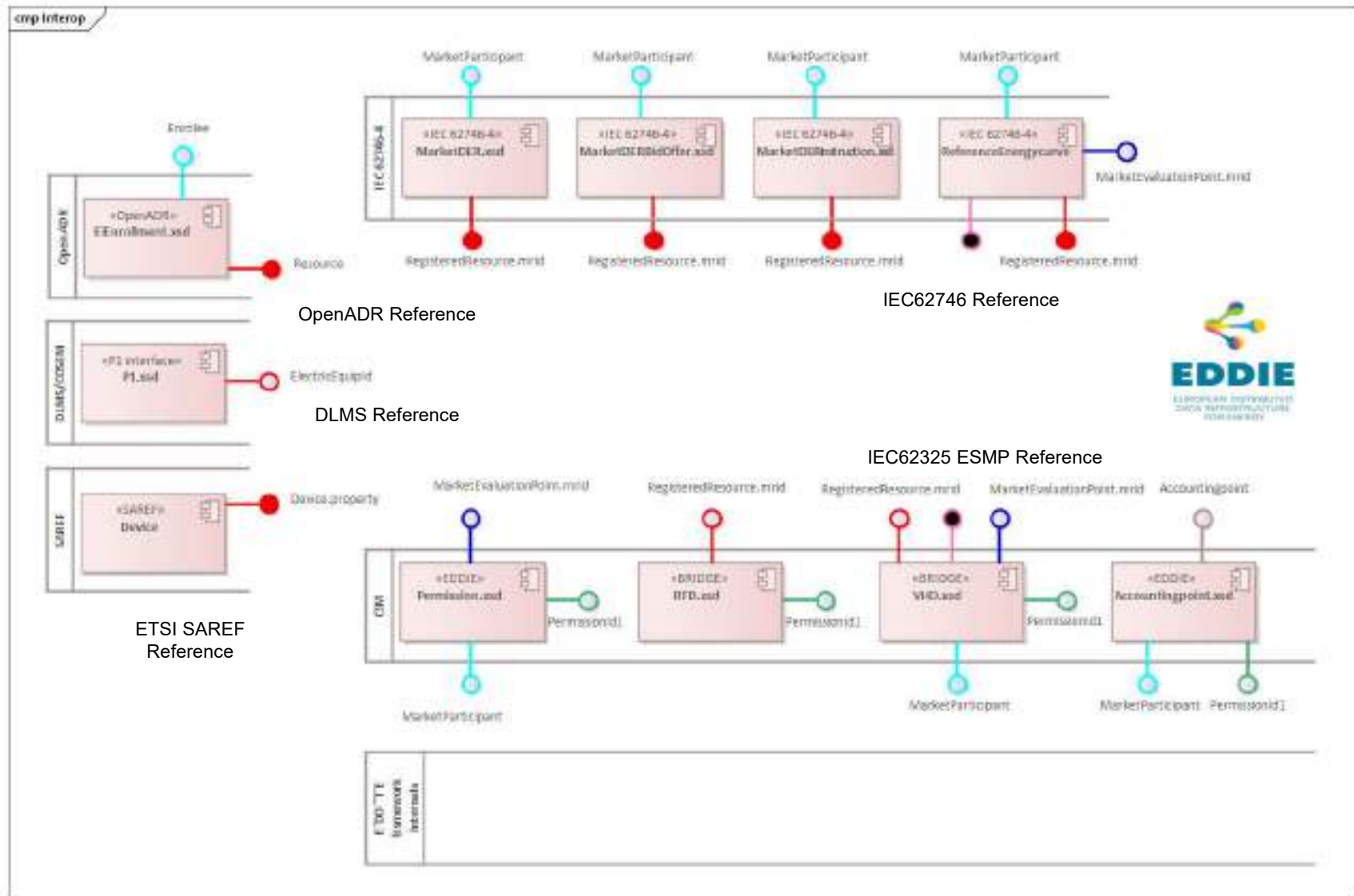
Technical Aggregator API

IEC62746 Message Profiles

1. Market DER registration message	1. Resource Location, Resource Capability & Product Qualification	Explicit Flexibility
2. Energy Schedule message	2. DER schedule exchange (near real-time baseline, ex-post / ex-ante flexibility measurements)	
3. Bid/Offer message	3. DER Flex Offer (FSP or VPP)	
4. Dispatch instruction message	4. DER Activation / Power envelop	Implicit Flexibility
5. Commodity & Price message	5. Price Base transactive controls	

- **High level Use case definition**
 - **TR 62746-2 Use Cases and Requirements**
 - **Incorporation of comments into Revision Ed. 2**
 - **Update of associated architecture diagrams if needed**
- **Architecture & Data modelling team**
 - **Modelling exercise on priorities usecases / definition of reference data exchange services**
 - **Integration into the next 62746-4 European Profiles**
 - **Generation of reference message profiles as per IEC methodologies (IEC62325-450 and IEC62361-100/104)**
- **Alignment with OpenADR3.0, IEC61850, OCPP2.1 and ETSI SAREF/ Matter 1.4 technology stacks**

Data dictionary alignment work on-going

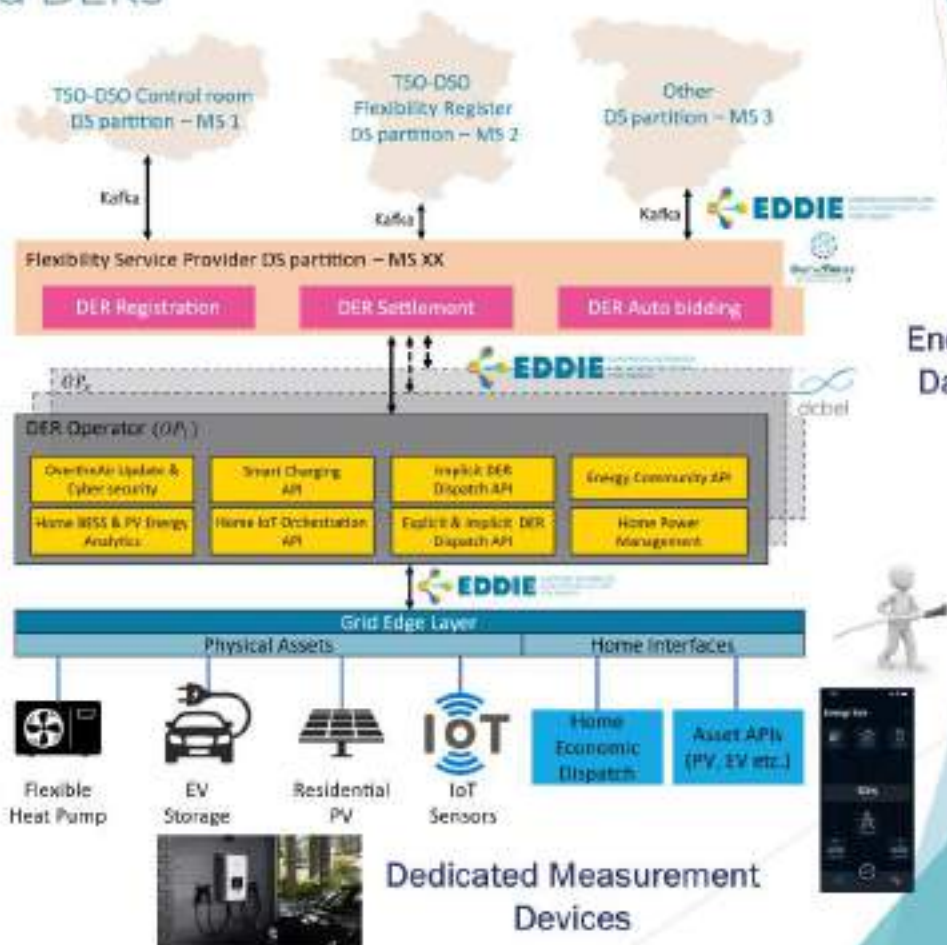


Target data architecture



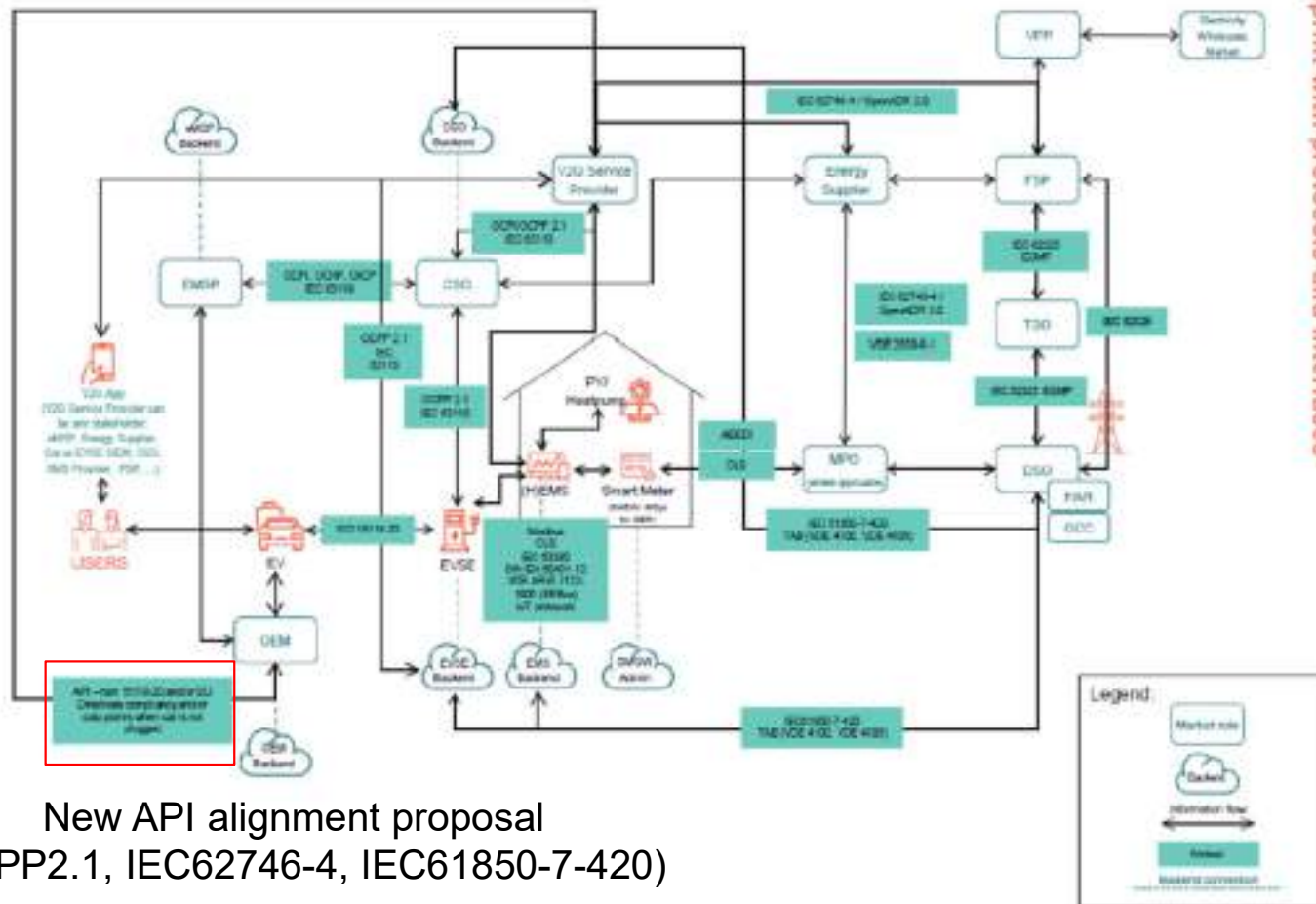
3 key dataspace developments required for mass produced DERs

- Priority 1**
Pan European Dataspace for
DER market participation
IEC62325 data exchanges
- Priority 2**
Pan European Dataspace for
Flexibility Service Provider
Interactions
IEC62746 data exchanges
- Priority 3**
Pan European Dataspace for
mass produced DERs &
CEMS interfaces
OEM specific data exchanges
(EEBus, KNX, Matter, OCPP,
IEEE2030.5/IEC61850-7,
MQTT)



End to end Consent Based
Data exchange platforms

Alignment with V2X Usecase



Appendix A: Blueprint

Figure 3: Blueprint with protocols and interfaces

New API alignment proposal
(OCPP2.1, IEC62746-4, IEC61850-7-420)



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CEI-Sphere

Panel : Scaling up standards from pilots to international actions

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

26/11/2024

Panel discussion

slido.com
#4259442



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Dave Raggett
W3C



Laurent Schmitt
Digital4Grids

Panel: Scaling up standards from pilots to international actions

- What are the key drivers to bring the dialogue on international standardisation to the next level?
e.g. policy actions like the combating climate change or competitiveness as highlighted in the Draghi report.
- What role do standards play in innovation policy? Do they drive innovation, or does innovation accelerate the adoption of emerging standards?
- How can European innovation projects, such as pilots, benefit from engaging in an international standardization dialogue?
- What strategies can support an international dialogue on the adoption of standards in key areas?
e.g. EV charging, heat pumps, home/building energy management , etc.

Panel: Scaling up standards from pilots to international actions

- **Abstraction levels** → How can we **collaborate across SDOs** to achieve **consensus at a higher level**?
- **“Draghi report: Pan-european activities that last longer”** → **Clustering effect** to increase longevity of EU-Funded projects results.
- **Internationalisation of universities** → It is a good channel to bring new ideas to the policy making pipeline.
- Tech domains are interconnected → **EU-funded projects** should provide **simultaneous support** for multiple **policies**.
- It is important to **align with parallel regulatory developments**, particularly the data act and associated dataspace.
- **Universities, Industry, SDOs and Government** should sit at the same table to foster innovation.
- How to **support an international dialogue** on the **adoption of standards** in key areas?
- **Standards are driven by industry**, Open Standardisation helps.
- **The Joint Undertaking with both the Chips JU & EuroHPC** are intertwined & good initiatives for PPP tool.
- **Interoperability and consensus** are a pillar for **interoperable international standards**.
- How do we link **international standards to test ideas**?
- How do we deal with the **green deal** (digital product passport, repair market)?

Panel: Scaling up standards from pilots to international actions

Some first ideas for some first next steps.....

- For 2025 - A Workshop with the US on the «High level abstraction model in energy and automotive».
- Provide preliminary standardisation guidance & support for the €40M EU «Cloud-Edge-IoT pilots» kick starting in January 2025
-

WHAT's NEXT?

Some comments for discussion

- Industry should drive **incremental standardisation** as market needs evolve
- This should be **transparent** rather than behind closed doors – W3C as an exemplar for how to do this
- **Procurement policies** as a tool to encourage wide uptake of standards
- Need for **pan-European drivers for early adoption**, perhaps as an evolution of PPPs, given the limitations of 3 year pilots
- International standards are needed to support the circular economy and **right to repair**
- Products need to be designed to enable repairs rather than being scrapped when anything goes wrong, given the prevalence of shoddy products designed to fail soon after their warranty expires
- Businesses need to be required to open up to third parties for parts and repairs
- The **information needed** should cover how to dismantle and repair products, the specs for the parts needed for the repairs, and for recycling
- We further needs standards to establishing that parts are **safe** and repairs are **competent**, e.g. the parts are genuine rather than grey-market copies, and that the businesses doing the repairs are trustworthy for what they do
- So a combination of **standards** for **ontologies** and **credentials**, along with the potential for life-long **digital footprints** for any work done (e.g. on your car)
- Needs for ensuring privacy and handling of confidential business information

Questions for the Panel

- What are the key drivers to bring the dialogue on international standardisation to the next level, e.g. policy actions like the combatting climate change or competitiveness as highlighted in the Draghi report?

Don't forget about sustainability and the environment. Today's materials and products aren't sustainable, and we urgently need work on new materials better suited to recycling, e.g. replacements for current plastics. For a dramatic boost to competitiveness, we need to invest in enabling Sentient AI for much smarter human-machine collaborative work given limitations of Generative AI.

- What role of standards for an innovation policy? Do standards drive innovation or innovation accelerate adoption of emerging standards?

Both in my experience with the growth of the Web, where standards evolved incrementally alongside technical innovations. This needs to be driven by industry. Research policies and investment can sow the

- How could European innovation projects, like pilots benefit from an international standardisation dialogue?

Pilots can be used to validate proposed standards and provide valuable experience to strengthen such standards. However, short lived pilots are insufficient to drive wide uptake of new technologies and standards.

- How to support an international dialogue on the adoption of standards in key areas (like EV charging, heat pumps, home/building energy management , other)?

International trade will benefit from shared standards, but this needs industrial champions to encourage others to the table. A regular series of workshops is a good way to support this, along with pilots to prove the benefits. We will be in a stronger position if early market adoption is driven with public/private partnerships and associated procurement policies.

The EU will need to devise policies to discourage or ban inappropriate uses of AI that fly in the face of European values. The AI Act is just a small step in that direction and a lot more will need to be done. In a bad scenario, most people are unemployed and on benefits, whilst the lucky few have highly paid jobs based upon their exploitation of AI. Order is maintained by a police state and the use of AI to detect and suppress any dissent. By contrast, in a good scenario, AI enables people to live enjoyable fulfilling lives that respect human values, e.g. a high level of social contact. This requires a redistributive tax system that encourages the use of AI to boost productivity and shares the benefits across the population.

Fireside chat: Lessons in scaling tech adoption from a Market leader

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing

Fireside Chat

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Tanya Suarez
BluSpecs



Thomas Hahn
Siemens



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Closing remarks

Workshop on Cross-Domain Standardisation and Architecture for IoT and Edge-Computing



27th November 2024

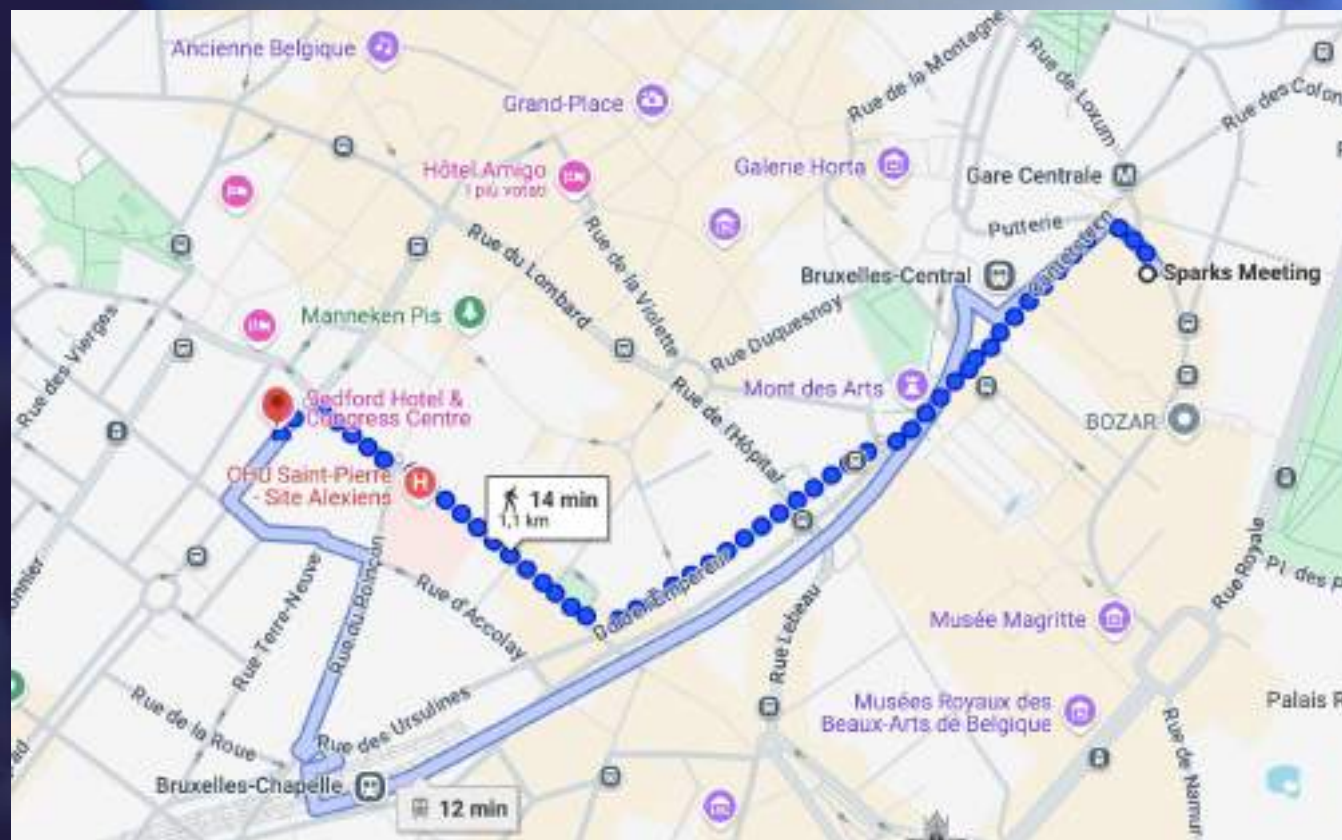
Venue

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NETWORKING DRINKS

18:30

The Eight Rooftop
Rooftop & cocktail bar
Rue du Midi 135
1000 Bruxelles



Our consortium

Coordinator

